

Economic Research Service

Situation and Outlook

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# **Cotton and Wool Outlook**

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# Global Cotton Trade To Decline in 2014/15

Cotton and Wool Chart Gallery will be updated on December 15, 2014

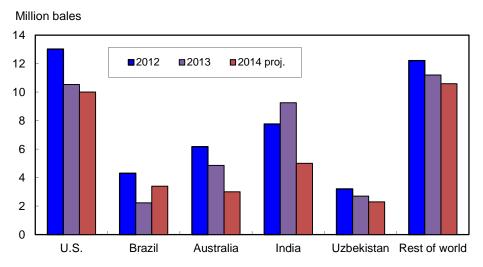
The next release is January 14, 2015 (Tables only)

Approved by the World Agricultural Outlook Board The latest U.S. Department of Agriculture (USDA) projections for 2014/15 indicate that global cotton trade is forecast to decrease for the second consecutive season. World trade is projected at 34.3 million bales in 2014/15, 16 percent (or nearly 6.5 million bales) below 2013/14 and 27 percent below 2012/13's record of 46.7 million bales.

Raw cotton import demand by China is a key component of global cotton exports. Exporting countries are finding few opportunities to offset the sharp decrease in demand by China this season. As a result, global cotton shipment expectations for most major exporters have declined (fig. 1). While total cotton exports by the United States, Uzbekistan, and the rest of the world category are forecast to decline slightly in 2014/15, India's shipments are expected to decrease considerably as it met a significant portion of China's import demand last season. Australia's exportable supply is significantly below last season, but Brazil's is higher, due to relatively large beginning stocks.

Figure 1

Global cotton exports to decline in 2014/15



Source: USDA, World Agricultural Supply and Demand Estimates reports.

# U.S. Cotton Crop Reduced in December

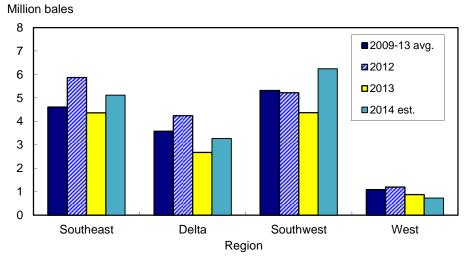
The USDA December forecast of the 2014 U.S. cotton crop was reduced 3 percent this month to 15.9 million bales; however, the estimate remains 3 million bales above the 2013 crop. While planted area rose 600,000 acres to 11 million acres this season, harvested area increased 2.3 million acres as the drought eased in the Southwest region this summer.

U.S. harvested area is estimated at nearly 9.9 million acres, the highest in 4 years. The 2014 national yield is projected at 773 pounds per harvested acre, below both last season and the record of 892 pounds per acre achieved in 2012. Upland cotton production is estimated at 15.3 million bales, compared with the 12.3 million bales produced in 2013. The extra-long staple (ELS) crop is forecast at 578,000 bales, the lowest in 4 years. For current production estimates by State and region, see table 10.

Upland cotton production is forecast to increase in three of the four Cotton Belt regions this season as a result of higher area (fig. 2). The Southwest will regain its position as the leading producing region for the 2014 season. The upland crop in the Southwest is forecast at 6.2 million bales, 43 percent above 2013's 4.4 million bales; the increase is due largely to a low abandonment rate of about 17 percent, compared with the previous 3-year average of 50 percent. As of December, the Southwest upland yield is estimated at 556 pounds per harvested acre, the lowest in over a decade.

For the Southeast, cotton production in 2014 is estimated at 5.1 million bales, 17 percent above last season. The larger crop results from the second-highest yield on record—927 pounds per harvested acre; the record of 1,033 pounds was set in 2012. In the Delta, production is expected to approach 3.3 million bales this season as both area and yield are above a year ago. Although area of 1.4 million acres is

Figure 2
U.S. regional upland cotton production



Source: USDA, Crop Production reports.

below the 5-year average, the Delta yield is forecast at a record 1,104 pounds per harvested acre. In the West, upland production is expected to reach only 723,000 bales, the lowest on record for the region. Area shifted out of upland cotton for the third consecutive season as water limitations—mainly in California—pushed acreage to a low of 241,000 acres.

