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Situation and Outlook

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# **Cotton and Wool Outlook**

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# Cotton Stocks Outside of China Rising in 2017/18

The latest U.S. Department of Agriculture (USDA) cotton estimates for 2017/18 project global cotton ending stocks to rise 3 percent from the previous season's 5-year low to 92.4 million bales. With world production expected to exceed consumption, global stocks are forecast to increase 2.8 million bales by season's end, as higher stocks outside of China in 2017/18 more than offset China's anticipated decrease (fig. 1).

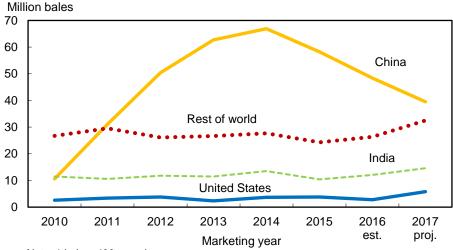
China continues its plan to reduce surplus cotton supplies that peaked in 2014/15 at approximately 67 million bales, an amount that was twice China's mill use at the time. Sales from the national reserve have successfully reduced the burdensome stocks in China to a more manageable level, and have provided domestic mills with supplies to expand mill use. China's stocks at the end of 2017/18 (39.5 million bales) are projected to account for about 43 percent of the global total. Meanwhile, stocks outside of China are forecast to expand to a record 53 million bales in 2017/18; India is projected to hold 16 percent of global cotton stocks, while U.S. stocks are forecast to account for 6 percent.

Cotton and Wool Chart Gallery will be updated on October 18, 2017.

The next release is December 14, 2017.

Approved by the World Agricultural Outlook Board.

Figure 1 Global cotton ending stocks



Note: 1 bale = 480 pounds.

# **Domestic Outlook**

### 2017 U.S. Cotton Production Estimate Lowered in October

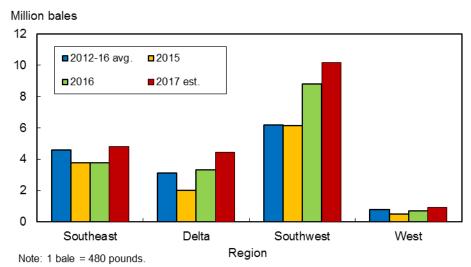
According to USDA's October *Crop Production* report, 2017 U.S. cotton production is estimated at 21.1 million bales, 3 percent below last month's forecast but still 4 million bales above the 2016 crop. Both harvested area and yield were reduced this month, lowering the U.S. production estimate by 640,000 bales.

The U.S. upland cotton crop is forecast at 20.4 million bales, well above last season and one of the largest upland crops on record. During the previous 20 years, the October estimate has been below final production 11 times and above it 8 times; the October forecast equaled final production in 1 year. Past differences between the October estimate and final production indicate that chances are two out of three that the 2017 U.S. upland cotton crop will range between 19.4 million and 21.4 million bales.

Upland cotton production is forecast to increase in each of the Cotton Belt regions this season (fig. 2). In the Southwest, the 2017 upland crop is forecast at nearly 10.2 million bales, 1.4 million bales above last season as the largest harvested area since 1981 is projected to more than offset a slight decrease in yield. Southwest abandonment is expected to reach 15 percent, nearly double the rate in 2016 but below the 5-year average of 25 percent. The Southwest yield is estimated at 757 pounds per harvested acre in 2017, compared with last season's 764 pounds.

In the Southeast, 2017 cotton production is projected at 4.8 million bales, 1 million bales above each of the last two seasons as planted area rebounded to match the 5-year average of 2.5 million acres. Meanwhile, the region's yield is estimated at 928 pounds per harvested acre, which is above 2016 and the 5-year average, despite losses associated with the remnants of Hurricane Irma, which passed through the Southeast in September.

Figure 2 **U.S. regional upland cotton production** 



Source: USDA, Crop Production reports.

In the Delta, the cotton crop is forecast at 4.4 million bales, the largest since 2011 as area expanded to a 5-year high and yield is projected near the record set in 2014. Cotton area harvested in 2017 is estimated at 1.9 million acres, 500,000 above the 5-year average. The yield is also expected to improve, reaching 1,112 pounds per harvested acre, the second-highest on record.

