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Cotton and Wool Outlook

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World Cotton Consumption To Rebound Slightly in 2012/13

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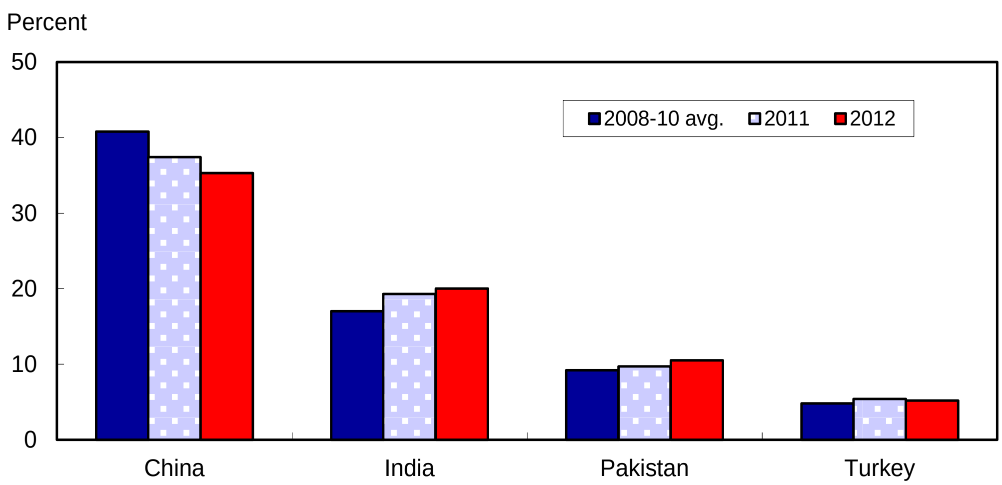
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) estimates for 2012/13 project world cotton consumption at approximately 107.6 million bales. After the September reductions, 2012/13 cotton consumption is now projected to grow about 3 percent following a decline of 9 percent in 2011/12. Despite the rebound, the 2012/13 forecast remains the second lowest in nearly a decade as the weak global economy and competition from manmade fibers keep cotton use well below the levels experienced in the mid-2000s.

The top four cotton-spinning countries—China, India, Pakistan, and Turkey—are forecast to account for 71 percent of global cotton consumption in 2012/13, slightly below both last season and the average for the 2008-10 seasons; however, there have been shifts among the major spinners (fig. 1). For China, the leading cotton spinner, global share is forecast to decrease to 35 percent in 2012/13 as consumption shifts to lower cost spinners. India and Pakistan are benefiting as their shares are expected to reach 20 and 10.5 percent, respectively, with Turkey's share remaining near 5 percent.

Figure 1
Share of total cotton consumption by major spinner



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic

2012 U.S. Cotton Crop Lowered in September

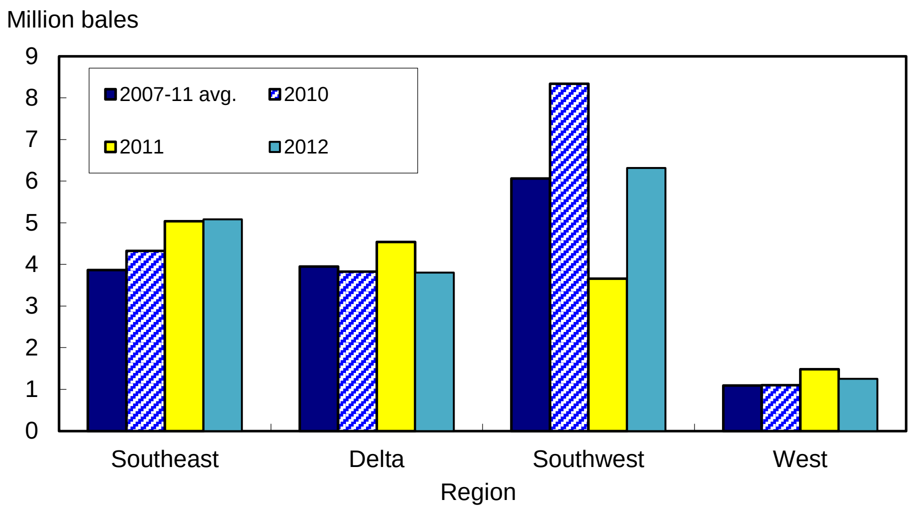
According to USDA's September *Crop Production* report, the 2012 U.S. cotton crop is forecast at 17.1 million bales, 3 percent below last month's forecast, but still 10 percent above 2011 production. With the national yield similar to last month, lower U.S. area was responsible for the projected crop reduction.