# U.S. Demand Forecast Unchanged; Stocks and Prices Revised

U.S. cotton demand for the 2014/15 season is forecast at 13.8 million bales, unchanged from last month but 2 percent below 2013/14. U.S. cotton mill use—based on data from the Farm Service Agency—remains projected at 3.8 million bales, up from last season's 3.55-million-bale estimate. U.S. exports, on the other hand, are forecast at 10 million bales in 2014/15, 500,000 bales below 2013/14. Reduced foreign import demand, mainly by China, is expected to lower world trade and keep U.S. exports at their lowest since 2000/01. Despite a lower volume of shipments by the United States in 2014/15, the U.S. share of global trade is projected to rise from 26 percent to 29 percent.

Due to the production change this month, U.S. ending stocks are now forecast at 4.6 million bales, more than 2 million bales above the beginning level. Both the stocks and the stocks-to-use ratio—estimated at 33 percent—would be the highest since 2008/09. Based on the latest supply and demand outlook for 2014/15, the average upland cotton farm price is now forecast to range between 59 and 64 cents per pound, compared with the final 2013/14 price of 77.9 cents per pound.

# **International Outlook**

## Global Cotton Production To Decline in 2014/15

World cotton production in 2014/15 is forecast at 119 million bales, slightly below the previous season as a yield reduction more than offsets increased area (fig. 3). Considerable production declines in 2014/15 for China and Brazil counterbalanced the increase for the United States. Global cotton area harvested in 2014/15 is forecast at 34.3 million hectares, up from last season but similar to 2012/13. The world cotton yield is forecast at 755 kg/hectare, the lowest since 2009/10.

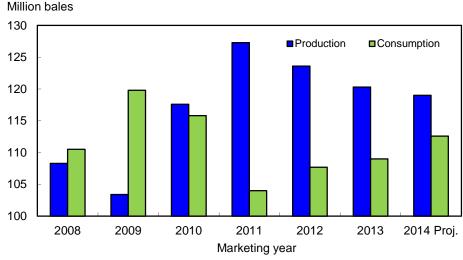
Production for the top two producers—India and China—is projected to account for a combined 51 percent of the world total, with forecasts of 31 and 30 million bales, respectively. For India, the production forecast matches the 2013/14 record and includes an all-time high area of 12.75 million hectares. In contrast, production in China is forecast to decline from nearly 32.8 million bales in 2013/14, as area is reduced to 4.4 million hectares, the lowest since 2000/01.

Pakistan's crop is forecast at 9.8 million bales in 2014/15, 3 percent above last season and largely attributable to rising yields. On the other hand, the cotton crop in Brazil that is planted in December and January is forecast to decrease about 13 percent to 7 million bales as the decline in world prices reduces area expectations.

### World Mill Use Continues Rebound

Global cotton mill use in 2014/15 is forecast at 112.6 million bales, 3 percent above the previous season (fig. 3). Among the major cotton mill users, all countries—except Brazil—are projected to expand between 1 percent and 7 percent in 2014/15.

Figure 3
Global cotton production and consumption



Source: USDA, World Agricultural Supply and Demand Estimates reports.

Cotton mill use in China, estimated at 37 million bales in 2014/15, is projected to grow 7 percent after several seasons of decline; mill use reached a record 51 million bales in 2007/08. Recent policy announcements will support cotton consumption by bringing domestic prices in line with world prices; in particular, lower prices will raise the incentive to spin cotton within China rather than import cotton yarn as in recent years. In 2013/14, China imported an estimated 8.6 million (raw-cotton equivalent) bales in the form of yarn; in 2014/15, the yarn imports may decline approximately 15 percent.

