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Cotton and Wool Outlook

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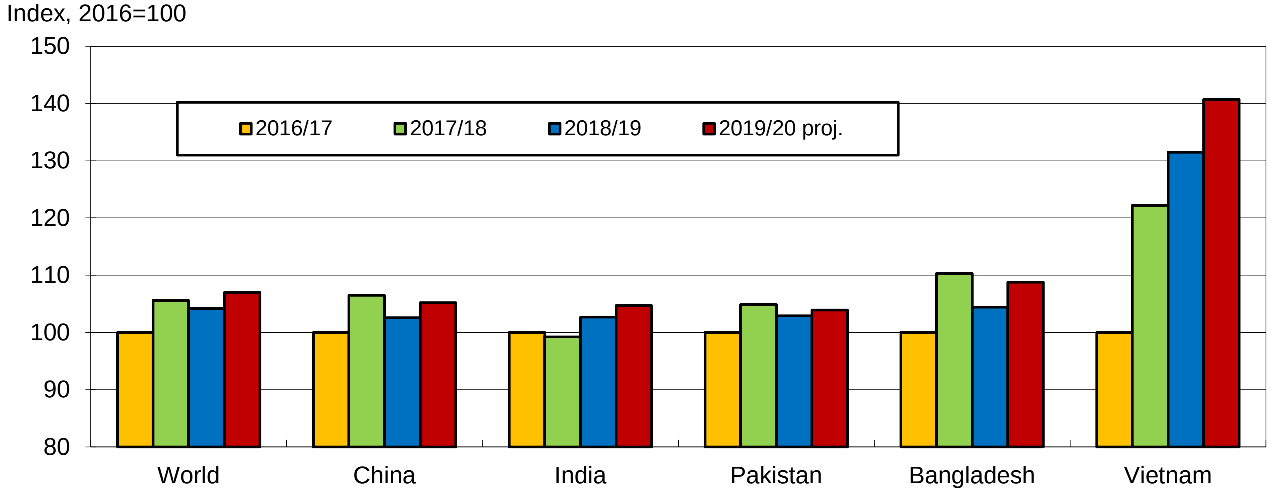
Global Cotton Mill Use Growth Varies by Country

The latest U.S. Department of Agriculture (USDA) cotton projections for 2019/20 (August-July) indicate that world cotton mill use is forecast to resume its growth after a 1.3-percent decline in 2018/19. Global cotton consumption is projected at 124.3 million bales in 2019/20, 2.6 percent above 2018/19's 121.1-million-bale estimate, as lower global cotton prices support the rebound. Mill use is projected to increase in each of the leading raw cotton spinners in 2019/20, with China accounting for nearly one-third of the world total.

Cotton mill use growth varies by country and year of comparison. With 2016/17 as the base year, 2019/20 global cotton consumption is projected 7 percent higher (fig. 1). Relative to 3 years ago, 2019/20 cotton mill use is forecast 5 percent higher in both China and India, while in Pakistan, the growth is expected at 4 percent. Meanwhile, cotton mill use growth rates have been more pronounced in recent years for Bangladesh and, in particular, Vietnam. For Bangladesh, 2019/20 mill use is projected 9 percent higher than in 2016/17, while the growth for Vietnam is a remarkable 41 percent above just 3 years ago.

Figure 1
Cotton mill use growth for selected countries



Note: Growth calculated using 2016/17 as the base year.
Source: USDA, World Agricultural Outlook Board.

