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Situation and Outlook

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Cotton and Wool Outlook

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Cotton and Wool Chart Gallery will be updated on July 17, 2017.

The next release is August 14, 2017.

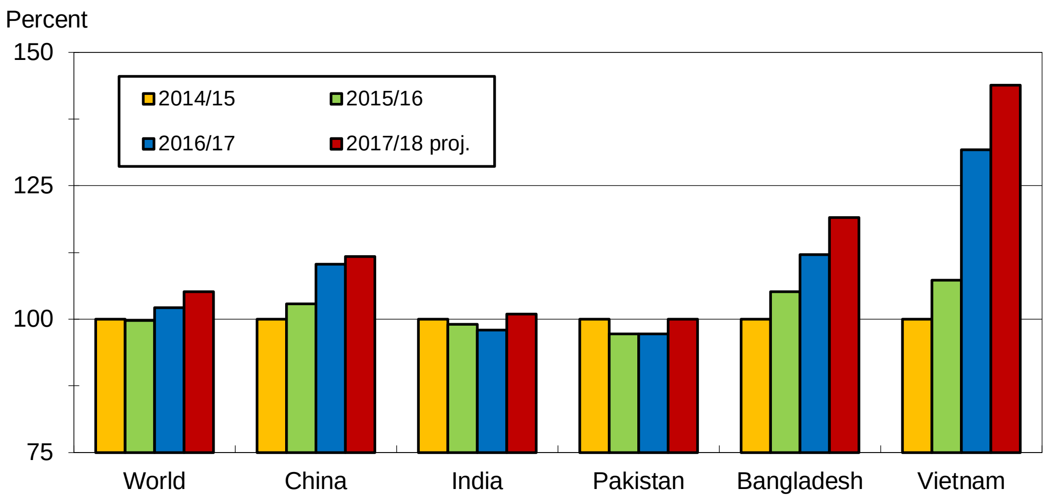
Approved by the World Agricultural Outlook Board.

Global Growth of Cotton Mill Use Varies by Country

The latest U.S. Department of Agriculture (USDA) cotton projections for 2017/18 (August-July) indicate that global cotton mill use is forecast to rise for the second consecutive season. World cotton consumption is projected at 117.0 million bales in 2017/18, 3 percent higher than 2016/17 and the highest mill use since 2009/10 when consumption reached 119.5 million bales.

China—the leading spinner of raw cotton—has expanded its mill use since 2014/15, and is forecast to account for nearly one-third of the 2017/18 global total. Cotton mill use is also projected to expand in a number of other countries as well. With 2014/15 as the base year, 2017/18 world cotton consumption is projected 5 percent higher (fig. 1). While China's mill use is expected nearly 12 percent above 2014/15, cotton mill use in India and Pakistan remains relatively flat. In contrast, cotton mill use continues to rise in Bangladesh, and 2017/18 use is projected to be 19 percent above 2014/15. Even more remarkable has been the growth in Vietnam, where 2017/18 mill use is expected to be 44 percent above 2014/15.

Figure 1
Cotton mill use growth for selected countries



Note: Growth calculated using 2014/15 as the base year.
Source: USDA, World Agricultural Outlook Board.

Domestic Outlook

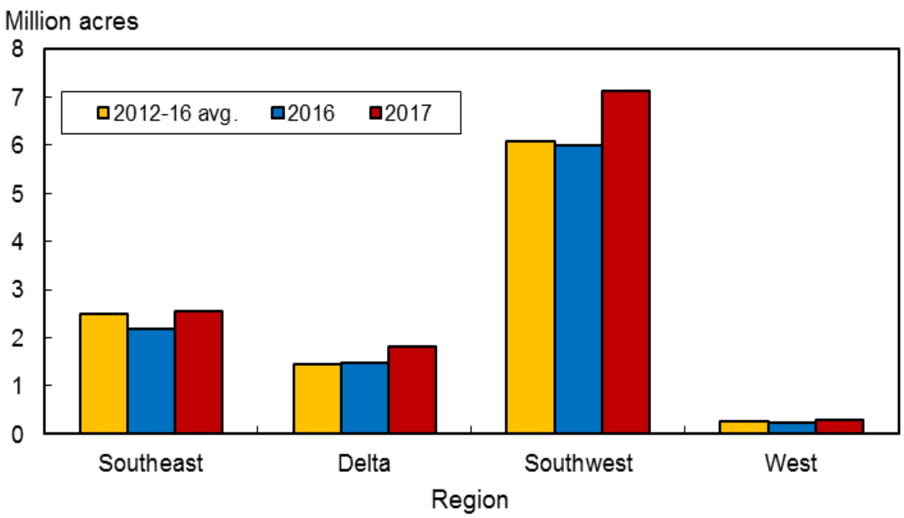
U.S. 2017 Cotton Crop Projection Reduced in July