Cotton mill consumption in India and Pakistan—both benefactors of China's recent growth in yarn imports—is only expected to grow slightly in 2014/15 as a result of China's rebound. India's mill use is forecast at 24 million bales (about 3 percent higher) while Pakistan's use is estimated at 10.5 million bales (1 percent higher). In addition to China and the United States, cotton mill use in Vietnam is forecast to expand more than 6 percent, reaching a record 3.4 million bales in 2014/15. Mill use in Bangladesh and Brazil are forecast to change about 5 percent in 2014/15, offsetting one another.

#### Global Cotton Stocks To Reach New Record

World cotton stocks have risen significantly in recent years as production exceeded consumption. Rising global stocks have been largely attributable to China, where policies supported prices and took a large supply of cotton out of the marketplace with China's reserve purchases. For 2014/15, policies in China have changed, and ending stocks there are forecast to remain near the 2013/14 level.

Global cotton stocks are expected to rise 6 percent in 2014/15 to 108.1 million bales, a record. China's stocks are forecast at 62.7 million bales or 58 percent of total world stocks. India is the second-largest stockholder and is expected to hold 14.6 million bales at the end of 2014/15, or nearly 14 percent of the total. With world cotton prices declining this season, production and consumption are projected to be at their closest balance since 2010/11. The Cotlook A-index is expected to fall significantly from the 2013/14 average of 91 cents per pound.

# **Contacts and Links**

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#### Data

Cotton and Wool Monthly Tables (<a href="http://ers.usda.gov/publications/cws-cotton-and-wool-outlook">http://ers.usda.gov/publications/cws-cotton-and-wool-outlook</a>)

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http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

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http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

# Cotton and Wool Outlook

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Table 1--U.S. cotton supply and use estimates

			2014/15			
Item	2013/14	Oct.	Nov.	Dec.		
	Million acres					
Upland:						
Planted	10.206	10.818	10.818	10.818		
Harvested	7.345	9.692	9.692	9.692		
		Ро	unds			
Yield/harvested acre	802	776	783	760		
		Million 48	80-lb. bales			
Beginning stocks	3.613	2.325	2.325	2.325		
Production	12.275	15.677	15.819	15.345		
Total supply 1/	15.894	18.007	18.149	17.675		
Mill use	3.527	3.775	3.775	3.775		
Exports	9.850	9.450	9.450	9.450		
Total use	13.377	13.225	13.225	13.225		
Ending stocks 2/	2.325	4.767	4.967	4.467		
		Per	rcent			
Stocks-to-use ratio	17.4	36.0	37.6	33.8		
		1,000	acres			
Extra-long staple:						
Planted	201.0	192.0	192.0	192.0		
Harvested	199.4	189.4	189.4	189.4		
		Ро	unds			
Yield/harvested acre	1,527	1,465	1,465	1,465		
	1,000 480-lb. bales					
Beginning stocks	187	125	125	125		
Production	634	578	578	578		
Total supply 1/	828	708	708	708		
Mill use	23	25	25	25		
Exports	680	550	550	550		
Total use	703	575	575	575		
Ending stocks 2/	125	133	133	133		
	Percent					
Stocks-to-use ratio	17.8	23.1	23.1	23.1		

1/ Includes imports. 2/ Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Table 2--World cotton supply and use estimates

Table 2 World Collection			2014/15		
Item	2013/14	Oct.	Nov.	Dec.	
		Million 48	30-lb. bales		
Supply:					
Beginning stocks					
World	90.00	101.31	101.48	101.64	
Foreign	86.20	98.86	99.03	99.19	
Production					
World	120.29	119.37	119.61	118.98	
Foreign	107.38	103.12	103.21	103.06	
Imports					
World	40.58	34.39	34.35	34.25	
Foreign	40.57	34.38	34.34	34.24	
Use:					
Mill use					
World	108.97	113.68	113.85	112.60	
Foreign	105.42	109.88	110.05	108.80	
Exports					
World	40.77	34.40	34.35	34.29	
Foreign	30.24	24.40	24.35	24.29	
Ending stocks					
World	101.64	107.11	107.36	108.08	
Foreign	99.19	102.21	102.26	103.48	
	Percent				
Stocks-to-use ratio:					
World	93.3	94.2	94.3	96.0	
Foreign	94.1	93.0	92.9	95.1	