Approved by USDA's World Agricultural Outlook Board

Domestic Outlook

U.S. 2019 Cotton Crop Projection Unchanged in July

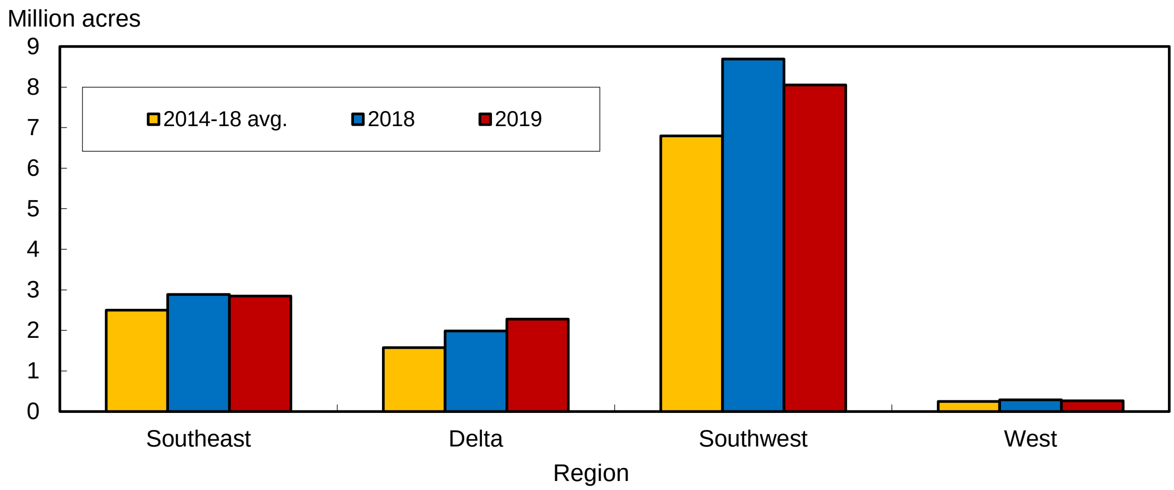
U.S. cotton production in 2019 is projected at 22.0 million bales this month, unchanged from June and 20 percent (3.6 million bales) above the 2018 crop. A slightly higher yield projection in July offsets a marginally lower estimate for area. Based on USDA's *Acreage* report released June 28, U.S. producers had planted or intended to plant 13.7 million acres to cotton in 2019, below the March indications and 3 percent below 2018 (see table 10).

Upland cotton regional area projections for 2019—compared with 2018—are mixed, with three regions lower and one region higher (fig. 2). Area in the Southwest is forecast at nearly 8.1 million acres, 7 percent below 2018 but the second highest since 1981; in addition, the Southwest is expected to account for 60 percent of the total U.S. upland area in 2019, illustrating the significance of the region's cotton production.

In the Southeast, cotton acreage is projected at 2.8 million acres in 2019, marginally below 2018 but one of the largest of the decade. The Southeast is forecast to account for 21 percent of the U.S. area in 2019, slightly above the previous 2 years but still one of the lowest since 2010. For the Delta, 2019 cotton area is estimated at nearly 2.3 million acres, 15 percent above last season and the highest since 2011; the region is expected to contribute 17 percent of the U.S. upland area in 2019, the highest in 8 years. Meanwhile, upland cotton area in the West is forecast at 265,000 acres (2 percent of the total), 7 percent below 2018 and the lowest in 3 years. In addition, extra-long staple (ELS) cotton—largely grown in the West—is forecast at 275,000 acres, 10 percent above a year earlier and the highest since 2011.

Total cotton harvested area is projected in July at 12.5 million acres, 22 percent above 2018. U.S. abandonment is forecast at 9 percent, well below 2018's 28 percent and the lowest in 3 years. The abandonment forecast is based on 10-year averages by region, with the Southwest adjusted downward to about 13 percent to reflect crop conditions and favorable moisture to date; three previous seasons with a similar situation resulted in Southwest abandonment

Figure 2
U.S. regional upland cotton planted area



Note: 2019 based on June 28 *Acreage* report.
Source: USDA, National Agricultural Statistics Service, *Crop Production* reports.

ranging between 8 percent and 20 percent. The U.S. cotton yield—projected at 845 pounds per harvested acre—is based on 5-year average yields by region. The yield reached 864 pounds per harvested acre in 2018 and a record 905 pounds in 2017. In August, USDA's National Agricultural Statistics Service (NASS) will publish its first survey-based estimates for 2019.

U.S. cotton crop development as of July 7 indicated that 47 percent of the 2019 crop was squaring, below last season's 57 percent and the 2014-18 average of 54 percent. In addition, cotton area setting bolls reached only 13 percent, compared with last season's 20 percent and the 5-year average of 16 percent. However, U.S. cotton crop conditions have remained above last season as of early July and are close to the 5-year average (fig. 3). As of July 7, 54 percent of the U.S. cotton area was rated "good" or "excellent," compared with 41 percent in 2018, while 19 percent was rated "poor" or "very poor," compared with 27 percent a year ago.