The 2017 U.S. cotton crop is projected at 19.0 million bales, 1 percent (200,000 bales) below the June projection but nearly 11 percent above the 2016 crop. The July production decrease was largely attributable to the lower planted area reported in USDA's *Acreage* report released June 30. Based on the *Acreage* report, U.S. producers had planted or intended to plant nearly 12.1 million acres to cotton in 2017, slightly below the March indications but 20 percent above 2016 (see table 10).

Upland cotton area projections in 2017 increased for each of the Cotton Belt regions relative to 2016, as higher expected returns for cotton—compared with those for alternatives—supported expanded plantings this spring (fig. 2). Area in the Southwest is reported at 7.1 million acres, 19 percent higher than in 2016 and the second highest since 1981. In 2017, the Southwest upland acreage is expected to account for over 60 percent of the total U.S. area, similar to a year earlier.

In the Southeast, 2017 cotton acreage is estimated at nearly 2.6 million acres, about 400,000 acres above each of the previous two seasons. The Southeast is expected to account for 22 percent of the U.S. area in 2017. For the Delta, 2017 cotton area is estimated at 1.8 million acres, the highest in 5 years but equal to the 10-year average. For the second consecutive season, the Delta is forecast to account for 15 percent of the U.S. upland cotton area. Similarly, upland cotton area in the West is expanding for the second year in a row. In 2017, upland acreage is estimated at 302,000 acres, or 2.6 percent of the U.S. total. In addition, extra-long staple (ELS) cotton acreage for 2017 is projected at 252,000 acres, 30 percent (57,000 acres) more than 2016 and the highest since 2011.

Figure 2
U.S. regional upland cotton planted area



Note: 2017 based on June 30 *Acreage* report.
Source: USDA, National Agricultural Statistics Service, *Crop Production* reports.

Total cotton harvested acreage is estimated at nearly 11.2 million acres in July. U.S. abandonment—forecast at 7 percent—is based on the 10-year average abandonment by region, with the Southwest estimated at 10 percent to reflect favorable moisture conditions. The U.S. yield—projected at 816 pounds per harvested acre—is based on 5-year average yields by region; the U.S. yield reached 867 pounds per harvested acre in 2016 and 766 pounds in 2015. In August, USDA's National Agricultural Statistics Service (NASS) will publish its first survey-based results for 2017 cotton production.

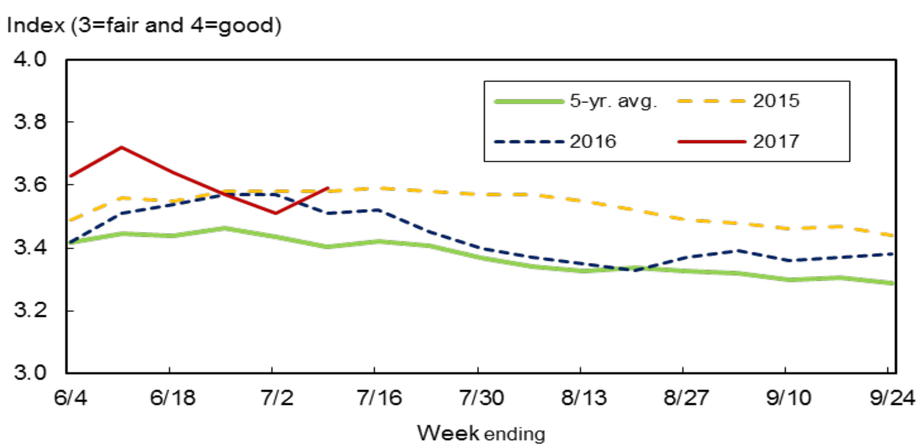
U.S. cotton crop development as of July 9 indicated that 61 percent of the 2017 cotton crop was squaring, above last season and the 2012-16 average. In addition, area setting bolls had reached 19 percent, also slightly above a year ago and the 5-year average. Favorable spring moisture benefitted the cotton crop early this season and current U.S. crop conditions were similar to the previous 2 seasons (fig. 3). As of July 9, 61 percent of the U.S. cotton area was rated "good" or "excellent," compared with 54 percent a year earlier, while 12 percent was rated "poor" or "very poor," compared with 11 percent in 2016.