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Table 3U.S. fiber supply					
	Aug.	Sep.	Oct.	Oct.	
Item	2014	2014	2014	2013	
	1,000 480-lb. bales				
Cotton:		7,000 700	10.00.00		
Stocks, beginning	2,450	2,066	2,168	2,278	
Ginnings	377	810	3,754	2520	
Imports since August 1	0.1	0.3	0.4	1.5	
		A 4:11:	,		
Manmade:		Million p	oounas		
Production	533.1	544.4	556.5	561.5	
Noncellulosic	533.1	544.4	556.5	561.5	
Cellulosic	NA	NA	NA	NA	
Total since January 1	4,269.7	4,814.1	5,370.6	5,364.4	
,	,	,-	- /	- /	
	July	Aug.	Sep.	Sep.	
	2014	2014	2014	2013	
		Million p	oounds		
Raw fiber imports:	171.5	160.0	164.7	152.2	
Noncellulosic	157.5	146.4	150.0	139.7	
Cellulosic	14.0	13.6	14.7	12.5	
Total since January 1	1,186.3	1,346.3	1,511.0	1,401.6	
		1,000 p	oundo		
Wool and mohair:		1,000 μ	ounus		
Raw wool imports, clean	707.7	718.8	544.0	437.1	
48s-and-finer	293.3	424.5	251.8	162.0	
Not-finer-than-46s	414.4	294.3	292.2	275.1	
Total since January 1	4,038.3	4,757.2	5,301.2	5,795.9	
Wool top imports	297.9	394.6	370.6	290.2	
Total since January 1	2,072.0	2,466.6	2,837.2	4,200.8	
Mohair imports, clean	0.0	0.0	0.0	0.0	
Total since January 1	0.0	0.0	0.0	0.0	

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;

U.S. Dept. of Commerce, U.S. Census Bureau; and Fiber Organon.

Table 4--U.S. fiber demand

Cotton: All consumed by mills 1/	Aug. 2014 298 298 14.2	Sep. 2014 1,000 480- 306	2014 lb. bales 303	2013
	298	306		
	298	306		
	298		303	
All consumed by mills 1/	298			245
		604		315
Total since August 1		604 13.9	906 13.2	944 13.7
Daily rate	17.2	13.9	13.2	13.7
Upland consumed by mills 1/	296	305	301	313
Total since August 1	296	601	902	940
Daily rate	14.1	13.9	13.1	13.6
Upland exports	450	387	346	375
Total since August 1	450	837	1,183	1,774
Sales for next season	408	55	40	13
Total since August 1	408	464	504	178
Extra-long staple exports	14.8	14.5	7.2	39.4
Total since August 1	14.8	29.2	36.5	139.0
Sales for next season	0.0	0.0	0.0	0.0
Total since August 1	0.0	0.0	0.0	0.0
	July	Aug.	Sep.	Sep.
<u></u>	2014	2014	2014	2013
		Million p	ounds	
Manmade:		wiiiion p	oundo	
Raw fiber exports	49.4	54.8	51.6	54.2
Noncellulosic	49.0	54.2	51.3	53.6
Cellulosic	0.4	0.6	0.3	0.6
Total since January 1	366.7	416.1	470.9	499.6
		1,000 p	ounds	
Wool and mohair:		•		
Raw wool exports, clean	984.4	1,023.4	375.4	496.3
Total since January 1	4,472.7	5,496.1	5,871.5	7,766.7
Wool top exports	52.6	56.1	59.3	152.3
Total since January 1	614.4	670.5	729.7	1,761.2
Mohair exports, clean	84.5	33.5	0.0	53.1
Total since January 1	468.5	501.9	501.9	622.6

<sup>1/</sup> Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales;* U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon*.