The U.S. upland crop is estimated at approximately 16.5 million bales, nearly 12 percent above the drought-reduced 2011 crop and the second largest crop since 2007. During the previous 20 years, the September upland cotton forecast was below the final estimate 11 times and above it 9 times. Past differences between the September forecast and the final upland estimate indicate that chances are two out of three that the 2012 crop will range between 15.2 and 17.7 million bales.

Compared with last season, 2012 upland cotton production by region is mixed, with the crop rebounding in the Southwest, unchanged in the Southeast, and lower in the Delta and West regions (fig. 2). Based on the September forecast, the upland crop in the Southwest is expected at 6.3 million bales, well above last season's drought-reduced crop but equal to the 10-year average. For the Southeast, the September forecast placed the crop at 5.1 million bales, one of the highest during the last decade with the regional yield forecast at a record 895 pounds per harvested acre.

In contrast, crops in the Delta and West are expected to decline from a year ago as reduced area more than offset above-average yields. In the Delta, the 2012 cotton crop is forecast at 3.8 million bales, 16 percent below 2011 but similar to 2010. In the West, a record upland yield of 1,554 pounds per harvested acre is forecast to produce a crop of about 1.3 million bales. In addition, the extra-long staple (ELS) crop—largely grown in the West—is forecast at 657,000 bales, nearly 200,000 bales below last season as area was reduced considerably.

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

Total 2012 U.S. cotton planted and harvested area was estimated lower in September. Based on acreage reported to USDA's Farm Services Agency (FSA), planted area was placed at 12.4 million acres. Harvested area was forecast at 10.4 million acres by USDA's National Agricultural Statistics Service (NASS). As a result, abandonment is projected at 15.5 percent, well below last season's 36 percent. Meanwhile, the national yield is forecast at 786 pounds per harvested acre, 4 pounds below last season and 28 pounds below the 5-year average. For current production estimates by State, see table 10.

Demand and Stock Estimates Revised

For 2012/13, U.S. cotton exports were reduced slightly as a result of declines in both world imports—particularly for China—and the U.S. crop. U.S. exports are now forecast at 11.8 million bales, 300,000 bales below the August projection and similar to shipments in 2011/12. As a share of world cotton trade, the U.S. export forecast indicates a share of 32 percent, between last season's 26 percent and 2010/11's 39 percent.

As a result of September's adjustments, the 2012/13 ending stock estimate is now forecast at 5.3 million bales, just over 2 million bales above last season. The stocks-to-use ratio is forecast to rise considerably from 22 percent in 2011/12 to 35 percent this season. Based on the current supply and demand estimates, the 2012/13 average upland cotton farm price is forecast to range between 62 cents and 78 cents per pound. The midpoint of 70 cents would represent a 21-percent decrease from last season's 88.5-cent estimate. The final 2011/12 farm price will be released in October.

For 2011/12, slightly higher ending stocks are reflected in the September balance sheet. Based on stocks data collected by FSA and adjustments made to account for cotton in transit at the end of the marketing year, U.S. ending stocks were increased to 3.35 million bales for last season, 750,000 bales above the beginning level, but still one of the lowest levels of the last decade.