U.S. Cotton Demand Unchanged; Stocks Revised for 2017/18

U.S. cotton demand projections for 2017/18 were unchanged in July. U.S. exports—forecast at 13.5 million bales—are 1 million bales below the 2016/17 estimate; increased export competition is expected in 2017/18 as larger foreign production is projected. With world trade slightly higher in 2017/18, the U.S. share of global trade is expected to decrease from 40 percent in 2016/17 to about 37 percent, still one of the highest over the last 5 years. U.S. cotton mill use accounts for an additional 3.4 million bales of demand, bringing total demand to 16.9 million bales and the second highest since 2010/11.

Based on the latest supply and demand estimates, 2017/18 ending stocks are forecast at 5.3 million bales, up from 2016/17's 3.2 million bales and the highest since 2008/09, when stocks were 6.3 million bales. In addition, the 2017/18 stocks-to-use ratio (31.4 percent) is also expected to reach its highest in 9 years. As a result, the 2017/18 upland cotton farm price is likely to decline from 2016/17; the farm price is forecast to range between 54 and 68 cents per pound in 2017/18, with the 61-cent midpoint 7 cents below the 2016/17 estimate.

Figure 3
U.S. cotton crop conditions



Source: USDA, *Crop Progress* reports.

International Outlook

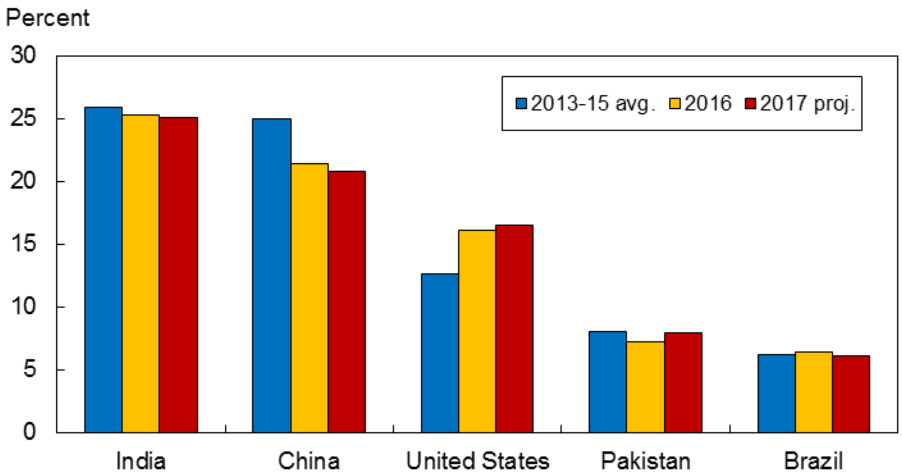
Global Cotton Production To Rebound Further in 2017/18

World 2017/18 cotton production is projected at 115.4 million bales, 8 percent (8.8 million bales) above 2016/17 and 19 percent above 2015/16's 12-year low. In 2017/18, global cotton production is forecast at its highest level in 3 years, with each of the major producing countries expecting larger crops. With alternative crops less favorable for the 2017/18 season, global cotton harvested area is projected to jump 10 percent from 2016/17's 30-year low to 32.4 million hectares (80.1 million acres). The world cotton yield is estimated at 775 kilograms per hectare (691 pounds per acre) in 2017/18, 2 percent below a year earlier.

Global cotton production remains concentrated among a handful of countries (fig. 4). In 2017/18, the top five cotton-producing countries are forecast to account for more than 76 percent of total production, similar to last season but slightly below the 2013/14-2015/16 average. India—the largest cotton producer—accounts for 25 percent of the 2017/18 global crop estimate, while China and the United States are expected to contribute 21 percent and 16.5 percent, respectively.

In 2017/18, India is projected to produce 29.0 million bales of cotton, 7 percent above 2016/17. Although the yield is forecast lower (near the 5-year average), an area rebound of 14 percent is expected to push the 2017/18 crop to its highest in 3 years. For China, cotton production is projected to rise 5.5 percent (1.25 million bales) in 2017/18 to 24.0 million bales. Area devoted to cotton is forecast to return to the 2015/16 level of approximately 3.1 million hectares. Meanwhile, the China national yield is projected at a record 1,713 kilograms per hectare, as area is heavily concentrated in the high-yielding Xinjiang region.

Figure 4
Share of total cotton production by major producer



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

World Cotton Consumption Estimates Raised in July

Estimates of global cotton consumption for 2016/17 and 2017/18 were increased in July, continuing the recovery seen in recent years. For 2016/17, world cotton mill use is estimated at 113.8 million bales, 200,000 bales above the June estimate and more than 2 percent higher than 2015/16. The July gain was largely attributable to the higher consumption estimate for India.