Table 5--U.S. and world fiber prices

	Sep.	Oct.	Nov.	Nov.
Item	2014	2014	2014	2013
		Cents pe	r pound	
Domestic cotton prices:				
Adjusted world price	53.29	49.54	47.54	63.85
Upland spot 41-34	64.83	63.51	59.84	74.43
Pima spot 02-46	183.50	183.50	179.03	176.13
Average price received by				
upland producers	69.50	64.00	65.20	75.90
Far Eastern cotton quotes:				
A Index	73.60	70.44	67.29	84.90
Memphis/Eastern	75.19	73.85	71.44	88.31
Memphis/Orleans/Texas	74.94	73.40	70.69	87.69
California/Arizona	78.44	77.40	74.94	89.75
		Dollars pe	r pound	
Wool prices (clean):				
U.S. 58s	NQ	NQ	2.88	NQ
Australian 58s 1/	3.88	3.88	3.73	3.89
U.S. 60s	NQ	NQ	3.08	3.37
Australian 60s 1/	4.34	4.32	NQ	NQ
U.S. 64s	NQ	NQ	NQ	4.11
Australian 64s 1/	4.79	4.71	4.68	5.37

NQ = No quote.

Sources: USDA, Cotton Price Statistics; Cotlook Ltd., Cotton Outlook;

and trade reports.

<sup>1/</sup> In bond, Charleston, SC.

Table 6--U.S. textile imports, by fiber

Table 00.5. textile impo	Aug.	Sep.	Oct.	Oct.		
Item	2014	2014	2014	2013		
		1,000 pounds 1/				
Yarn, thread, and fabric:	251,269	253,340	271,338	246,435		
Cotton	53,877	55,017	60,909	55,666		
Linen	16,656	17,402	18,604	20,482		
Wool	4,190	4,156	4,658	3,997		
Silk	611	571	585	501		
Manmade	175,935	176,194	186,583	165,788		
Apparel:	1,154,832	1,157,080	1,114,237	1,066,602		
Cotton	593,298	576,965	591,600	593,804		
Linen	8,018	8,353	8,116	7,965		
Wool	41,040	44,697	41,532	35,838		
Silk	8,424	8,291	8,626	8,336		
Manmade	504,053	518,774	464,363	420,658		
Home furnishings:	277,239	272,977	305,840	290,872		
Cotton	132,961	124,035	146,692	146,816		
Linen	1,286	1,355	1,015	1,055		
Wool	334	453	394	370		
Silk	150	146	142	218		
Manmade	142,508	146,988	157,598	142,413		
Floor coverings:	76,844	70,185	75,606	68,628		
Cotton	9,078	8,111	8,695	8,703		
Linen	17,580	15,191	20,387	16,249		
Wool	11,816	11,056	11,420	10,613		
Silk	2,568	2,311	2,037	1,987		
Manmade	35,803	33,517	33,068	31,077		
Total imports: 2/	1,760,543	1,753,922	1,767,373	1,672,916		
Cotton	789,431	764,349	808,137	805,224		
Linen	43,539	42,301	48,122	45,752		
Wool	57,387	60,378	58,018	50,822		
Silk	11,754	11,319	11,390	11,042		
Manmade	858,432	875,576	841,706	760,075		

<sup>1/</sup>Raw-fiber equivalent. 2/Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Table 7--U.S. textile exports, by fiber

