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Cotton and Wool Outlook

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Global Cotton Stocks Continue To Rise in 2013/14

Cotton and Wool Chart Gallery will be updated on April 14, 2014

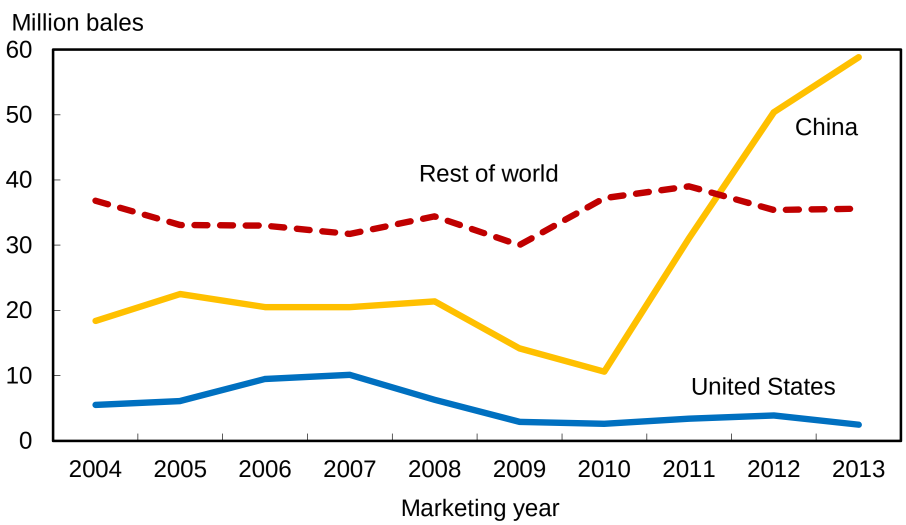
The next release is May 13, 2014

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton projections for 2013/14 indicate that global ending stocks are forecast to reach a record 96.9 million bales, 8 percent (7.3 million bales) above 2012/13. Stocks have risen dramatically over the last several seasons as cotton prices encouraged higher global production that exceeded mill demand for the fiber. The latest 2013/14 forecast of world cotton stocks indicates that they will have increased by nearly 50 million bales since 2009/10, an unprecedented occurrence.

Policies in China are the major driver of the global stock build-up. For 2013/14, ending stocks in China are projected at a record 58.8 million bales, the third consecutive season of rising stocks (fig. 1). With stocks in the United States declining and those in the rest of the world about unchanged, China is forecast to hold a record 61 percent of global stocks by the end of 2013/14. However, the uncertainty surrounding the retention and disposal of these stocks has supported world cotton prices as global free supplies have declined in recent marketing years.

Figure 1
Global cotton ending stocks



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic

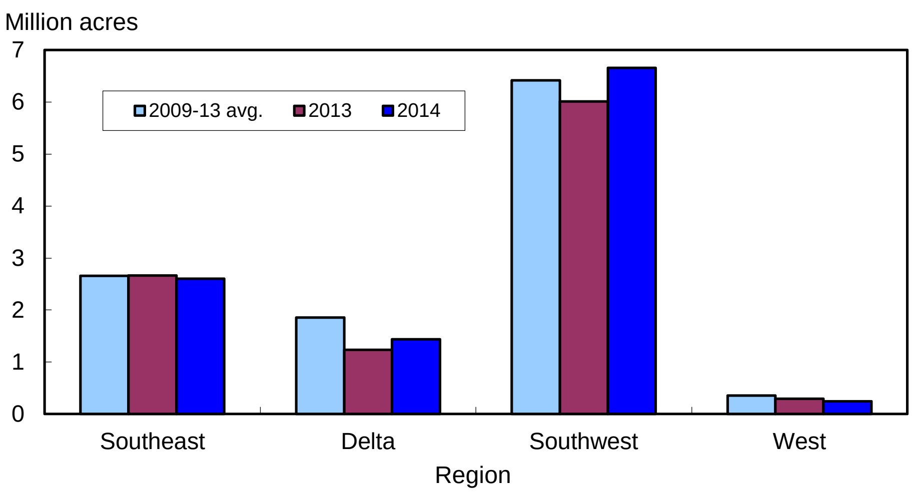
U.S. Cotton Area Expected to Rise in 2014

U.S. cotton acreage in 2014 is projected to increase after last season's reduction. Based on the National Agricultural Statistics Service's (NASS) *Prospective Plantings* report that surveyed farmers as of March 1st, producers intended to plant 11.1 million acres to cotton in 2014. This initial projection is nearly 700,000 acres (7 percent) above 2013's actual planted area. Upland area is estimated at 10.9 million acres in 2014, while extra-long staple (ELS) plantings are expected at only 158,000 acres. These indications will be updated at the end of June in NASS's *Acreage* report. As of April 6th, cotton plantings were underway in a few States with 6 percent of the anticipated area planted, equal to the 5-year average.