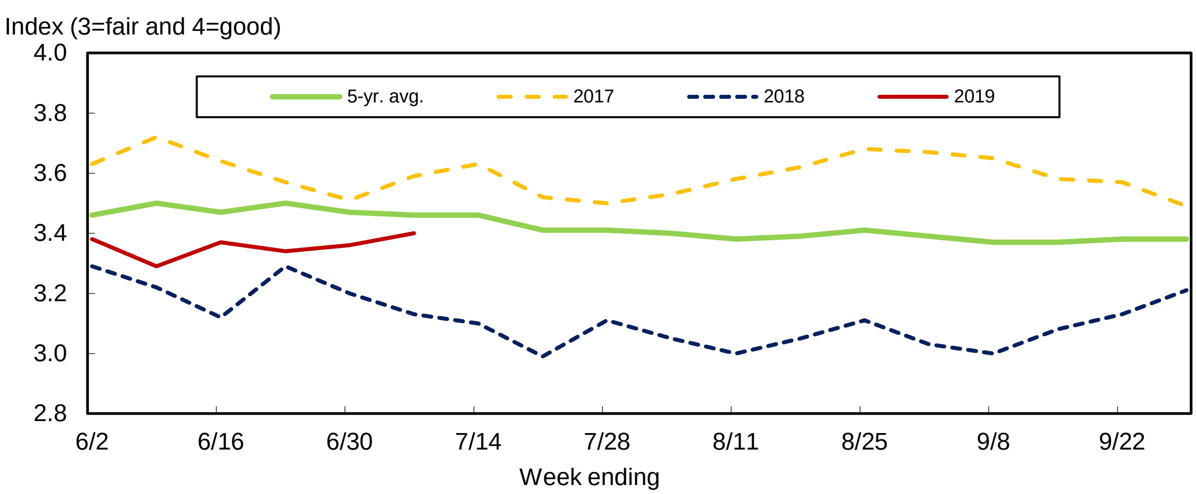
U.S. Demand Reduction in 2018/19 Raises Stock Estimates

The U.S. cotton demand projection for 2019/20 was unchanged in July at 20.1 million bales—3.1 million bales of mill use and 17.0 million bales of exports. However, the 2018/19 estimate was reduced to 17.5 million bales and reflects recent activity. The U.S. cotton mill use estimate was reduced 100,000 bales in July to 3.0 million bales based on USDA data through May.

Based on cotton shipments reported in USDA's *Export Sales* reports through June, U.S. exports for 2018/19 are estimated at 14.5 million bales—250,000 bales lower this month—partly due to a reduced global mill use estimate that lowered total import demand expectations; limited 2018/19 U.S. cotton exports to China have also contributed to this season's reduced total. The latest estimate places the U.S. share of world cotton trade at 35 percent for 2018/19, with the share rising to 38 percent for 2019/20, as global mill use and import demand expectations rise.

Based on USDA's July supply and demand estimates, 2019/20 U.S. cotton ending stocks are projected at 6.7 million bales, 1.7 million bales (34 percent) above the beginning level and the highest since 2007/08 when ending stocks were nearly 10.1 million bales. In addition, the 2019/20 stocks-to-use ratio (33 percent) is forecast to rise for the third consecutive season to its highest level since 2008/09. As a result, increased stocks and a rising stocks-to-use ratio are expected to pressure prices; the 2019/20 upland cotton farm price is forecast at 63 cents per pound, down 1 cent this month and a decrease from 2018/19's estimate of 70 cents per pound.

Figure 3
U.S. cotton crop conditions



Source: USDA, *Crop Progress* reports.

International Outlook

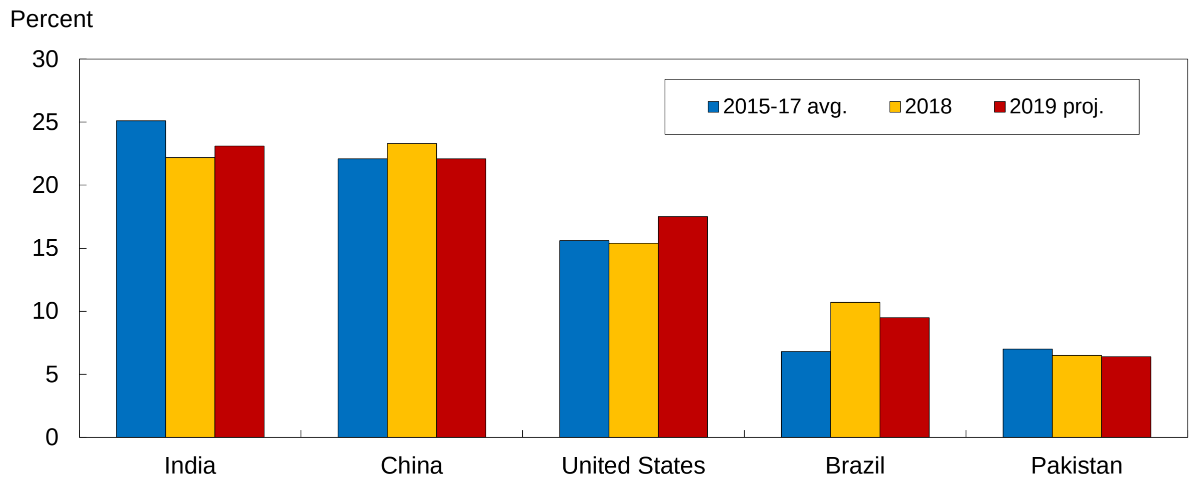
Global Cotton Production To Increase in 2019/20