U.S. Textile Trade Deficit Declines in First Half of 2012

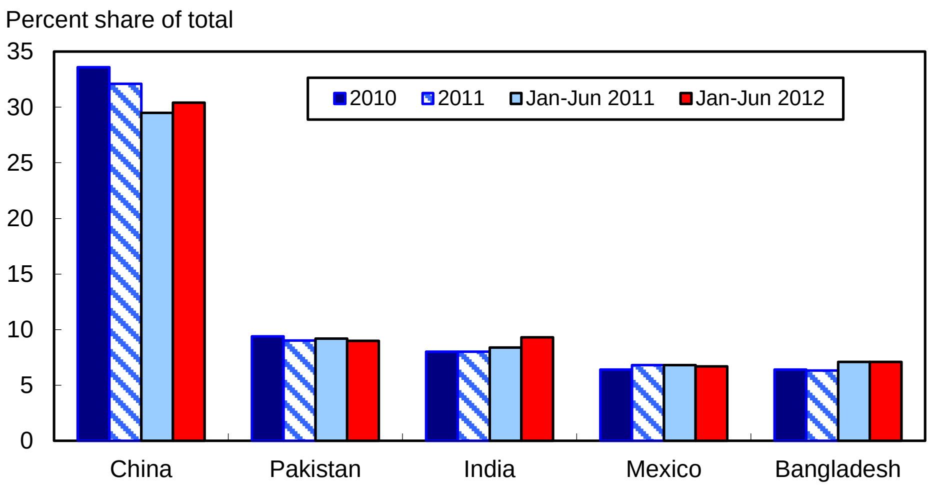
Amid the sluggish global economy, total U.S. textile fiber trade was lower during the first half of 2012 compared with a year ago. Total imports during the first 6 months of 2012 reached 7.8 billion (raw-fiber equivalent) pounds, 4 percent below a year earlier. During the same period, textile exports approached 1.8 billion pounds, slightly below the first 6 months of 2011. As a result, the textile trade deficit for January-June 2012 reached only 6 billion pounds, compared with 6.3 billion pounds during the corresponding period of 2011.

Cotton products continue to account for most of U.S. textile and apparel trade, although the recent share has declined as a result of fiber substitution. During the first half of 2012, cotton product imports reached only 3.8 billion pounds, down from 4.2 billion during the first half of 2011. Similarly, cotton textile exports reached 814 million pounds through June 2012, compared with 962 million through the corresponding period in 2011. As a result, the cotton product deficit for the first 6 months of 2012 equaled 3 billion pounds, about 8 percent less than in 2011.

For cotton product imports, the top five suppliers combined for nearly 63 percent of the total during January-June 2012, compared with 61 percent a year earlier and 62 percent for calendar year 2011. Among the leading suppliers, only the import volume from India grew during the first 6 months of 2012. The share of total imports increased for both China and India, while remaining unchanged for the other top suppliers (fig. 3). China accounts for more than 30 percent of U.S. cotton textile and apparel imports, with India contributing more than 9 percent.

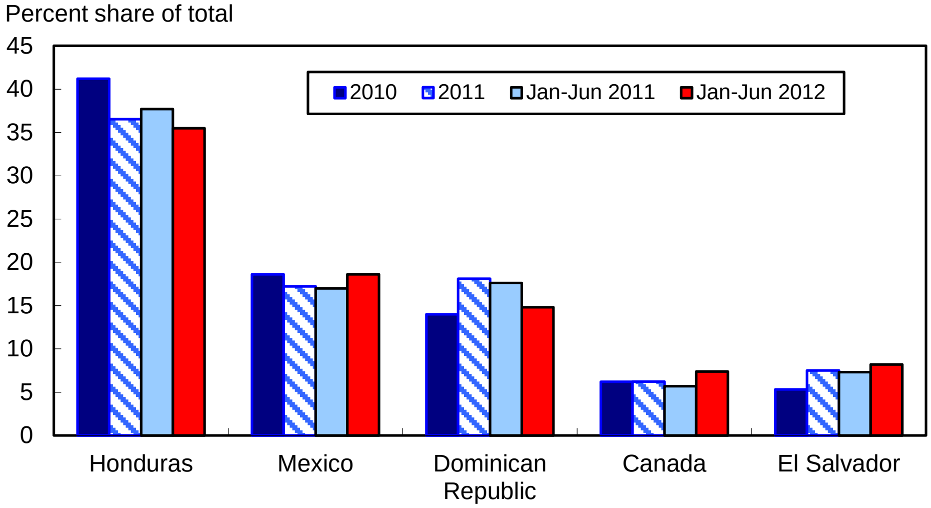
For U.S. cotton product exports, the top five destinations through the first 6 months of 2012 accounted for a steady share of nearly 85 percent of the total. Of the top five destinations, only exports to Canada were higher than the comparable period of 2011. The share of total exports was mixed for the top countries (fig. 4). Honduras was the leading destination but its share is declining, falling below 36 percent during the first half of 2012; the share also decreased for the Dominican Republic. For Mexico—the second leading destination—the share rose to nearly 19 percent, similar to calendar year 2010; the shares for El Salvador and Canada continued their trend higher during the first half of 2012.