In the West, the upland cotton crop is forecast at 953,000 bales in 2017, up from last season and the highest in 5 years. Additional area this season more than offset a decrease in yield, which is forecast at 1,510 pounds per harvested acre and near the 5-year average. The extra-long staple (ELS) cotton crop—grown mainly in the West—is forecast at 727,000 bales in 2017, the highest since 2012; ELS area is at its highest since 2011, while the yield of 1,441 pounds per harvested acre is similar to the average over the last 4 seasons.

Total 2017 U.S. cotton harvested area is estimated at 11.4 million acres, compared with 9.5 million acres last season. The national yield is projected at 889 pounds per harvested acre, slightly below the record set in 2012. For current production estimates by State, see table 10.

#### 2017/18 U.S. Demand and Stock Estimates Revised

The U.S. cotton demand estimate for 2017/18 was lowered to 17.85 million bales in October, 400,000 bales below the September projection and about 300,000 bales below 2016/17. U.S. cotton exports accounted for the decrease this month and are projected at 14.5 million bales in 2017/18. The lower estimate this month is attributable to the lower U.S. crop estimate and expectations for competition from other major cotton exporters. Nevertheless, U.S. cotton exports in 2017/18 are projected at the third highest on record, behind only 2005/06 and last season. The U.S. share of global trade is forecast at 38 percent in 2017/18, down from 40 percent last season but above the previous 5 years (fig. 3).

While the U.S. demand projection was reduced in October, the lower U.S. production estimate more than offset the reduction in exports; as a result, the U.S. ending stocks estimate declined this month to 5.8 million bales. However, stocks are expected to more than double in 2017/18, reaching their highest since 2008/09. The stocks-to-use ratio is forecast at 32.5 percent, compared with a relatively low 15 percent in 2016/17. Based on the latest supply and demand estimates and recent prices, the average upland cotton farm price is projected to range between 55 cents and 65 cents per pound in 2017/18. The midpoint of 60 cents would represent an 8-cent decline from last season's estimate of 68 cents per pound and would be the lowest in 9 years.

Figure 3
U.S. cotton exports and share of global trade



# **International Outlook**

## World Cotton Production To Rise for Consecutive Years in 2017/18

Global cotton production in 2017/18 is forecast at 120.9 million bales, slightly above the September projection and 13 percent higher than 2016/17. The October production estimate includes increases in Argentina, Brazil, and Greece, which were mostly offset by a decrease in the United States. World harvested area is forecast at 33.1 million hectares (81.8 million acres) in 2017/18, 12 percent above last season and the highest in 3 years. The global cotton yield is projected at 795 kg per hectare (709 pounds per acre) in 2017/18, the highest in 4 years.

For 2017/18, cotton production is projected to increase for most cotton-producing countries, with the major-producers leading the way (fig. 4). Production in India—the leading cotton producer—is forecast at 30.0 million bales, up 11 percent from 2016/17. A rebound in India's cotton area in 2017/18 accounts for the production gain, as the projected yield is slightly lower than in 2016/17. In China, cotton area and production are forecast to rise about 8 percent to 3.1 million hectares and 24.5 million bales, respectively. China's yield, however, is expected to remain similar to 2016/17's record of 1,708 kg per hectare.

In addition to the U.S. 3.9-million-bale production increase to 21.1 million bales in 2017/18, Pakistan's cotton crop is forecast to rise 1.5 million bales to nearly 9.2 million. Like India, Pakistan's area—which is rebounding from last season's below-average level—and a favorable yield are pushing production upwards, to a 3-year high in Pakistan's case. Also, the Southern Hemisphere crops, particularly in Brazil and Australia, are expected to increase in 2017/18. For Brazil, an increase in area is more than offsetting a decrease in yield; Brazil's crop is forecast at 7.8 million bales, the highest in 4 years. For Australia, total area is projected to decline, but a larger share of the crop will be under irrigation; as a result, Australia's yield is expected to jump considerably and push production there to 5.0 million bales, the highest since 2011/12.

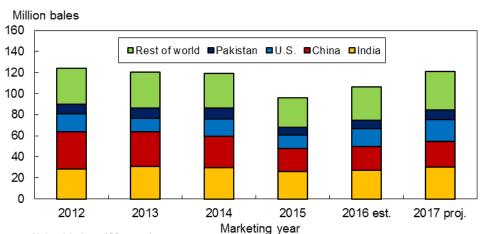


Figure 4 World cotton production

Note: 1 bale = 480 pounds.