Table 7U.S. textile exports, by fiber						
	Aug.	Sep.	Oct.	Oct.		
Item	2014	2014	2014	2013		
	1,000 pounds 1/					
Yarn, thread, and fabric:	262,208	244,151	266,890	251,107		
Cotton	139,186	129,232	140,887	131,620		
Linen	7,622	7,021	7,575	7,363		
Wool	2,976	3,070	2,958	3,790		
Silk	1,106	1,063	1,384	1,177		
Manmade	111,319	103,766	114,086	107,158		
Apparel:	27,043	24,798	29,988	29,367		
Cotton	11,794	10,746	12,460	13,266		
Linen	407	468	604	546		
Wool	1,340	1,232	1,966	1,899		
Silk	997	650	870	1,219		
Manmade	12,506	11,701	14,089	12,438		
Llama furniahinga	E 070	F 012	6 5 4 7	6.072		
Home furnishings:	5,079	5,012	6,517	6,072		
Cotton Linen	2,497 286	2,387 288	2,718 980	2,727 399		
Wool	99	200 96	980	223		
Silk	113	95	123	250		
Manmade	2,084	2,147	2,596	2,473		
Wallitaue	2,004	2,147	2,390	2,473		
Floor coverings:	32,113	29,711	31,272	36,482		
Cotton	2,181	2,180	2,192	2,577		
Linen	962	1,019	1,049	1,254		
Wool	1,432	1,628	1,756	3,646		
Silk	37	24	29	22		
Manmade	27,501	24,860	26,246	28,982		
Total exports: 2/	326,501	303,715	334,704	323,124		
Cotton	155,685	144,571	158,273	150,261		
Linen	9,277	8,796	10,207	9,562		
Wool	5,848	6,030	6,782	9,561		
Silk	2,253	1,832	2,406	2,668		
Manmade	153,438	142,487	157,035	151,071		
- Ivia IIII auc	100,400	142,407	101,000	131,071		

<sup>1/</sup> Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Table 8--U.S. cotton textile imports, by origin

Table 8U.S. cotton textile imports, by origin						
	Aug.	Sep.	Oct.	Oct.		
Region/country	2014	2014	2014	2013		
	1,000 pounds 1/					
North America	145,435	157,011	149,917	142,854		
Canada	2,748	3,144	3,309	2,367		
Costa Rica	582	523	403	343		
Dominican Republic	7,457	9,407	5,949	5,543		
El Salvador	18,783	19,219	19,835	20,770		
Guatemala	9,494	8,518	9,671	9,926		
Haiti	12,378	16,355	11,833	11,068		
Honduras	29,365	33,780	31,547	26,795		
Mexico	47,139	46,369	51,274	50,248		
Nicaragua	17,486	19,689	16,092	15,776		
South America	3,994	3,737	3,770	4,372		
Colombia	1,666	1,417	1,446	1,815		
Peru	2,106	2,046	2,092	2,291		
Europe	18,127	15,455	19,265	19,024		
Germany	1,173	942	1,153	1,246		
Italy	1,770	1,317	1,687	1,665		
Portugal	3,629	1,727	1,837	1,896		
Turkey	8,150	8,913	11,434	11,070		
Turkmenistan	1,122	759	885	717		
Asia	607,162	571,820	621,056	621,855		
Bahrain	2,141	1,535	1,524	1,062		
Bangladesh	56,642	39,847	49,163	54,344		
Cambodia	19,535	20,102	23,137	23,414		
China	270,438	274,502	269,527	268,202		
Hong Kong	1,044	946	1,049	1,973		
India	69,296	63,150	78,297	76,381		
Indonesia	26,642	23,264	30,831	31,911		
Israel	385	590	637	736		
Japan	1,331	1,209	1,340	1,141		
Jordan	4,393	4,006	4,359	4,777		
Malaysia	3,390	3,859	3,463	2,841		
Pakistan	63,747	56,416	70,232	72,087		
Philippines	4,869	4,500	3,740	4,264		
South Korea	5,699	5,940	5,959	5,598		
Sri Lanka	8,398	7,025	8,584	9,763		
Taiwan	2,361	2,003	2,560	2,660		
Thailand	7,547	6,065	5,507	6,604		
United Arab Emirates	490	434	397	850		
Vietnam	58,389	55,946	60,229	52,540		
Oceania	45	54	89	99		
Africa	14,668	16,271	14,039	17,021		
Egypt	6,821	7,657	5,711	8,361		
Kenya	2,756	3,499	2,451	2,373		
Lesotho	2,668	2,167	2,762	3,850		
Mauritius	1,077	1,434	1,782	1,170		
World 2/	789,431	764,349	808,137	805,224		
	. 55,151	,	555,157			