U.S. cotton acreage is expected to rise this spring as estimates for 2013/14 demand exceed production for the first time since 2009/10 and reduce ending stocks. Relative cotton prices for 2014/15 have favored cotton over competing crops as planting decisions are finalized. According to the 2014 *Prospective Plantings* report, two of the four Cotton Belt regions—the Delta and Southwest—are projected to plant more cotton, while each of the four regions are expected to plant fewer acres of corn than in 2013; meanwhile, soybeans are expected to rise in the Southeast, Delta, and Southwest in 2014. Overall, the 2014 upland cotton area is estimated to account for about 23 percent of the three-crop Cotton Belt total, above last season but below both 2012 and 2011.

The Southwest is projected to plant nearly 6.7 million acres of upland cotton in 2014, about 650,000 acres (11 percent) above 2013 and nearly 4 percent above the previous 5-year average (fig. 2). The Southwest is expected to account for nearly 61 percent of the U.S. upland cotton area in 2014, the highest in over 75 years. If drought conditions continue, Southwest 2014 upland area could expand from that projected in March as cotton is a more drought-tolerant crop than other alternatives.

Figure 2
U.S. regional upland cotton planted area



Note: 2014 based on *Prospective Plantings* report.
Source: USDA, NASS, *Crop Production* reports.

The Delta is expected to rebound from 2013's record low and plant 1.4 million acres to upland cotton in 2014, 17 percent above last season. However, the region will account for only 13 percent of the U.S. upland acreage, its second lowest share in over 75 years.

In the Southeast region, 2014 cotton plantings are estimated to decline slightly from a year ago to 2.6 million acres. The region is projected to contribute 24 percent of the U.S. cotton acreage estimate, similar to its 5-year average. Meanwhile, limited irrigation supplies in the West are likely to reduce upland area by 16 percent from last season to 245,000 acres, which is slightly below that of 2009. The West will only account for 2 percent of the U.S. upland area in 2014. In addition, ELS area in the West is forecast at only 145,000 acres, 24 percent below 2013; however, the region will account for 92 percent of U.S. ELS area in 2014.

U.S. 2013/14 Cotton Crop Lowered; Demand Unchanged

The 2013/14 U.S. cotton production estimate was reduced this month to 12.87 million bales as indicated in the March 2014 *Cotton Ginnings* report; upland production was placed at 12.23 million bales while the ELS crop was estimated at 633,000 bales. USDA will release final production estimates for 2013/14 on May 9th. With beginning stocks unchanged in April, this season's cotton supply is now estimated at about 16.8 million bales, nearly 4 million bales below 2012/13 and the lowest in 30 years.

U.S. cotton demand estimates were unchanged in April. U.S. cotton exports remain forecast at 10.7 million bales, 2.3 million bales (18 percent) below the previous season. Despite this decline, the U.S. share of global trade is similar to a year ago—estimated at 27 percent in 2013/14 versus about 28 percent in 2012/13. U.S. cotton mill use is unchanged this month and is projected at 3.6 million bales, 3 percent above last season. Based on data from the Farm Service Agency, U.S. mill use had surpassed 2 million bales during the first 7 months of the marketing year.

U.S. Ending Stocks Reduced in April; Average Farm Price Revised

With the reduction in U.S. production, the ending stocks estimate declined similarly. Ending stocks are now forecast at 2.5 million bales, the lowest since 1990/91. The ending stock estimate for 2013/14 is 36 percent (1.4 million bales) below a year earlier. The current stocks-to-use ratio is now estimated at 17.5 percent for 2013/14, compared with 23.6 percent last season. With U.S. ending stocks declining, the U.S. farm price is forecast to increase from 2012/13's 72.5 cents per pound. The average price received by upland producers for 2013/14 is projected to range between 76 and 79 cents per pound; the midpoint of 77.5 cents per pound is 5 cents above last season.