For 2017/18, global consumption is projected at 117.0 million bales, 3 percent above the 2016/17 estimate and the highest in 8 years. As with the 2016/17 estimate, India was largely responsible for the July forecast increase for 2017/18. Mill use in China is projected at 38.0 million bales, 500,000 bales above 2016/17 and the highest since a similar amount was recorded for 2011/12. Access to domestic reserve supplies are expected to limit yarn imports and push cotton mill use higher in China for the third consecutive season. India's consumption is forecast at nearly 24.8 million bales in 2017/18, 3 percent above 2016/17's estimate, while mill use in Pakistan is projected at 10.6 million bales, also 3 percent higher. In addition, 2017/18 cotton mill use is expected to rise in Bangladesh (+6 percent), Turkey (+6 percent), and Vietnam (+9 percent).

Global Cotton Trade Projected Stable in 2017/18, Stocks To Decrease

World cotton trade in 2017/18 is forecast at 36.8 million bales, less than 1 percent above 2016/17. Offsetting changes among the major exporters, however, mask significant differences for the upcoming 2017/18 season. The United States, as discussed earlier, is expected to reduce its shipments by 1 million bales in 2017/18, as other major producing countries have additional supplies to export. These countries include the following: Australia, where cotton exports are forecast to expand 25 percent (850,000 bales); Brazil, where shipments are expected to rise 11 percent (300,000 bales); and Uzbekistan, where exports are projected 13 percent (200,000 bales) higher. In contrast, India's exports in 2017/18 are forecast 2 percent or 100,000 bales lower.

Global ending stocks are projected at 88.7 million bales for 2017/18, a 1.5-million-bale reduction from 2016/17, as world cotton consumption is expected to exceed production for the third consecutive season. Although China holds the largest share (44 percent) of global cotton supplies, 2017/18 ending stocks in China are projected to decline more than 9 million bales (19 percent) to 39.3 million bales, the lowest in 6 years. Meanwhile, stocks outside of China are generally expected to rise in 2017/18, offsetting most of the decline in China. The global stocks-to-use ratio is projected at 76 percent by the end of 2017/18, the lowest since 2011/12. Despite the lower world stocks and stocks-to-use ratio, rising stocks outside of China are expected to reduce the 2017/18 average world cotton price (A Index) from 2016/17's estimate of nearly 83 cents per pound.

Contacts and Links

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Table 1--U.S. cotton supply and use estimates

Item	2016/17	2017/18 May	2017/18 June	2017/18 July
		Million acres		
Upland:				
Planted	9.878	12.001	12.001	11.803
Harvested	9.320	11.115	11.115	10.933
		Pounds		
Yield/harvested acre	855	796	796	801
		Million bales		
Beginning stocks	3.664	3.128	3.138	3.143
Production	16.601	18.500	18.500	18.245
Total supply[1]	20.273	21.638	21.648	21.398
Mill use	3.270	3.375	3.375	3.370
Exports	13.880	13.375	12.875	12.850
Total use	17.150	16.750	16.250	16.220
Ending stocks[2]	3.143	4.878	5.388	5.168
		Percent		
Stocks-to-use ratio	18.3	29.1	33.2	31.9
		1,000 acres		
Extra-long staple:				
Planted	194.5	232.0	232.0	252.0
Harvested	187.8	229.0	229.0	247.0
		Pounds		
Yield/harvested acre	1,454	1,467	1,467	1,467
		1,000 bales		
Beginning stocks	136	72	62	57
Production	569	700	700	755
Total supply[1]	707	772	762	812
Mill use	30	25	25	30
Exports	620	625	625	650
Total use	650	650	650	680
Ending stocks[2]	57	122	112	132
		Percent		
Stocks-to-use ratio	8.8	18.8	17.2	19.4

Note: 1 bale = 480 pounds.

[1]Includes imports. [2]Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 07/14/17.