World cotton production in 2019/20 is projected at 125.8 million bales, 5 percent (nearly 6.5 million bales) above 2018/19 and the second largest crop on record behind 2011/12's 127.2 million bales. In 2019/20, cotton production projections for the major-producing countries are mixed, with the increases more than offsetting the decreases. World cotton harvested area is forecast at 34.7 million hectares (85.8 million acres), 3.5 percent above 2018/19 and the highest since 2011/12; most of the 2019/20 area increase is attributable to the United States, where expected abandonment is reduced considerably from 2018/19 as a result of improved moisture in the Southwest. The 2019/20 global cotton yield is forecast at 789 kilograms/hectare (kg/ha) (704 pounds per acre), slightly above the previous 3-year average.

Global cotton production continues concentrated among a few countries (fig. 4). In 2019/20, the top five cotton-producing countries are forecast to account for more than 78 percent of total production, similar to 2018/19 but 2 percentage points above the 2015/16-2017/18 average. India is forecast to be the leading producer in 2019/20, contributing 23 percent of the global crop estimate, while China and the United States are projected to account for 22 percent and 17 percent, respectively. Meanwhile, Brazil is expected to contribute 10 percent, and Pakistan accounts for an additional 6 percent.

India is projected to produce 29.0 million bales of cotton in 2019/20, 9 percent above the previous year but equal to 2017/18, as India's yield rebounds to the 3-year average; area is forecast unchanged at 12.6 million hectares. For China, 2019/20 cotton production is expected to match the year ago level at 27.75 million bales; slightly lower area is offset by a higher national yield (1,751 kg/ha), which is only 1 percent below the 2017/18 record. At the same time, Pakistan's 2019/20 crop is forecast at 8.0 million bales, 4 percent (300,000 bales) above 2018/19, as higher area and a nearly unchanged yield push the crop above the 3-year average.

Figure 4
Share of total cotton production by major producer



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Meanwhile, cotton production in Brazil and Australia is expected to decrease in 2019/20 as lower area and yield are projected. For Brazil, production is forecast at 12.0 million bales, 800,000 bales (6 percent) below the record 2018/19 crop. For 2019/20, lower cotton prices are expected to reduce area slightly while yield declines from the record set in 2018/19—1,747 kg/ha (1,558 pounds per acre). For Australia, production is forecast at 1.9 million bales, 500,000 bales (21 percent) below 2018/19, as area and yield expectations are reduced.

Global Cotton Mill Use Estimates Reduced in July

Estimates of world cotton mill use were lowered in July for both 2019/20 and 2018/19 largely due to reductions for Bangladesh and China. For 2019/20, global cotton consumption is projected at 124.3 million bales, 3.2 million bales (2.6 percent) above 2018/19; expectations for growth in the global economy and lower cotton prices support the year-to-year increase. If realized, global cotton mill use would surpass the 124.2-million-bale record from 2006/07. China and India remain the largest users of raw cotton, with a combined total of 66.0 million bales, or 53 percent of the world total.

Cotton mill use in China—the largest spinner of raw cotton—is projected at 40.5 million bales in 2019/20, 1.0 million bales (2.5 percent) above 2018/19. For India—the second largest spinner—cotton mill use is forecast to rebound to a record 25.5 million bales for 2019/20, 500,000 bales (2 percent) above 2018/19 as India's mill use is aided by yarn exports to China. For Pakistan, 2019/20 cotton mill use is projected slightly higher at 10.7 million bales, one of the largest levels of the decade. Expanding mill use is also seen in a number of other countries that are important to global cotton consumption growth. Among these other countries, Vietnam, Bangladesh, and Turkey are expected to lead the way with cotton mill use forecast to reach 7.6 million bales (+7.0 percent), 7.4 million bales (+4.2 percent), and 6.7 million bales (+1.5 percent), respectively.