Figure 3
Leading suppliers of U.S. cotton textile imports



Source: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Figure 4
Leading destinations of U.S. cotton textile exports



Source: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

International Outlook

Global Cotton Production Down in 2012/13

World 2012/13 cotton production is forecast to decline 8 percent from the previous year to 114.0 million bales. Global area harvested is forecast at 33.9 million hectares, down 5 percent from a year earlier. The expected decline is a reflection of lower crops in major producing countries, where more profitable alternatives and lower mill use demand have combined to create disincentives to cotton farmers.

Australia and Brazil, which account for most Southern Hemisphere production, are expected to produce 4.3 million bales and 6.1 million bales in 2012/13, down 18 percent and 30 percent, respectively, from the preceding year. In Brazil, despite the added advantage of a second (*safrinha*) cotton crop, strong soybean prices are expected to result in lower cotton area (950,000 hectares) by 32 percent from a year ago. China and India are forecast to produce 31.0 million bales and 24.5 million bales, a reduction of 7.5 percent and 11 percent, respectively. China's area harvested is forecast at 5.0 million hectares in 2012/13, a 9-percent decrease from a year earlier. This will be China's lowest cotton area in a decade. India's 2012/13 area is forecast at 11.5 million hectares, down 6 percent from the preceding crop year.

Pakistan and Uzbekistan are forecast to produce 9.7 million bales and 4.1 million bales in 2012/13, a decrease of 8.5 percent and 2 percent, respectively, from the previous year. Pakistan's harvested area is expected to decline 6 percent from a year ago to 3.0 million hectares. In Uzbekistan, 2012/13 area is forecast at nearly 1.3 million hectares, down 4 percent from the preceding year. The United States is expected to produce 17.1 million bales in 2012/13, up 10 percent from the previous year, and the only major cotton-producing country where production is expected to rise. U.S. harvested area is forecast at 4.2 million hectares, an 11-percent increase from the preceding year.

World Ending Stocks To Rise as Production Outpaces Consumption

World 2012/13 cotton consumption is forecast at 107.6 million bales, down 600,000 bales from the previous month, but up 3 percent from the previous year, reflecting the combination of relatively sluggish global economic conditions and a price environment more favorable for consumption than a year ago. If realized, this will be the third consecutive year in which global mill use is less than global production. China, which accounts for 35 percent of global consumption, is expected to consume 38.0 million bales, down 1.0 million bales from last month and 2.6 percent from the preceding year. If realized, China's expected mill use will be the lowest in nearly a decade. China's price support and national reserve policies continue to erode margins for domestic cotton spinners, resulting in a loss of market share.

India and Pakistan are forecast to consume 21.5 million bales and 11.3 million bales in 2012/13, an increase of 7 percent and 11 percent, respectively, from the previous year. While 2012/13 mill use is expected to remain flat in Turkey, the United States is expected to increase consumption by 3 percent to 3.4 million bales.
The weak global mill use demand and a relatively higher crop are expected to result in record 2012/13 ending stocks. World ending stocks are forecast at 76.5 million bales, up 9.5 percent from a year ago. China's ending stocks are forecast at 35.5

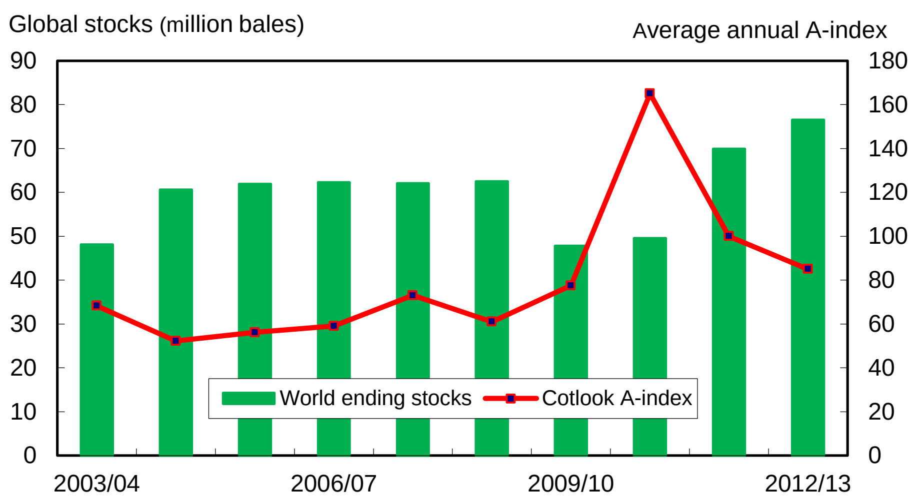
million bales, up 16 percent from a year earlier, accounting for 46 percent of global stocks. Australia is forecast to carry a record 3.5 million bales in ending stocks, up 5 percent from a year ago. Ending stocks in India and Pakistan are forecast at 8.2 million bales and 3.4 million bales, respectively, an increase of 6.5 percent and 10.6 percent from the previous year. India's share will be 11 percent of global ending stocks, while Pakistan' share will be 4 percent. The United States is expected to carry 5.3 million bales in ending stocks, up 58 percent from a year earlier. The expected rise in global ending stocks has put a downward pressure on world cotton prices (fig. 5).