## Moderate Growth Seen in 2017/18 Global Consumption

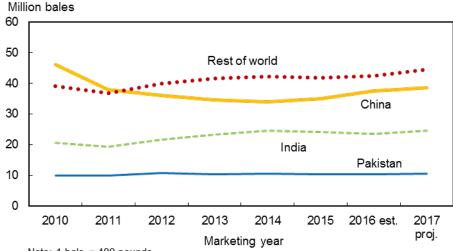
World cotton consumption is projected to increase nearly 4 percent in 2017/18 to 118.0 million bales. The growth rate, if realized, would be the largest increase since a similar gain was recorded in 2012/13. A growing consumer demand for apparel products and an abundant, available supply of raw cotton to mills is forecast to push consumption to its highest since 2009/10; in addition, synthetic fiber prices have moved higher, which should improve cotton's competitiveness.

China's cotton mill use continues to lead the world (fig. 5). In 2017/18, China's mills are projected to use 38.5 million bales of cotton, 1 million bales above 2016/17's estimate and the highest since 2010/11. The recent volume of reserve sales in China supports the higher mill use and will continue to limit cotton yarn imports as a substitute for cotton spinning.

Cotton mill use is expanding in other major spinning countries as well in 2017/18. Cotton consumption in India is forecast at 24.5 million bales in 2017/18, 4 percent above the previous year and matching the record set in 2014/15. Similarly, Pakistan's cotton mill use is projected to expand 3 percent in 2017/18 to 10.6 million bales, the highest level since 2012/13. Cotton consumption for a number of other notable countries is expected to rise as well. Mill use in Bangladesh—the fourth largest spinner of cotton—is projected to grow 6 percent in 2017/18 to a record 6.9 million bales. Cotton mill use in Vietnam is also forecast to reach a record of 6.2 million bales in 2017/18—a growth rate of nearly 15 percent. In addition, Turkey's mill use is projected at a decade high of nearly 6.8 million bales—a growth of about 5 percent in 2017/18.

Despite the growth forecast for cotton consumption in 2017/18, cotton trade is projected to rise less than 1 million bales from a year earlier to 38.2 million bales. Bangladesh, Vietnam, and China are forecast to remain the three largest cotton importers this season. Bangladesh and Vietnam are expected to import about 7.3 million and 6.6 million bales, respectively, to support their expanding mill use. Meanwhile, China is projected to import 5.1 million bales, similar to 2016/17.





Note: 1 bale = 480 pounds.

Global cotton exports are expected to rise for all the major players in 2017/18 with the exception of the United States—where shipments are forecast to decrease about 3 percent. While India's exports are only forecast to rise slightly (1 percent) to 4.6 million bales in 2017/18, exports from Australia and Brazil are expected to see stronger growth due to their larger crops. Australia's cotton exports are forecast at 4.1 million bales in 2017/18, about 400,000 bales above a year ago, while Brazil's exports are projected at nearly 3.7 million bales, or approximately 900,000 bales higher in 2017/18.

## World Cotton Stocks Expected To Increase

Based on the latest cotton supply and demand projections, global ending stocks are forecast at 92.4 million bales in 2017/18, 3 percent (2.8 million bales) above a year ago. While China's stocks are projected to continue their decline to 39.5 million bales in 2017/18, they still account for 43 percent of total world stocks. In contrast, stocks in India, Brazil, and the United States are forecast to increase this season, reaching 14.6 million, 8.6 million, and 5.8 million bales, respectively. Despite higher ending stocks in 2017/18, the global stocks-to-use ratio is projected slightly lower at 78 percent this season, the lowest since 2011/12.