World Cotton Trade and Stocks Higher in 2019/20

Global cotton trade in 2019/20 is forecast at 44.2 million bales, 7.5 percent above 2018/19. With total trade up 3.1 million bales, exports from the United States and Brazil account for the majority of the increase. The United States is forecast to boost its shipments by 2.5 million bales (17 percent), as increased supplies and higher foreign import demand in 2019/20 support higher exports. Brazil will also have increased supplies from its record crop in 2018/19, with exports there forecast to rise 1.8 million bales (29 percent). Exports from India are forecast at 4.4 million bales (+600,000 bales) in 2019/20, while shipments from Australia are projected to decrease by 50 percent to 1.8 million bales as supplies decline significantly due to production shortfalls.

Meanwhile, higher import projections for most of the leading importing countries are forecast for 2019/20. China—the leading importer—is expected to import 10.5 million bales of raw cotton, 13.5 percent above 2018/19 and the highest in 6 years. Similarly, imports by Vietnam and Bangladesh are expected higher in 2019/20, as textile industries in these countries expand. For Vietnam, cotton imports are forecast at 7.8 million bales (+800,000 bales) in 2019/20, while Bangladesh's imports reach 7.3 million bales (+400,000 bales). Meanwhile, imports for Pakistan (+100,000 bales) and Turkey (-200,000 bales) are each projected at 3.0 million bales.

World ending stocks are forecast at 80.4 million bales in 2019/20, a 1.2-million-bale increase from 2018/19, as global cotton production is projected to exceed mill use once again. Despite the increase, 2019/20 stocks remain at one of the lowest stock levels of the last 7 years. Similarly, the global stocks-to-use ratio is forecast to remain flat at 65 percent, which would equal the lowest ratio since 2010/11. Although China continues to hold the largest share (41 percent) of world cotton supplies, 2019/20 ending stocks there are projected to decrease 2.4 million bales (7 percent) to 33.0 million bales—half the level reached in 2014/15. However, stocks outside of China are expected to rise 8 percent (3.5 million bales) in 2019/20, with a stocks-to-use ratio outside of China rising for the third consecutive season to 38 percent, the highest since 2011/12. Consequently, the average world cotton price (A Index) in 2019/20 is expected to decline from the 2018/19 estimate of 84.5 cents per pound.

Table 1—U.S. cotton supply and use estimates

Item	2018/19	2019/20 May	2019/20 June	2019/20 July
		Million acres		
Upland:				
Planted	13.850	13.525	13.525	13.445
Harvested	9.957	12.289	12.289	12.219
		Pounds		
Yield/harvested acre	847	830	830	833
		Million bales		
Beginning stocks	4.197	4.418	4.418	4.793
Production	17.566	21.250	21.250	21.200
Total supply[1]	21.765	25.673	25.673	25.998
Mill use	2.975	3.070	3.070	3.070
Exports	13.825	16.350	16.350	16.325
Total use	16.800	19.420	19.420	19.395
Ending stocks[2]	4.793	6.098	6.098	6.398
		Percent		
Stocks-to-use ratio	28.5	31.4	31.4	33.0
		1,000 acres		
Extra-long staple:				
Planted	250.3	255.0	255.0	275.0
Harvested	248.8	252.0	252.0	271.0
		Pounds		
Yield/harvested acre	1,545	1,428	1,428	1,417
		1,000 bales		
Beginning stocks	103	232	232	207
Production	801	750	750	800
Total supply[1]	907	982	982	1,007
Mill use	25	30	30	30
Exports	675	650	650	675
Total use	700	680	680	705
Ending stocks[2]	207	302	302	302
		Percent		
Stocks-to-use ratio	29.6	44.4	44.4	42.8

Note: 1 bale = 480 pounds.

[1]Includes imports. [2]Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 07/15/19.

Table 2—World cotton supply and use estimates

Item	2018/19	2019/20		
		May	June	July
		Million bales		
Supply:				
Beginning stocks--				
World	80.97	76.47	77.53	79.26
Foreign	76.67	71.82	72.88	74.26
Production--				
World	119.32	125.45	125.32	125.79
Foreign	100.96	103.45	103.32	103.79
Imports--				
World	41.41	45.35	44.74	44.12
Foreign	41.41	45.35	44.74	44.12
Use:				
Mill use--				
World	121.07	125.93	125.27	124.27
Foreign	118.07	122.83	122.17	121.17
Exports--				
World	41.06	45.35	44.75	44.15
Foreign	26.56	28.35	27.75	27.15
Ending stocks--				
World	79.26	75.69	77.26	80.42
Foreign	74.26	69.29	70.86	73.72
		Percent		
Stocks-to-use ratio:				
World	65.5	60.1	61.7	64.7
Foreign	62.9	56.4	58.0	60.8

Note: 1 bale = 480 pounds.