Global Cotton Trade Declines in 2012/13

Global 2012/13 cotton trade is forecast at 36.6 million bales, up 800, 000 bales from last month. Nonetheless, world trade is expected to decline 9 percent from a year ago. The decrease in global cotton trade is a reflection of weak expected imports by China, where 2012/13 imports are projected to decline 51 percent from last season's record to 12.0 million bales. Bangladesh and Indonesia are forecast to import 3.6 million bales and 2.2 million bales in 2012/13, respectively, an increase of 14 percent and 9 percent from the previous year. Imports by Pakistan and Turkey are forecast to increase 140 percent and 26 percent, respectively, to 2.4 million bales and 3.0 million bales.

Australia and Brazil are forecast to export 4.2 million bales and 4.0 million bales in 2012/13, respectively, down 8 percent and 17 percent from a year earlier. India is projected to export 3.5 million bales, down 200,000 bales from last month, but up 67 percent from the previous year. Revisions in India's 2010/11 and 2011/12 balance sheets reflect recent updates by the nation's Cotton Advisory Board.

Figure 5
Rising global stocks weaken cotton prices



Sources: Cotlook and USDA. Note: A-index for 2012/13 is projected.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/topics/crops/cotton-wool.aspx. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

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Table 1--U.S. cotton supply and use estimates

Item	2011/12	2012/13 July	2012/13 Aug.	2012/13 Sep.
		Million acres		
Upland:				
Planted	14.428	12.400	12.400	12.121
Harvested	9.156	10.167	10.577	10.206
		Pounds		
Yield/harvested acre	772	773	771	774
		Million 480-lb. bales		
Beginning stocks	2.572	3.063	3.032	3.081
Production	14.722	16.365	16.988	16.452
Total supply 1/	17.307	19.433	20.025	19.538
Mill use	3.278	3.375	3.375	3.375
Exports	11.120	11.400	11.375	11.075
Total use	14.398	14.775	14.750	14.450
Ending stocks 2/	3.081	4.653	5.319	5.124
		Percent		
Stocks-to-use ratio	21.4	31.5	36.1	35.5
		1,000 acres		
Extra-long staple:				
Planted	307.4	235.0	235.0	239.0
Harvested	304.9	233.0	233.4	237.4
		Pounds		
Yield/harvested acre	1,340	1,308	1,363	1,328
		1,000 480-lb. bales		
Beginning stocks	28	237	268	269
Production	851	635	663	657
Total supply 1/	885	872	931	926
Mill use	22	25	25	25
Exports	594	700	725	725
Total use	616	725	750	750
Ending stocks 2/	269	147	181	176
		Percent		
Stocks-to-use ratio	43.7	20.3	24.1	23.5

1/ Includes imports. 2/ Includes unaccounted.

Last update: 09/13/12.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2011/12	2012/13 July	2012/13 Aug.	2012/13 Sep.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	49.52	66.68	67.80	69.88
Foreign	46.92	63.38	64.50	66.53
Production--				
World	124.16	113.81	114.11	114.03
Foreign	108.59	96.81	96.46	96.92
Imports--				
World	44.91	37.39	37.20	36.60
Foreign	44.89	37.39	37.19	36.59
Use:				
Mill use--				
World	104.28	108.98	108.16	107.55
Foreign	100.98	105.58	104.76	104.15
Exports--				
World	44.97	37.39	37.21	36.60
Foreign	33.26	25.29	25.11	24.80
Ending stocks--				
World	69.88	72.39	74.67	76.52
Foreign	66.53	67.59	69.17	71.22
		Percent		
Stocks-to-use ratio:				
World	67.0	66.4	69.0	71.1
Foreign	65.9	64.0	66.0	68.4