# **Contacts and Links**

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## Data

Cotton and Wool Chart Gallery

Cotton, Wool, and Textile Data

#### Related Websites

http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

,	ippiy and use co		2017/18		
Item	2016/17	Aug.	Sep.	Oct.	
	Million acres				
Upland:					
Planted	9.878	11.803	12.372	12.372	
Harvested	9.320	10.806	11.263	11.163	
Yield/harvested acre	855	878	896	877	
		Millio	on bales		
Beginning stocks	3.664	2.737	2.686	2.686	
Production	16.601	19.775	21.031	20.388	
Total supply <sup>1</sup>	20.270	22.522	23.727	23.084	
Mill use	3.221	3.320	3.320	3.320	
Exports	14.303	13.550	14.250	13.850	
Total use	17.524	16.870	17.570	17.170	
Ending stocks <sup>2</sup>	2.686	5.647	5.889	5.689	
		Pe	rcent		
Stocks-to-use ratio	15.3	33.5	33.5	33.1	
		1,000	O acres		
Extra-long staple:					
Planted	194.5	252.0	246.5	246.5	
Harvested	187.8	247.3	242.2	242.2	
		Po	unds		
Yield/harvested acre	1,454	1,495	1,441	1,441	
		1,000	0 bales		
Beginning stocks	136	63	64	64	
Production	569	770	727	727	
Total supply <sup>1</sup>	707	833	791	791	
Mill use	29	30	30	30	
Exports	614	650	650	650	
Total use	643	680	680	680	
Ending stocks <sup>2</sup>	64	153	111	111	
	Percent				
Stocks-to-use ratio	10.0	22.5	16.3	16.3	

<sup>1</sup>Includes imports. <sup>2</sup>Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Table 2--World cotton supply and use estimates

Table 2World Colloit 3	11.7		2017/18		
Item	2016/17	Aug.	Sep.	Oct.	
		Million bales			
Supply:					
Beginning stocks					
World	96.68	89.99	89.57	89.57	
Foreign	92.88	87.19	86.82	86.82	
Production					
World	106.61	117.31	120.75	120.86	
Foreign	89.44	96.76	98.99	99.75	
Imports					
World	37.24	37.19	37.82	38.20	
Foreign	37.23	37.18	37.81	38.19	
Use:					
Mill use					
World	113.69	117.40	117.75	118.01	
Foreign	110.44	114.05	114.40	114.66	
Exports					
World	37.39	37.17	37.78	38.22	
Foreign	22.48	22.97	22.88	23.72	
Ending stocks					
World	89.57	90.09	92.54	92.38	
Foreign	86.82	84.29	86.54	86.58	
	Percent				
Stocks-to-use ratio:					
World	78.8	75.8	78.6	78.3	
Foreign	78.6	73.4	75.6	75.5	

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Table 3U.S. fiber supply				
	June	July	Aug.	Aug.
Item	2017	2017	2017	2016
		1,000 ba	alos	
Cotton:		1,000 D	3163	
	5,809	4,352	2,750	3,800
Stocks, beginning	0,009	4,352	2,730 585	3,600 450
Ginnings	6.1	_	1.0	450 0.7
Imports since August 1	6.1	6.6	1.0	0.7
		Million po	unds	
Manufactured fiber:		,		
Production	566.3	551.5	571.4	559.1
Noncellulosic	566.3	551.5	571.4	559.1
Cellulosic	NA	NA	NA	NA
Total since January 1	3,220.0	3,771.5	4,342.9	4,282.5
,	,	,	,	,
_				
	May	June	July	July
<del>-</del>	2017	2017	2017	2016
		Million po	ounds	
Raw fiber imports	187.1	178.0	197.7	203.2
Noncellulosic	169.2	157.8	183.1	187.5
Cellulosic	17.9	20.2	14.6	15.7
Total since January 1	941.7	1,119.7	1,317.4	1,373.1
,		•	,	,
		1,000 po	unds	
Wool and mohair:				
Raw wool imports, clean	427.9	552.7	341.0	419.2
48s-and-finer	282.8	295.0	52.1	241.2
Not-finer-than-46s	145.1	257.7	288.9	178.1
Total since January 1	2,861.1	3,413.8	3,754.8	4,109.9
Wool top imports	237.3	154.9	241.1	259.3
Total since January 1	1,141.1	1,296.0	1,537.1	1,979.8
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	13.3

Note: 1 bale = 480 pounds. NA = Not available.

Sources: USDA, National Agricultural Statistics Service; U.S. Department of

Commerce, U.S. Census Bureau; and Fiber Organon.