Source: USDA, World Agricultural Outlook Board.

Last update: 07/15/19.

Table 3—U.S. fiber supply

Item	Mar. 2019	Apr. 2019	May 2019	May 2018
	1,000 bales			
Cotton:				
Stocks, beginning	14,218	12,780	10,985	10,509
Ginnings	523	0	0	0
Imports since August 1	2.3	2.3	3.4	2.9
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	1,158.3	787.8	1,241.1	416.8
48s-and-finer	878.4	630.1	904.5	221.6
Not-finer-than-46s	280.0	157.7	336.7	195.2
Total since January 1	2,214.1	3,001.9	4,243.0	2,087.6
Wool top imports	197.4	180.3	104.9	110.9
Total since January 1	511.9	692.2	797.1	547.4
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

Note: 1 bale = 480 pounds.

Sources: USDA, National Agricultural Statistics Service; U.S. Department of Commerce, U.S. Census Bureau.

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Table 4—U.S. fiber demand

Item	Mar. 2019	Apr. 2019	May 2019	May 2018
	1,000 bales			
Cotton:				
All consumed by mills[1]	255	247	260	284
Total since August 1	1,966	2,213	2,474	2,703
Daily rate	12.2	11.2	11.3	12.4
Upland consumed by mills[1]	253	245	259	282
Total since August 1	1,951	2,196	2,454	2,680
Daily rate	12.1	11.1	11.2	12.3
Upland exports	1,640	1,490	1,640	2,054
Total since August 1	7,520	9,010	10,650	12,330
Sales for next season	485	292	647	849
Total since August 1	2,867	3,159	3,806	4,733
Extra-long staple exports	66.5	58.9	93.1	55.4
Total since August 1	406.7	465.6	558.7	532.7
Sales for next season	5.6	10.0	7.3	23.1
Total since August 1	36.3	46.3	53.6	69.0
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	385.1	1,011.4	1,629.3	1,720.3
Total since January 1	817.3	1,828.7	3,458.0	4,115.5
Wool top exports	126.1	79.0	116.3	133.6
Total since January 1	304.5	383.5	499.8	633.7
Mohair exports, clean	0.0	31.5	0.0	124.6
Total since January 1	0.0	31.5	31.5	245.7

Note: 1 bale = 480 pounds.

[1]Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales*; and U.S. Department of Commerce, U.S. Census Bureau.

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Table 5—U.S. and world fiber prices

Item	Apr. 2019	May 2019	June 2019	June 2018
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	68.75	62.62	59.49	79.54
Upland spot 41-34	72.27	64.05	61.19	85.54
Pima spot 02-46	120.00	120.00	120.00	139.25
Average price received by upland producers	70.30	71.70	NA	75.70
Far Eastern cotton quotes:				
A Index	87.14	80.56	78.05	97.01
Memphis/Eastern	88.69	81.70	78.75	100.38
Memphis/Orleans/Texas	87.44	80.45	77.50	98.38
California/Arizona	88.94	81.95	79.06	100.38
	Dollars per pound			
Wool prices (clean):				
U.S. 58s	NQ	3.90	NQ	4.80
Australian 58s[1]	5.51	NQ	NQ	NQ
U.S. 60s	5.32	4.76	NQ	5.41
Australian 60s[1]	NQ	NQ	NQ	NQ
U.S. 64s	NQ	5.75	NQ	6.30
Australian 64s[1]	7.45	7.11	6.82	7.95

NA = Not available. NQ = No quote.

[1]In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics;* Cotlook Ltd., *Cotton Outlook;* and trade reports.

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Table 6—U.S. textile imports, by fiber