International Outlook

Global Cotton Production Lower in 2013/14

World 2013/14 cotton production is projected at 116.6 million bales, 5 percent below last season. China and India continue to account for half of the global crop, contributing an estimated 61 million bales (52 percent) of cotton production in 2013/14. World harvested area and production are forecast to be the lowest in 4 years. Global harvested area is currently estimated at nearly 33 million hectares, 4 percent below 2012/13. Global yield is estimated at 771 kg/hectare, below last season but equal to the 2011/12 season.

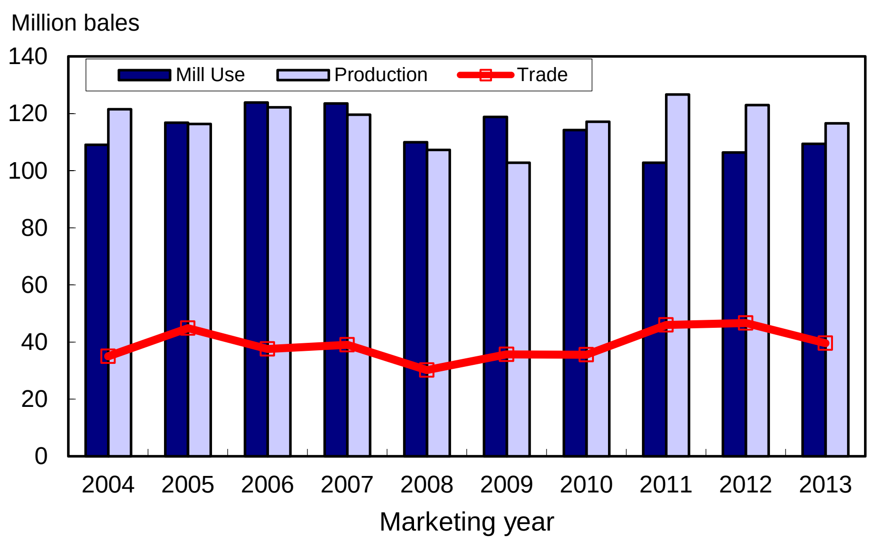
This month's USDA reduction (320,000 bales) to the U.S. crop was partially offset by increases in Brazil and Burkina Faso. Brazil's cotton production estimate was raised 100,000 bales in April and is now forecast at 7.5 million bales, 25 percent above last season, as both area and yield are forecast higher in 2013/14 due to favorable growing conditions. On a much smaller scale, Burkina's crop is estimated at 1.2 million bales, 100,000 bales higher this month and 4 percent above a year ago; cotton production has expanded there over the last several seasons as well as in the neighboring cotton-producing countries of West Africa.

World Cotton Consumption Slowly Expands

Global 2013/14 cotton consumption is estimated at 109.5 million bales, 3 percent (3 million bales) above the preceding year. Although rising for a second consecutive season, world consumption remains below production (fig. 3). China continues as the leading cotton spinner, but mill use there is expected to decrease for the fourth consecutive season as policies have forced textile mills to import more cotton yarn; India, Pakistan, and Vietnam are the major yarn suppliers to China. Mill use in China is forecast at 35.5 million bales this season, down from 50 million bales in 2009/10.

Figure 3

World cotton mill use rises but still below global production



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

India’s 2013/14 cotton consumption estimate is currently forecast at 23.0 million bales, a 250,000-bale reduction from March, as higher exports and lower imports reduce supplies available to mills; however, consumption is still 5 percent above last season. Pakistan is forecast to use 11.5 million bales of cotton in 2013/14, a 500,000-bale increase over last month and last season. Pakistan’s mill use is projected to rise for the third consecutive season in 2013/14. Vietnam, like India and Pakistan, is benefiting from China’s import demand for cotton yarn. In 2013/14, Vietnam is expected to use 2.8 million bales of cotton, two-thirds more than it used in 2011/12.

World Cotton Trade Contracts in 2013/14; Stocks Move Higher

World cotton trade is forecast at 39.6 million bales for 2013/14, 15 percent below the previous season. Over the last 2 years, imports by China have driven the trade as China imported more than 20 million bales in both the 2011 and 2012 marketing years. However, China is forecast to import only 12 million bales this season, a level similar to 2010/11; at the current forecast, China will account for 30 percent of global imports, compared with 44 percent in 2012/13. The decline in China’s imports is partially offset by increased imports by Turkey, Vietnam, Bangladesh, and Pakistan.