Table 4--U.S. fiber demand

Table 1 0.0. liber delitaria						
	June	July	Aug.	Aug.		
Item	2017	2017	2017	2016		
		1,000 ba	loo			
Cotton:		1,000 bai	ies			
All consumed by mills <sup>1</sup>	269	257	285	309		
Total since August 1	2,993	3,250	285	309		
Daily rate	12.2	12.3	12.4	13.4		
Dany rate	12.2	12.5	12.7	10.4		
Upland consumed by mills <sup>1</sup>	266	255	282	307		
Total since August 1	2,966	3,221	282	307		
Daily rate	12.1	12.1	12.3	13.3		
Upland exports	1,151	1,258	883	901		
Total since August 1	13,051	14,303	883	901		
Sales for next season	1,327	1,404	673	397		
Total since August 1	4,600	6,004	673	397		
Extra-long staple exports	38.5	27.7	16.2	60.1		
Total since August 1	586.5	614.1	16.2	60.1		
Sales for next season	56.4	65.1	0.0	0.0		
Total since August 1	128.0	193.1	0.0	0.0		
_	May	June	July	July		
_	2017	2017	2017	2016		
	Million pounds					
Manufactured fiber:						
Raw fiber exports	49.8	51.8	44.8	44.4		
Noncellulosic	49.4	51.5	44.3	44.2		
Cellulosic	0.4	0.3	0.5	0.2		
Total since January 1	255.4	307.2	352.0	328.1		
		1,000 pou	nds			
Wool and mohair:						
Raw wool exports, clean	1,859.7	1,262.9	1,812.6	1,020.6		
Total since January 1	3,760.3	5,023.3	6,835.8	4,087.7		
Wool top exports	134.0	112.1	133.3	68.1		
Total since January 1	609.0	721.1	854.4	527.4		
Mohair exports, clean	73.7	0.0	67.8	7.3		
Total since January 1	224.5	224.5	292.3	212.0		

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, U.S. Export Sales;

U.S. Department of Commerce, U.S. Census Bureau; and Fiber Organon.

<sup>&</sup>lt;sup>1</sup>Estimated by USDA.

Table 5--U.S. and world fiber prices

Table 5 G.S. and world liber prices	July	Aug.	Sep	Sep
Item	2017	2017	2017	2016
		Cents per p	oound	
Domestic cotton prices:				
Adjusted world price	65.50	61.41	62.22	58.43
Upland spot 41-34	66.24	67.71	69.12	67.65
Pima spot 02-46	146.00	146.00	146.00	125.50
Average price received by				
upland producers	71.40	64.70	NA	67.00
Far Eastern cotton quotes:				
A Index	83.95	79.83	80.43	77.77
Memphis/Eastern	84.69	81.80	82.38	79.70
Memphis/Orleans/Texas	83.75	80.50	81.13	78.80
California/Arizona	86.50	NQ	82.08	81.15
		Dollars per	pound	
Wool prices (clean):				
U.S. 58s	3.19	NQ	NQ	NQ
Australian 58s <sup>1</sup>	4.28	4.62	4.50	4.41
U.S. 60s	3.62	3.60	3.60	NQ
Australian 60s <sup>1</sup>	NQ	5.03	4.82	4.80
U.S. 64s	4.20	4.55	4.55	NQ
Australian 64s <sup>1</sup>	5.48	5.97	5.77	5.06

NA = Not available. NQ = No quote.

Sources: USDA, Cotton Price Statistics; Cotlook Ltd., Cotton Outlook; and trade reports.

<sup>&</sup>lt;sup>1</sup>In bond, Charleston, SC.

Table 6--U.S. textile imports, by fiber

	June	July	Aug.	Aug.		
Item	2017	2017	2017	2016		
	1,000 pounds					
Yarn, thread, and fabric:	284,244	273,806	263,583	279,281		
Cotton	60,419	58,302	57,181	58,797		
Linen	19,500	17,526	16,186	17,906		
Wool	4,068	3,952	4,062	4,325		
Silk	649	777	695	686		
Synthetic	199,609	193,249	185,460	197,567		
Apparel:	962,198	1,137,920	1,212,238	1,229,657		
Cotton	502,248	576,625	586,933	597,399		
Linen	6,721	6,958	7,645	7,962		
Wool	21,821	32,286	39,944	42,690		
Silk	7,200	7,648	8,135	7,882		
Synthetic	424,207	514,403	569,581	573,725		
Home furnishings:	283,879	291,781	329,943	324,470		
Cotton	149,176	146,338	152,274	153,214		
Linen	1,460	1,480	1,570	1,276		
Wool	294	584	466	472		
Silk	271	215	252	177		
Synthetic	132,678	143,165	175,383	169,331		
Floor coverings:	93,410	94,167	97,888	86,984		
Cotton	11,019	11,139	10,756	10,005		
Linen	27,337	28,221	28,131	23,921		
Wool	11,533	10,306	10,967	11,632		
Silk	3,129	2,639	2,796	2,844		
Synthetic	40,393	41,862	45,238	38,582		
Total imports: <sup>1</sup>	1,642,015	1,816,398	1,926,596	1,942,151		
Cotton	730,023	796,397	811,206	822,998		
Linen	56,305	55,381	54,721	52,333		
Wool	38,018	47,529	55,964	59,812		
Silk	11,248	11,283	11,879	11,594		
Synthetic	806,420	905,807	992,827	995,414		