Last update: 09/13/12.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	May 2012	June 2012	July 2012	July 2011
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	14.1	18.2	18.7	8.8
Stocks, beginning	7,201	5,620	4,404	3,745
At mills	NA	NA	NA	128
Public storage	NA	NA	NA	2,629
CCC stocks	1,872	1,456	1,144	1,040
	Million pounds			
Manmade:				
Production	521.8	500.3	507.9	526.9
Noncellulosic	521.8	500.3	507.9	526.9
Cellulosic	NA	NA	NA	NA
Total since January 1	2,535.5	3,035.8	3,543.7	3,525.3

	Apr. 2012	May 2012	June 2012	June 2011
	Million pounds			
Raw fiber imports:	163.5	172.2	159.2	151.4
Noncellulosic	149.7	157.7	145.1	135.9
Cellulosic	13.8	14.5	14.1	15.5
Total since January 1	614.0	786.2	945.4	896.7
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	880.7	919.9	944.7	503.3
48s-and-finer	499.8	469.5	540.3	216.2
Not-finer-than-46s	380.9	450.3	404.3	287.1
Total since January 1	3,579.3	4,499.2	5,443.9	3,755.8
Wool top imports	214.0	200.7	359.8	276.6
Total since January 1	1,101.6	1,302.3	1,662.0	1,624.4
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	2.3

NA = Not available.

Last update: 09/13/12.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. fiber demand

Item	May 2012	June 2012	July 2012	July 2011
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	286	290	275	276
Total since August 1	2,735	3,025	3,300	3,900
Daily rate	12.4	13.8	12.5	13.1
Upland consumed by mills 1/	285	289	274	275
Total since August 1	2,715	3,004	3,278	3,874
Daily Rate	12.4	13.8	12.5	13.1
	Apr. 2012	May 2012	June 2012	June 2011
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,221	1,249	870	792
Total since August 1	8,083	9,332	10,202	13,211
Sales for next season	245	516	827	486
Total since August 1	1,151	1,667	2,494	5,923
Extra-long staple exports	66.4	46.6	58.8	21.9
Total since August 1	457.4	504.0	562.8	484.0
Sales for next season	5.2	6.4	3.7	8.7
Total since August 1	47.2	53.6	57.3	337.1
	Million pounds			
Manmade:				
Raw fiber exports	58.0	56.7	57.7	54.4
Noncellulosic	57.5	56.2	57.2	53.9
Cellulosic	0.5	0.5	0.5	0.5
Total since January 1	226.0	282.7	340.4	368.5
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	263.6	708.3	723.8	933.5
Total since January 1	1,738.7	2,447.0	3,170.8	4,408.8
Wool top exports	0.6	28.1	79.5	44.5
Total since January 1	98.1	126.2	205.7	595.8
Mohair exports, clean	33.8	0.0	0.0	105.7
Total since January 1	76.1	76.1	76.1	463.9

1/ Estimated by USDA.

Last update: 9/13/12.

Sources: USDA, Farm Service Agency; USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 5--U.S. and world fiber prices

Item	June 2012	July 2012	Aug. 2012	Aug. 2011
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	61.41	63.04	63.81	100.46
Upland spot 41-34	67.35	66.14	69.97	102.89
Pima spot 03-46	114.43	103.00	103.00	247.00
Average price received by upland producers	77.30	76.70	70.40	94.00
Far Eastern cotton quotes:				
A Index	82.10	83.75	84.60	114.40
Memphis/Eastern	84.63	86.06	85.45	120.75
Memphis/Orleans/Texas	84.63	86.25	85.65	120.75
California/Arizona	85.44	88.00	90.65	123.00
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	4.27	4.48	4.33	4.37
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	5.95	5.74	5.30	5.76
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	5.76	5.78	5.36	6.49

NQ = No quote.
1/ In bond, Charleston, SC.