With the decline in global import demand, most major exporting countries are expected to have lower shipments in 2013/14. India is one exception, however, as cotton exports are projected to reach 8.0 million bales in 2013/14. Based on recent shipment data, India’s export forecast was raised 500,000 bales in April. Similarly, Australia’s forecast was increased 700,000 bales this month to 4.5 million bales; however, exports there remain below the 6.2 million bales shipped in 2012/13.

With global cotton production exceeding consumption for the fourth year in a row, world 2013/14 ending stocks are estimated to increase 8 percent to a record 96.9 million bales. USDA’s April 2013/14 revisions included a 1.0-million-bale increase in China’s ending stocks, the result of a higher import forecast there. As highlighted earlier, China is projected to account for 61 percent of global stocks at the end of 2013/14. Stocks in India—the next largest stock holder—are forecast at 10.2 million bales, or 11 percent of the world total. With record world stocks, the global stocks-to-use ratio is projected at nearly 89 percent, up from 84 percent in 2012/13 but double the level recorded in 2010/11.

Contacts and Links

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Data

Cotton and Wool Monthly Tables (http://cms.ers.usda.gov/publications/cws-cotton-and-wool-outlook)

Cotton and Wool Chart Gallery (http://www.ers.usda.gov/data-products/cotton-and-wool-chart-gallery.aspx#.UguTC6z8J8E)

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Topics
http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

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Table 1--U.S. cotton supply and use estimates

Item	2012/13	2013/14 Feb.	2013/14 Mar.	2013/14 Apr.
		Million acres		
Upland:				
Planted	12.076	10.206	10.206	10.206
Harvested	9.135	7.465	7.465	7.465
		Pounds		
Yield/harvested acre	869	807	807	787
		Million 480-lb. bales		
Beginning stocks	3.081	3.705	3.705	3.705
Production	16.535	12.551	12.551	12.234
Total supply 1/	19.622	16.261	16.261	15.944
Mill use	3.478	3.580	3.580	3.580
Exports	12.190	9.750	9.950	9.975
Total use	15.668	13.330	13.530	13.555
Ending stocks 2/	3.705	2.934	2.734	2.412
		Percent		
Stocks-to-use ratio	23.6	22.0	20.2	17.8
		1,000 acres		
Extra-long staple:				
Planted	238.4	201.0	201.0	201.0
Harvested	236.8	199.4	199.4	199.4
		Pounds		
Yield/harvested acre	1,581	1,530	1,530	1,524
		1,000 480-lb. bales		
Beginning stocks	269	195	195	195
Production	780	636	636	633
Total supply 1/	1,053	836	836	833
Mill use	22	20	20	20
Exports	836	750	750	725
Total use	858	770	770	745
Ending stocks 2/	195	66	66	88
		Percent		
Stocks-to-use ratio	22.7	8.6	8.6	11.8

1/ Includes imports. 2/ Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 4/11/14.

Table 2--World cotton supply and use estimates

Item	2012/13	2013/14 Feb.	2013/14 Mar.	2013/14 Apr.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	73.44	89.16	89.16	89.65
Foreign	70.09	85.26	85.26	85.75
Production--				
World	123.02	116.67	116.68	116.62
Foreign	105.71	103.48	103.49	103.75
Imports--				
World	45.95	38.45	38.43	39.56
Foreign	45.94	38.44	38.42	39.55
Use:				
Mill use--				
World	106.45	109.48	109.21	109.45
Foreign	102.95	105.88	105.61	105.85
Exports--				
World	46.66	38.47	38.45	39.60
Foreign	33.64	27.97	27.75	28.90
Ending stocks--				
World	89.65	96.47	96.75	96.92
Foreign	85.75	93.47	93.95	94.42
		Percent		
Stocks-to-use ratio:				
World	84.2	88.1	88.6	88.6
Foreign	83.3	88.3	89.0	89.2

Source: USDA, World Agricultural Outlook Board.

Last update: 4/11/14.