Item	Mar. 2019	Apr. 2019	May 2019	May 2018
	1,000 pounds			
Yarn, thread, and fabric:	272,973	280,803	320,633	305,352
Cotton	56,911	61,835	64,916	64,871
Linen	24,990	23,339	24,072	20,380
Wool	4,101	4,308	4,506	4,488
Silk	482	482	628	707
Synthetic	186,488	190,839	226,512	214,907
Apparel:	842,544	866,618	977,422	924,561
Cotton	451,804	451,366	509,063	489,128
Linen	9,856	10,258	8,805	8,038
Wool	16,412	17,588	19,638	19,429
Silk	9,538	11,462	10,868	9,323
Synthetic	354,934	375,944	429,048	398,643
Home furnishings:	223,488	261,036	329,911	291,824
Cotton	135,911	146,997	173,201	160,422
Linen	1,206	1,737	2,097	1,741
Wool	471	562	814	319
Silk	157	252	343	239
Synthetic	85,742	111,489	153,455	129,103
Floor coverings:	103,328	94,234	111,851	108,467
Cotton	13,555	11,173	13,347	12,987
Linen	38,203	33,866	41,306	34,316
Wool	9,847	9,549	10,029	10,612
Silk	2,710	1,904	2,962	3,190
Synthetic	39,014	37,741	44,208	47,361
Total imports:[1]	1,453,008	1,514,390	1,755,009	1,644,383
Cotton	661,046	674,089	764,102	731,429
Linen	75,283	70,230	77,504	65,525
Wool	30,996	32,183	35,171	35,012
Silk	12,888	14,101	14,804	13,459
Synthetic	672,795	723,787	863,428	798,957

Note: Raw-fiber-equivalent pounds.

[1]Includes headgear.

Sources: USDA, Economic Research Service and U.S. Department of Commerce, U.S. Census Bureau.

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Table 7—U.S. textile exports, by fiber

Item	Mar. 2019	Apr. 2019	May 2019	May 2018
	1,000 pounds			
Yarn, thread, and fabric:	235,759	220,477	243,178	252,170
Cotton	124,216	112,520	126,502	129,574
Linen	5,839	5,744	6,528	6,949
Wool	2,585	2,501	2,432	2,701
Silk	1,083	1,089	1,067	1,368
Synthetic	102,037	98,623	106,648	111,579
Apparel:	32,529	30,963	31,150	26,718
Cotton	11,921	12,444	12,739	10,959
Linen	692	600	482	402
Wool	3,222	2,760	2,705	2,171
Silk	2,619	2,397	2,189	1,315
Synthetic	14,074	12,761	13,035	11,871
Home furnishings:	4,975	4,730	4,560	4,295
Cotton	2,209	2,301	2,195	2,079
Linen	198	168	150	129
Wool	49	65	52	64
Silk	87	81	42	67
Synthetic	2,432	2,116	2,122	1,957
Floor coverings:	23,337	22,970	25,035	26,141
Cotton	2,016	2,101	2,313	2,142
Linen	1,075	1,183	1,239	1,149
Wool	1,176	1,497	1,643	1,409
Silk	56	46	38	57
Synthetic	19,013	18,144	19,802	21,384
Total exports:[1]	296,793	279,429	304,179	309,647
Cotton	140,446	129,475	143,841	144,854
Linen	7,810	7,705	8,408	8,641
Wool	7,036	6,832	6,842	6,356
Silk	3,846	3,612	3,336	2,807
Synthetic	137,655	131,804	141,752	146,991

Note: Raw-fiber-equivalent pounds.

[1]Includes headgear.

Sources: USDA, Economic Research Service and U.S. Department of Commerce, U.S. Census Bureau.

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Table 8—U.S. cotton textile imports, by origin

Region/country	Mar. 2019	Apr. 2019	May 2019	May 2018
		1,000 pounds		
North America	132,119	126,764	130,965	134,348
Canada	3,016	2,579	2,941	3,282
Dominican Republic	9,776	6,252	8,599	9,575
El Salvador	14,294	13,557	13,763	16,651
Guatemala	7,873	9,243	7,789	8,016
Haiti	13,539	13,066	12,321	10,728
Honduras	26,062	26,136	27,729	27,877
Mexico	37,830	37,596	39,524	39,141
Nicaragua	19,630	18,254	18,202	18,977
South America	4,937	4,167	4,407	4,241
Colombia	1,964	1,787	2,079	1,956
Peru	2,684	2,133	2,083	1,978
Europe	17,367	16,389	16,985	16,683
Germany	1,224	1,438	1,522	1,348
Italy	2,054	1,798	1,694	1,754
Portugal	1,720	1,332	1,690	1,516
Turkey	9,454	9,107	9,412	9,039
Asia	489,373	510,593	593,699	560,391
Bahrain	1,189	1,087	1,264	1,292
Bangladesh	67,490	55,917	61,956	55,694
Cambodia	17,198	15,535	16,491	14,014
China	131,777	117,119	228,171	221,597
Hong Kong	327	413	507	707
India	94,774	92,444	101,054	88,622
Indonesia	21,335	19,666	19,766	18,562
Israel	449	450	544	671
Japan	1,170	1,131	954	1,367
Jordan	7,044	5,309	5,164	4,700
Malaysia	2,080	1,971	2,845	2,556
Pakistan	65,574	60,840	67,805	65,990
Philippines	3,371	2,758	2,085	3,414
South Korea	5,794	5,452	6,809	6,195
Sri Lanka	7,945	6,700	7,542	6,633
Taiwan	1,185	1,351	1,747	1,382
Thailand	4,665	4,202	4,183	4,722
Vietnam	54,737	57,166	63,706	60,987
Oceania	62	60	77	75
Africa	17,188	16,116	17,968	15,691
Egypt	7,639	6,741	7,580	7,981
Kenya	3,280	3,118	3,421	2,559
Lesotho	1,245	1,776	1,666	1,875
Madagascar	1,781	1,315	1,771	1,068
Mauritius	808	714	650	609
World[1]	661,046	674,089	764,102	731,429