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce,

U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Includes headgear.

Table 7--LLS textile exports by fiber

Table 7U.S. textile exports,	June	July	Aug.	Aug.	
Item	2017	2017	2017	2016	
nom	2011	2011	2017	2010	
	1,000 pounds				
Yarn, thread, and fabric:	243,489	227,708	249,536	248,281	
Cotton	127,274	124,564	133,173	131,968	
Linen	6,565	5,654	6,165	6,458	
Wool	2,875	2,133	2,425	2,980	
Silk	1,334	925	1,081	1,349	
Synthetic	105,441	94,431	106,692	105,526	
Apparel:	30,039	27,899	27,918	25,314	
Cotton	13,193	12,410	12,009	11,124	
Linen	339	362	362	381	
Wool	2,726	2,684	2,888	1,976	
Silk	1,676	1,673	1,581	1,105	
Synthetic	12,105	10,769	11,078	10,729	
Home furnishings:	4,271	4,695	5,132	4,070	
Cotton	2,074	2,401	2,486	1,974	
Linen	140	116	184	153	
Wool	69	78	88	126	
Silk	87	73	118	101	
Synthetic	1,901	2,027	2,256	1,717	
Floor coverings:	25,348	24,607	28,906	29,664	
Cotton	2,179	2,247	2,343	2,394	
Linen	1,139	1,216	1,296	1,184	
Wool	1,619	1,361	1,769	1,666	
Silk	41	58	58	56	
Synthetic	20,370	19,725	23,439	24,363	
Total exports:1	303,440	285,209	311,808	307,729	
Cotton	144,817	141,729	150,117	147,591	
Linen	8,195	7,361	8,018	8,194	
Wool	7,299	6,268	7,185	6,767	
Silk	3,138	2,730	2,838	2,611	
Synthetic	139,991	127,122	143,650	142,566	

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce,

U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Includes headgear.

Table 8--U.S. cotton textile imports, by origin

	June	July	Aug.	Aug.	
Region/country	2017	2017	2017	2016	
	1,000 pounds				
North America	131,122	133,642	138,843	145,888	
Canada	2,529	2,795	2,684	2,883	
Dominican Republic	7,007	7,821	7,603	7,611	
El Salvador	16,680	19,019	18,051	16,965	
Guatemala	7,222	6,324	9,005	8,811	
Haiti	8,684	9,348	9,513	13,250	
Honduras	29,794	29,630	30,686	34,872	
Mexico	41,794	39,264	41,144	42,030	
Nicaragua	17,340	19,393	20,078	19,397	
South America	4,305	3,751	4,265	4,079	
Colombia	1,898	1,430	1,826	1,709	
Peru	2,075	2,036	2,075	1,974	
Europe	15,228	19,302	23,348	21,310	
Germany	1,531	1,329	1,136	1,082	
Italy	1,581	1,536	1,488	1,557	
Portugal	1,501	1,810	3,957	4,024	
Turkey	7,250	11,321	13,847	10,558	
Asia	565,464	626,098	627,485	637,347	
Bahrain	1,492	1,428	1,031	2,062	
Bangladesh	57,142	61,098	57,303	58,721	
Cambodia	12,857	18,412	17,845	17,647	
China	246,271	273,609	291,088	291,177	
Hong Kong	1,059	1,006	832	1,053	
India	80,162	78,633	79,650	80,913	
Indonesia	21,823	23,921	23,793	23,778	
Israel	652	447	528	598	
Japan	1,466	1,273	1,343	1,330	
Jordan	4,230	3,586	4,499	5,140	
Malaysia	2,140	3,160	3,078	3,496	
Pakistan	57,555	64,467	54,976	58,561	
Philippines	3,351	2,719	3,546	4,069	
South Korea	6,216	5,277	5,577	5,610	
Sri Lanka	6,329	8,108	8,509	7,913	
Taiwan	1,796	1,814	1,782	2,180	
Thailand	4,058	5,287	4,256	5,496	
Vietnam	55,793	70,695	65,878	66,562	
Oceania	37	45	42	28	
Africa	13,867	13,558	17,222	14,346	
Egypt	7,116	6,315	8,413	6,283	
Kenya	1,795	1,784	2,334	2,026	
Lesotho	2,083	2,414	2,721	2,458	
Mauritius	621	937	860	1,346	
World <sup>1</sup>	730,023	796,397	811,206	822,998	