Table 3--U.S. fiber supply

Item	Dec. 2013	Jan. 2014	Feb. 2014	Feb. 2013
	1,000 480-lb. bales			
Cotton:				
Stocks, beginning	8,810	10,960	10,340	13,418
Ginnings	3,200	1,012	126	315
Imports since August 1	1.5	2.1	2.1	3.0
	Million pounds			
Manmade:				
Production	496.7	508.5	500.4	513.2
Noncellulosic	496.7	508.5	500.4	513.2
Cellulosic	NA	NA	NA	NA
Total since January 1	6,376.6	508.5	1008.9	1032.4
	Nov. 2013	**Dec. 2013**	**Jan. 2014**	**Jan. 2013**
	Million pounds			
Raw fiber imports:	144.9	142.8	165.0	148.9
Noncellulosic	133.4	132.4	150.1	136.5
Cellulosic	11.5	10.4	14.9	12.4
Total since January 1	1,702.9	1,845.7	165.0	148.9
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	458.2	430.8	597.6	457.3
48s-and-finer	271.4	172.1	201.7	331.3
Not-finer-than-46s	186.8	258.8	395.9	126.1
Total since January 1	7,175.8	7,606.6	597.6	457.3
Wool top imports	170.7	72.1	226.0	426.3
Total since January 1	4,478.7	4,550.9	226.0	426.3
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 4/11/14.

Table 4--U.S. fiber demand

Item	Dec. 2013	Jan. 2014	Feb. 2014	Feb. 2013
		1,000 480-lb. bales		
Cotton:				
All consumed by mills 1/	244	291	269	281
Total since August 1	1,471	1,762	2,031	1,976
Daily rate	11.1	12.7	13.4	14.1
Upland consumed by mills 1/	242	290	267	280
Total since August 1	1,463	1,753	2,020	1,967
Daily rate	11.0	12.6	13.4	14.0
Upland exports	741	1,261	1,331	1,733
Total since August 1	2,914	4,175	5,506	6,604
Sales for next season	59	169	378	368
Total since August 1	310	478	856	977
Extra-long staple exports	65.5	80.9	67.6	66.0
Total since August 1	286.2	367.1	434.7	434.1
Sales for next season	0.0	2.6	3.0	35.3
Total since August 1	0.0	2.6	5.6	39.8
	Nov. 2013	Dec. 2013	Jan. 2014	Jan. 2013
		Million pounds		
Manmade:				
Raw fiber exports	46.0	43.2	49.3	51.8
Noncellulosic	45.3	42.7	48.5	51.3
Cellulosic	0.7	0.5	0.8	0.5
Total since January 1	592.3	635.5	49.3	51.8
		1,000 pounds		
Wool and mohair:				
Raw wool exports, clean	694.1	698.8	671.7	665.2
Total since January 1	9,298.7	9,997.4	671.7	665.2
Wool top exports	131.9	68.8	167.3	232.8
Total since January 1	2,022.4	2,091.2	167.3	232.8
Mohair exports, clean	29.5	29.6	31.2	1.7
Total since January 1	714.6	744.2	31.2	1.7

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales;* U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 4/11/14.

Table 5--U.S. and world fiber prices

Item	Jan. 2014	Feb. 2014	Mar. 2014	Mar. 2013
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	69.10	71.86	74.29	72.92
Upland spot 41-34	81.43	83.21	86.70	82.80
Pima spot 02-46	178.00	178.00	178.86	124.65
Average price received by upland producers	76.90	79.00	80.30	77.50
Far Eastern cotton quotes:				
A Index	91.01	93.55	96.64	94.74
Memphis/Eastern	94.60	96.50	100.56	97.06
Memphis/Orleans/Texas	94.35	96.25	100.31	96.81
California/Arizona	96.45	98.44	100.88	100.00
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	3.21	3.20	3.22	4.00
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	5.10	5.00	4.76	5.63
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	5.18	5.06	4.86	5.84

NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook;* and trade reports.

Last update: 4/11/14.