Note: Raw-fiber-equivalent pounds.

[1]Regional totals may not sum to world totals due to rounding.

Sources: USDA, Economic Research Service and U.S. Department of Commerce, U.S. Census Bureau.

Last update: 07/15/19.

Table 9—U.S. cotton textile exports, by destination

Region/country	Mar. 2019	Apr. 2019	May 2019	May 2018
	1,000 pounds			
North America	123,025	111,468	125,253	124,526
Bahamas	167	77	186	263
Canada	7,887	8,817	9,129	7,566
Costa Rica	266	163	274	449
Dominican Republic	21,149	17,823	17,572	21,019
El Salvador	8,804	7,261	7,459	8,357
Guatemala	1,768	1,537	2,310	1,711
Haiti	1,030	719	754	726
Honduras	56,679	51,334	60,729	56,739
Mexico	19,712	18,956	21,732	23,676
Nicaragua	4,770	3,978	4,208	3,180
Panama	289	327	286	266
South America	3,435	3,629	3,403	5,450
Brazil	309	274	262	635
Chile	122	284	309	153
Colombia	1,852	1,738	1,687	2,602
Peru	825	907	866	1,701
Europe	3,053	3,940	3,385	3,107
Belgium	408	1,311	506	333
France	146	93	98	86
Germany	505	448	368	380
Italy	208	345	328	280
Netherlands	286	201	448	351
Spain	135	78	102	93
United Kingdom	757	901	964	728
Asia	7,567	6,500	7,144	7,368
Bangladesh	2	10	79	402
China	989	1,162	1,241	1,940
Hong Kong	650	416	525	317
India	310	178	193	308
Israel	152	97	150	94
Japan	1,151	1,087	1,144	788
Singapore	157	256	198	179
South Korea	870	696	643	1,075
Taiwan	137	147	181	190
United Arab Emirates	459	439	481	558
Vietnam	1,860	1,352	1,698	395
Oceania	587	663	615	585
Australia	458	580	506	432
Africa	2,777	3,276	4,041	3,819
Morocco	2,514	3,077	3,808	3,606
World[1]	140,446	129,475	143,841	144,854

Note: Raw-fiber-equivalent pounds.

[1]Regional totals may not sum to world totals due to rounding.

Sources: USDA, Economic Research Service and U.S. Department of Commerce, U.S. Census Bureau.

Last update: 07/15/19.

Table 10--U.S. actual and projected cotton acreage

State/region	Actual 2018	Projected March 2019 [1]	Projected June 2019 [2]	2019/2018
		1,000 acres		*Percent*
Upland:				
Alabama	510	510	510	100
Florida	117	90	120	103
Georgia	1,430	1,350	1,350	94
N. Carolina	430	470	460	107
S. Carolina	300	290	300	100
Virginia	98	100	105	107
Southeast	2,885	2,810	2,845	99
Arkansas	485	580	580	120
Louisiana	195	260	260	133
Mississippi	620	680	700	113
Missouri	325	380	370	114
Tennessee	360	360	370	103
Delta	1,985	2,260	2,280	115
Kansas	165	170	185	112
Oklahoma	780	720	720	92
Texas	7,750	7,300	7,150	92
Southwest	8,695	8,190	8,055	93
Arizona	160	155	155	97
California	48	40	40	83
New Mexico	77	70	70	91
West	285	265	265	93
Total Upland	13,850	13,525	13,445	97
Pima:				
Arizona	15	8	11	76
California	211	225	240	114
New Mexico	7	8	7	100
Texas	18	14	17	94
Total Pima	250	255	275	110
Total All	14,100	13,780	13,720	97

[1]Planting intentions as indicated by reports from farmers.

[2]Total acres planted or intended to be planted.

Source: USDA, National Agricultural Statistics Service, *Acreage* report.

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