Last update: 9/13/12.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Table 6--U.S. textile imports, by fiber

Item	Apr. 2012	May 2012	June 2012	June 2011
	1,000 pounds 1/			
Yarn, thread, and fabric:	257,008	272,708	251,789	248,739
Cotton	57,812	59,216	54,839	60,442
Linen	19,569	19,945	18,367	16,509
Wool	4,281	4,114	4,167	3,700
Silk	617	687	591	667
Manmade	174,728	188,747	173,825	167,421
Apparel:	766,288	803,465	909,723	986,100
Cotton	430,643	460,802	527,420	582,221
Linen	10,937	9,086	8,969	12,078
Wool	17,085	17,851	21,588	24,169
Silk	9,899	8,054	7,866	8,917
Manmade	297,724	307,672	343,880	358,716
Home furnishings:	197,217	217,663	220,808	217,839
Cotton	111,390	129,404	124,198	124,127
Linen	773	783	1,016	877
Wool	8,448	323	283	314
Silk	1,491	180	167	172
Manmade	75,115	86,973	95,143	92,349
Floor coverings:	46,698	65,889	60,920	62,984
Cotton	6,025	8,523	7,980	8,472
Linen	14,291	15,718	14,202	13,869
Wool	227	8,682	8,932	10,868
Silk	203	2,038	1,520	1,780
Manmade	25,953	30,928	28,287	27,995
Total imports: 2/	1,267,631	1,360,094	1,443,683	1,528,603
Cotton	606,141	658,219	714,724	779,920
Linen	45,570	45,532	42,554	44,154
Wool	30,050	30,979	34,974	39,603
Silk	12,210	10,959	10,143	11,539
Manmade	573,660	614,405	641,288	653,389

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/13/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 7--U.S. textile exports, by fiber

Item	Apr. 2012	May 2012	June 2012	June 2011
	1,000 pounds 1/			
Yarn, thread, and fabric:	215,806	242,916	246,901	267,879
Cotton	101,185	122,404	130,679	154,170
Linen	7,188	7,030	7,061	6,580
Wool	3,091	3,330	3,006	3,234
Silk	960	1,187	977	1,391
Manmade	103,383	108,965	105,178	102,504
Apparel:	22,205	25,192	25,422	25,889
Cotton	9,980	11,255	11,598	11,285
Linen	415	307	378	590
Wool	1,132	1,247	1,345	1,499
Silk	952	1,159	1,236	1,382
Manmade	9,726	11,224	10,866	11,133
Home furnishings:	4,338	6,146	4,729	3,693
Cotton	2,131	3,052	2,260	1,714
Linen	187	260	228	144
Wool	90	129	114	144
Silk	103	157	124	71
Manmade	1,826	2,548	2,004	1,620
Floor coverings:	28,044	33,350	32,466	31,121
Cotton	1,778	2,110	2,133	2,109
Linen	874	1,069	1,114	947
Wool	3,344	2,947	2,592	2,554
Silk	39	34	42	40
Manmade	22,009	27,189	26,585	25,472
Total exports: 2/	270,527	307,728	309,636	328,840
Cotton	115,172	138,915	146,759	169,381
Linen	8,663	8,667	8,780	8,267
Wool	7,662	7,657	7,060	7,440
Silk	2,054	2,536	2,378	2,884
Manmade	136,976	149,953	144,659	140,868

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/13/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. cotton textile imports, by origin

Region/country	Apr. 2012	May 2012	June 2012	June 2011
	1,000 pounds 1/			
North America	122,628	141,043	148,091	171,389
Canada	3,325	3,041	2,817	3,553
Costa Rica	547	871	1,016	883
Dominican Republic	5,628	6,410	6,384	7,049
El Salvador	16,829	21,806	22,935	24,359
Guatemala	8,115	8,931	9,376	10,231
Haiti	11,826	13,011	12,696	14,663
Honduras	22,771	30,547	31,717	39,335
Mexico	39,670	43,589	47,459	53,798
Nicaragua	13,902	12,828	13,570	17,492
South America	4,221	4,472	4,732	5,633
Brazil	188	242	243	246
Colombia	1,723	1,870	1,643	2,229
Peru	2,222	2,239	2,769	2,995
Europe	10,153	11,573	10,680	11,581
Germany	829	976	882	1,030
Italy	1,569	1,639	1,556	1,604
Portugal	871	723	1,089	1,394
Turkey	4,393	4,713	4,047	4,212
Asia	456,737	484,865	535,891	572,165
Bahrain	1,257	1,706	1,295	1,545
Bangladesh	40,206	43,909	46,869	46,775
Cambodia	19,246	14,632	16,871	19,121
China	187,318	204,704	244,057	263,021
Hong Kong	649	692	755	794
India	54,720	63,877	58,781	57,945
Indonesia	26,460	22,887	27,030	28,185
Israel	745	1,141	1,017	1,341
Japan	1,169	1,266	1,230	1,215
Jordan	4,161	3,806	4,441	4,490
Malaysia	2,251	2,520	2,802	2,676
Pakistan	52,591	62,791	67,114	73,062
Philippines	4,917	4,524	4,895	6,622
South Korea	6,043	5,748	5,928	7,165
Sri Lanka	5,884	4,717	5,146	5,447
Taiwan	2,674	3,097	2,352	3,038
Thailand	6,359	6,143	5,841	8,309
Vietnam	38,521	35,097	38,273	39,803
Oceania	50	58	93	52
Africa	12,352	16,207	15,237	19,098
Egypt	7,039	9,501	8,570	11,061
Kenya	1,548	1,880	1,746	2,318
Lesotho	1,835	2,880	2,517	2,794
Mauritius	653	461	930	778
World 2/	606,141	658,219	714,724	779,920