Table 6--U.S. textile imports, by fiber

Item	Dec. 2013	Jan. 2014	Feb. 2014	Feb. 2013
		1,000 pounds 1/		
Yarn, thread, and fabric:	235,853	279,366	222,672	233,183
Cotton	52,152	62,233	47,575	49,718
Linen	17,256	23,375	18,123	17,409
Wool	3,690	3,680	3,641	3,127
Silk	607	563	482	429
Manmade	162,148	189,515	152,850	162,500
Apparel:	790,700	907,469	828,693	875,084
Cotton	440,634	496,649	464,271	499,440
Linen	6,217	9,408	9,264	10,398
Wool	17,267	20,060	17,451	17,178
Silk	7,268	10,825	9,882	10,302
Manmade	319,314	370,528	327,825	337,766
Home furnishings:	218,321	238,991	197,868	213,658
Cotton	119,997	132,432	114,310	123,263
Linen	1,240	1,063	1,177	864
Wool	668	343	283	315
Silk	678	359	156	175
Manmade	95,739	104,793	81,942	89,040
Floor coverings:	63,643	71,398	63,466	56,211
Cotton	8,002	8,675	8,040	6,696
Linen	15,051	17,942	16,173	15,384
Wool	9,757	10,761	9,187	7,793
Silk	2,068	2,132	1,787	1,205
Manmade	28,764	31,887	28,279	25,133
Total imports: 2/	1,308,748	1,497,597	1,313,082	1,378,474
Cotton	620,942	700,216	634,412	679,320
Linen	39,764	51,788	44,737	44,055
Wool	31,383	34,852	30,576	28,420
Silk	10,622	13,879	12,305	12,111
Manmade	606,038	696,861	591,051	614,568

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 4/11/14.

Table 7--U.S. textile exports, by fiber

Item	Dec. 2013	Jan. 2014	Feb. 2014	Feb. 2013
	1,000 pounds 1/			
Yarn, thread, and fabric:	195,765	227,584	227,986	232,167
Cotton	103,392	118,466	121,407	125,091
Linen	5,310	6,653	6,509	6,454
Wool	2,211	3,271	2,516	2,238
Silk	995	1,256	1,067	936
Manmade	83,857	97,938	96,486	97,447
Apparel:	25,195	24,546	23,604	25,407
Cotton	10,900	11,255	10,441	10,969
Linen	565	484	430	426
Wool	1,523	1,148	1,279	1,402
Silk	1,068	888	903	1,347
Manmade	11,139	10,771	10,550	11,263
Home furnishings:	4,469	4,334	81,238	3,755
Cotton	2,067	2,297	2,005	1,746
Linen	238	160	280	185
Wool	142	97	76,913	149
Silk	131	77	114	114
Manmade	1,891	1,704	1,926	1,560
Floor coverings:	32,598	27,848	27,928	29,335
Cotton	2,938	1,921	1,950	1,959
Linen	1,631	907	852	897
Wool	2,913	2,065	1,874	2,715
Silk	34	20	20	47
Manmade	25,083	22,935	23,233	23,718
Total exports: 2/	258,093	284,432	284,001	290,767
Cotton	119,315	134,029	135,861	139,842
Linen	7,743	8,203	8,072	7,963
Wool	6,794	6,586	5,748	6,508
Silk	2,228	2,241	2,104	2,443
Manmade	122,012	133,372	132,216	134,011

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 4/11/14.

Table 8--U.S. cotton textile imports, by origin

Region/country	Dec. 2013	Jan. 2014	Feb. 2014	Feb. 2013
	1,000 pounds 1/			
North America	126,148	107,337	131,189	132,256
Canada	2,650	2,571	2,776	2,725
Costa Rica	352	173	428	789
Dominican Republic	4,837	4,233	6,321	6,358
El Salvador	21,454	13,590	18,438	18,309
Guatemala	7,625	6,276	7,713	7,761
Haiti	9,870	9,064	12,604	12,292
Honduras	26,406	17,422	25,634	28,209
Mexico	38,216	39,282	40,393	42,106
Nicaragua	14,720	14,634	16,875	13,653
South America	4,038	4,216	3,900	3,866
Colombia	1,637	1,503	1,418	1,663
Peru	2,208	2,471	2,275	2,020
Europe	11,845	11,265	10,656	10,037
Germany	1,003	950	841	958
Italy	1,783	1,649	1,596	1,449
Portugal	1,199	1,648	1,006	1,108
Turkey	5,260	4,620	4,605	4,480
Turkmenistan	659	482	357	88
Asia	464,528	561,646	476,444	521,707
Bahrain	1,638	1,535	1,460	1,332
Bangladesh	35,792	53,167	45,753	51,747
Cambodia	14,151	16,278	17,976	17,091
China	204,402	241,663	193,917	229,485
Hong Kong	725	971	529	811
India	60,226	66,381	56,885	58,862
Indonesia	20,361	28,859	25,227	29,632
Israel	626	1,108	977	792
Japan	1,120	1,049	955	915
Jordan	4,517	4,749	4,239	4,333
Malaysia	2,608	2,900	2,687	2,963
Pakistan	52,410	65,480	54,488	52,625
Philippines	3,507	4,236	4,101	4,893
South Korea	5,127	7,692	4,265	5,040
Sri Lanka	7,204	8,707	7,937	6,420
Taiwan	1,970	2,346	2,028	2,471
Thailand	5,810	6,103	4,964	6,659
United Arab Emirates	735	417	513	423
Vietnam	41,098	47,626	47,058	44,717
Oceania	18	82	35	10
Africa	14,365	15,670	12,189	11,444
Egypt	7,416	8,820	6,489	6,835
Kenya	2,077	1,978	1,687	1,250
Lesotho	2,010	2,646	1,961	1,522
Mauritius	1,366	927	1,035	727
World 2/	620,942	700,216	634,412	679,320