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce,

U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Regional totals may not sum to world totals due to rounding.

Table 9--U.S. cotton textile exports, by destination

Table 9U.S. cotton textile e					
	June	July	Aug.	Aug.	
Region/country	2017	2017	2017	2016	
	1,000 pounds				
North America	122,293	121,474	126,368	124,487	
Bahamas	215	248	213	259	
Canada	10,441	9,873	10,821	9,323	
Costa Rica	274	139	167	249	
Dominican Republic	15,728	19,479	18,289	21,923	
El Salvador	4,939	7,552	10,595	2,976	
Guatemala	2,125	2,107	1,927	2,644	
Haiti	757	824	804	948	
Honduras	62,459	57,044	58,309	59,691	
Mexico	21,719	19,934	21,596	23,091	
Nicaragua	2,798	3,545	3,055	2,717	
Panama	365	278	153	232	
South America	4,502	3,712	5,101	4,735	
Brazil	433	354	418	299	
Chile	160	205	156	215	
Colombia	2,411	1,480	2,878	2,990	
Peru	1,130	1,413	1,305	776	
Europe	3,092	2,794	2,726	2,407	
Belgium	300	236	187	385	
France	90	96	96	135	
Germany	542	477	553	383	
Italy	184	325	241	137	
Netherlands	204	248	239	203	
Spain	56	50	97	80	
Switzerland	123	158	26	44	
United Kingdom	805	748	772	704	
Asia	10,593	10,877	12,315	11,989	
China	6,204	6,552	7,423	8,324	
Hong Kong	515	467	433	504	
India	231	136	367	196	
Israel	72	138	170	172	
Japan	769	993	731	762	
Saudi Arabia	70	76	51	109	
Singapore	170	184	194	105	
South Korea	501	395	479	475	
Taiwan	79	129	172	182	
United Arab Emirates	468	328	403	222	
Vietnam	598	836	1,047	413	
Oceania	551	450	499	562	
Australia	412	305	404	407	
Africa	3,786	2,423	3,108	3,411	
Morocco	3,395	2,106	2,802	3,007	
World <sup>1</sup>	144,817	141,729	150,117	147,591	
	,	, . = 0	,	,	

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce, U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Regional totals may not sum to world totals due to rounding.

Table 10--Acreage, yield, and production estimates, 2017

Table 10Acreage,				
State/region	Planted	Harvested	Yield	Production
			Pounds/	
	1,0	00 acres	harvested acre	1,000 bales
Upland:				
Alabama	435	428	976	870
Florida	100	98	931	190
Georgia	1,290	1,280	900	2,400
North Carolina	375	365	921	700
South Carolina	250	245	940	480
Virginia	84	83	1,099	190
Southeast	2,534	2,499	928	4,830
Arkansas	445	438	1,096	1,000
Louisiana	220	215	982	440
		625	1,152	1,500
Mississippi	630			
Missouri	305	297	1,220	755
Tennessee	345	340	1,045	740
Delta	1,945	1,915	1,112	4,435
Kansas	93	91	1,002	190
Oklahoma	580	555	848	980
Texas	6,900	5,800	745	9,000
Southwest	7,573	6,446	757	10,170
Arizona	160	158	1,574	518
California	91	90	1,760	330
New Mexico	69	55	916	105
West	320	303	1,510	953
Total Upland	12,372	11,163	877	20,388
Pima:				
Arizona	15	15	894	27
California	210	208	1,528	662
New Mexico	8	7	800	12
Texas	14	13	998	26
10,40		10	000	20
Total Pima	247	242	1,441	727
Total all	12,619	11,405	889	21,115

Source: USDA, National Agricultural Statistics Service, Crop Production report.