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/13/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile exports, by destination

Region/country	Apr. 2012	May 2012	June 2012	June 2011
		1,000 pounds 1/		
North America	101,248	122,877	130,617	155,240
Bahamas	281	92	102	71
Canada	8,996	10,411	11,647	10,939
Costa Rica	199	233	382	306
Dominican Republic	17,927	20,721	21,432	33,796
El Salvador	9,246	10,250	12,449	13,243
Guatemala	2,850	1,929	2,953	3,317
Haiti	630	757	810	712
Honduras	37,073	50,709	51,440	61,864
Jamaica	92	80	59	76
Mexico	21,961	25,546	27,280	29,200
Nicaragua	1,364	1,321	1,597	1,232
Panama	335	395	252	198
South America	2,418	2,717	3,194	2,278
Brazil	380	430	547	658
Chile	452	187	134	176
Colombia	532	961	1,436	529
Peru	326	148	122	223
Venezuela	527	682	643	307
Europe	2,757	2,913	2,938	3,443
Belgium	241	219	263	451
France	122	128	93	157
Germany	444	443	414	628
Italy	117	134	217	229
Netherlands	340	391	358	440
Russia	54	99	61	84
Turkey	38	66	71	69
United Kingdom	974	875	1,043	912
Asia	7,910	9,399	8,960	6,179
Bangladesh	7	31	15	1
China	4,076	5,117	4,923	2,843
Hong Kong	574	713	734	393
India	149	337	189	275
Israel	262	181	204	140
Japan	855	878	894	790
Pakistan	28	31	49	32
Saudi Arabia	125	129	83	133
Singapore	233	320	245	115
South Korea	627	527	508	486
Taiwan	120	95	126	132
United Arab Emirates	284	274	291	235
Oceania	586	748	754	659
Australia	468	572	620	556
Africa	253	262	296	1,557
South Africa	59	58	126	98
World 2/	115,172	138,915	146,759	169,381

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/13/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--Acreage, yield, and production estimates, 2012

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	380	377	764	600
Florida	108	105	1,051	230
Georgia	1,290	1,285	934	2,500
North Carolina	585	580	869	1,050
South Carolina	298	296	859	530
Virginia	86	85	988	175
Southeast	2,747	2,728	895	5,085
Arkansas	590	580	993	1,200
Louisiana	230	220	895	410
Mississippi	470	460	991	950
Missouri	350	330	945	650
Tennessee	380	375	755	590
Delta	2,020	1,965	928	3,800
Kansas	57	52	434	47
Oklahoma	305	175	466	170
Texas	6,600	4,900	598	6,100
Southwest	6,962	5,127	591	6,317
Arizona	200	198	1,576	650
California	142	141	1,685	495
New Mexico	50	47	1,072	105
West	392	386	1,554	1,250
Total Upland	12,121	10,206	774	16,452
Pima:				
Arizona	3	3	1,120	7
California	225	224	1,350	630
New Mexico	3	3	828	5
Texas	8	8	960	15
Total Pima	239	237	1,328	657
Total all	12,360	10,443	786	17,109

Last update: 09/13/12.

Source: USDA, September 2012 *Crop Production* report.