<sup>1/</sup>Raw-fiber equivalent. 2/Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Table 9--U.S. cotton textile exports, by destination

Table 9U.S. cotton textil					
<b>D</b>	Aug.	Sep.	Oct.	Oct.	
Region/country	2014	2014	2014	2013	
	1,000 pounds 1/				
North America	138,252	126,441	138,838	128,843	
Bahamas	108	98	150	125	
Canada	11,656	10,209	10,459	12,955	
Costa Rica	290	314	365	325	
Dominican Republic	23,808	20,790	22,288	20,493	
El Salvador	9,536	7,042	8,159	9,757	
Guatemala	2,763	1,774	2,246	2,589	
Haiti	1,073	903	1,057	580	
Honduras	58,947	54,157	59,861	47,156	
Jamaica	65	93	135	61	
Mexico	27,468	28,766	30,649	31,716	
Nicaragua	1,985	1,800	2,785	2,225	
Panama	244	151	239	463	
South America	5,196	5,041	5,351	5,541	
Brazil	379	501	401	470	
Chile	252	134	163	118	
Colombia	2,719	2,141	2,210	3,116	
Ecuador	148	91	126	90	
Peru	869	999	595	1,009	
Venezuela	562	840	1,334	452	
Europe	2,983	2,813	3,089	3,245	
Belgium	244	264	373	398	
France	133	121	206	137	
Germany	421	541	312	537	
Italy	168	153	179	170	
Netherlands	291	221	315	324	
United Kingdom	1,077	898	871	1,092	
Asia	8,335	9,340	9,927	11,539	
China	4,693	6,099	6,464	7,838	
Hong Kong	505	335	466	610	
India	222	162	150	160	
Israel	69	144	118	86	
Japan	999	811	771	847	
Lebanon	22	39	13	107	
Saudi Arabia	156	133	127	119	
Singapore	130	213	219	209	
South Korea	526	456	461	492	
Taiwan	177	223	116	132	
Thailand	64	58	62	402	
United Arab Emirates	277	180	304	190	
Vietnam	77	93	293	24	
Oceania	687	598	808	725	
Australia	470	462	577	515	
New Zealand	207	127	165	176	
Africa	229	338	259	367	
South Africa	51	87	68	95	
World 2/	155,685	144,571	158,273	150,261	
	,	,		. 5 5 , 2 5 1	

<sup>1/</sup> Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Table 10--Acreage, yield, and production estimates, 2014

State/region	Planted	Harvested	Yield	Production
2 3010,10 31011			Pounds/	
	1,0	00 acres	harvested acre	1,000 bales
Upland:				
Alabama	355	353	884	650
Florida	105	103	979	210
Georgia	1,380	1,370	876	2,500
North Carolina	465	460	1,033	990
South Carolina	280	278	932	540
Virginia	87	86	1,284	230
Southeast	2,672	2,650	927	5,120
Arkansas	330	325	1,182	800
Louisiana	170	165	1,193	410
Mississippi	425	420	1,143	1,000
Missouri	250	245	1,097	560
Tennessee	270	265	897	495
Delta	1,445	1,420	1,104	3,265
Della	1,445	1,420	1,104	3,203
Kansas	30	29	861	52
Oklahoma	230	210	537	235
Texas	6,200	5,150	555	5,950
Southwest	6,460	5,389	556	6,237
Arizona	140	139	1,606	465
California	60	59	1,586	195
New Mexico	41	35	864	63
West	241	233	1,489	723
Total Upland	10,818	9,692	760	15,345
Pima:				
Arizona	15	15	1,159	35
California	155	154	1,590	510
New Mexico	5	5	784	8
Texas	17	16	750	25
Total Pima	192	189	1,465	578
Total all	11,010	9,881	773	15,923

Source: USDA, December 2014 Crop Production report.