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 04/11/14.

Table 9--U.S. cotton textile exports, by destination

Region/country	Dec. 2013	Jan. 2014	Feb. 2014	Feb. 2013
	1,000 pounds 1/			
North America	101,027	112,452	120,505	113,224
Bahamas	157	97	209	87
Canada	10,948	10,771	8,698	8,660
Costa Rica	178	257	268	172
Dominican Republic	14,583	16,480	20,045	16,711
El Salvador	8,570	11,122	10,966	10,789
Guatemala	2,031	1,980	2,115	2,541
Haiti	636	660	549	817
Honduras	39,298	41,467	49,419	45,831
Jamaica	75	64	69	99
Mexico	22,897	27,407	26,076	25,749
Nicaragua	1,160	1,599	1,575	1,376
Panama	186	242	206	129
South America	4,038	4,622	3,880	3,684
Brazil	341	349	338	462
Chile	153	403	137	180
Colombia	1,503	2,251	1,916	2,042
Ecuador	95	106	124	114
Peru	1,574	1,187	1,149	357
Venezuela	193	177	54	374
Europe	2,667	2,681	2,765	2,919
Belgium	188	362	209	203
France	103	130	206	97
Germany	468	494	438	456
Italy	133	127	163	128
Netherlands	394	253	338	390
United Kingdom	770	763	766	1,078
Asia	10,614	13,475	7,849	19,089
China	6,934	10,230	4,215	15,924
Hong Kong	426	425	422	382
India	190	189	134	102
Israel	147	86	130	104
Japan	1,073	868	1,061	892
Lebanon	40	112	102	140
Saudi Arabia	97	106	92	123
Singapore	74	197	144	101
South Korea	618	292	392	390
Taiwan	94	161	91	88
Thailand	33	34	39	93
United Arab Emirates	253	295	434	239
Vietnam	376	50	31	64
Oceania	608	582	608	702
Australia	450	427	437	547
New Zealand	95	136	150	127
Africa	360	217	253	223
South Africa	60	50	45	54
World 2/	119,315	134,029	135,861	139,842

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 04/11/14.

Table 10--U.S. actual and projected cotton acreage

State/region	Actual 2012	Actual 2013	Projected 2014 1/	2014/2013
		1,000 acres		*Percent*
Upland:				
Alabama	380	365	340	93
Florida	108	131	110	84
Georgia	1,290	1,370	1,350	99
N. Carolina	585	465	470	101
S. Carolina	299	258	250	97
Virginia	86	78	82	105
Southeast	2,748	2,667	2,602	98
Arkansas	595	310	340	110
Louisiana	230	130	180	138
Mississippi	475	290	380	131
Missouri	350	255	260	102
Tennessee	380	250	280	112
Delta	2,030	1,235	1,440	117
Kansas	56	27	36	133
Oklahoma	305	185	220	119
Texas	6,550	5,800	6,400	110
Southwest	6,911	6,012	6,656	111
Arizona	200	160	150	94
California	142	93	60	65
New Mexico	45	39	35	90
West	387	292	245	84
Total upland	12,076	10,206	10,943	107
Pima:				
Arizona	3	2	5	333
California	225	187	135	72
New Mexico	2	4	5	143
Texas	8	9	13	144
Total Pima	238	201	158	79
Total All	12,314	10,407	11,101	107

1/ Planting intentions as indicated by reports from farmers.

Source: USDA, *Prospective Plantings* .

Last update: 04/11/14.