Table 2--World cotton supply and use estimates

Item	2016/17	2017/18 May	2017/18 June	2017/18 July
		Million bales		
Supply:				
Beginning stocks--				
World	97.17	89.52	89.34	90.27
Foreign	93.37	86.32	86.14	87.07
Production--				
World	106.54	113.22	114.73	115.36
Foreign	89.37	94.02	95.53	96.36
Imports--				
World	36.71	37.63	36.85	36.77
Foreign	36.70	37.62	36.84	36.76
Use:				
Mill use--				
World	113.77	115.75	116.51	117.03
Foreign	110.47	112.35	113.11	113.63
Exports--				
World	36.56	37.63	36.84	36.81
Foreign	22.06	23.63	23.34	23.31
Ending stocks--				
World	90.27	87.14	87.71	88.73
Foreign	87.07	82.14	82.21	83.43
		Percent		
Stocks-to-use ratio:				
World	79.3	75.3	75.3	75.8
Foreign	78.8	73.1	72.7	73.4

Note: 1 bale = 480 pounds.

Source: USDA, World Agricultural Outlook Board.

Last update: 07/14/17.

Table 3--U.S. fiber supply

Item	Mar. 2017	Apr. 2017	May 2017	May 2016
	1,000 bales			
Cotton:				
Stocks, beginning	11,889	9,709	7,767	7,701
Ginnings	0	0	0	0
Imports since August 1	3.8	4.0	5.4	31.7
	Million pounds			
Manufactured fiber:				
Production	543.6	536.8	541.2	560.5
Noncellulosic	543.6	536.8	541.2	560.5
Cellulosic	NA	NA	NA	NA
Total since January 1	1,562.6	2,099.4	2,640.6	2,670.6

	Feb. 2017	Mar. 2017	Apr. 2017	Apr. 2016
	Million pounds			
Raw fiber imports	166.8	207.0	183.6	195.0
Noncellulosic	153.0	190.4	165.9	180.8
Cellulosic	13.8	16.6	17.7	14.2
Total since January 1	364.0	571.0	754.6	762.2
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	490.8	747.9	706.3	942.4
48s-and-finer	344.8	482.4	448.2	573.2
Not-finer-than-46s	146.1	265.5	258.1	369.2
Total since January 1	978.9	1,726.8	2,433.1	2,429.3
Wool top imports	128.4	256.7	253.8	270.6
Total since January 1	393.3	650.0	903.8	979.6
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	13.3

Note: 1 bale = 480 pounds. NA = Not available.

Sources: USDA, National Agricultural Statistics Service; U.S. Department of Commerce, U.S. Census Bureau; and *Fiber Organon* .

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Table 4--U.S. fiber demand

Item	Mar. 2017	Apr. 2017	May 2017	May 2016
	1,000 bales			
Cotton:				
All consumed by mills[1]	300	256	261	289
Total since August 1	2,207	2,463	2,724	2,884
Daily rate	13.0	12.8	11.3	13.2
Upland consumed by mills[1]	297	253	259	287
Total since August 1	2,187	2,441	2,699	2,863
Daily rate	12.9	12.7	11.2	13.1
Upland exports	1,826	1,618	1,646	1,004
Total since August 1	8,636	10,254	11,900	6,891
Sales for next season	658	533	829	336
Total since August 1	1,911	2,444	3,273	1,551
Extra-long staple exports	56.5	68.3	53.0	61.7
Total since August 1	426.5	494.8	547.9	447.5
Sales for next season	15.2	25.2	29.4	23.4
Total since August 1	17.1	42.3	71.7	26.7
	Feb. 2017	Mar. 2017	Apr. 2017	Apr. 2016
	Million pounds			
Manufactured fiber:				
Raw fiber exports	49.4	55.1	49.4	51.1
Noncellulosic	49.1	54.8	48.8	49.6
Cellulosic	0.3	0.3	0.6	1.5
Total since January 1	101.2	156.3	205.7	189.4
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	197.0	528.2	679.8	449.3
Total since January 1	692.6	1,220.8	1,900.6	1,784.1
Wool top exports	133.9	131.0	103.3	89.6
Total since January 1	240.7	371.7	475.0	347.3
Mohair exports, clean	0.0	91.4	28.5	31.9
Total since January 1	30.8	122.3	150.8	101.4

Note: 1 bale = 480 pounds.

[1]Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales*; U.S. Department of Commerce, U.S. Census Bureau; and *Fiber Organon.*

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Table 5--U.S. and world fiber prices

Item	Apr. 2017	May 2017	June 2017	June 2016
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	68.24	70.03	66.63	54.92
Upland spot 41-34	74.13	75.75	69.85	62.78
Pima spot 02-46	146.00	146.00	146.00	125.50
Average price received by upland producers	68.90	69.20	NA	67.00
Far Eastern cotton quotes:				
A Index	86.99	87.98	84.84	74.06
Memphis/Eastern	88.06	89.25	85.60	76.90
Memphis/Orleans/Texas	86.88	88.25	84.60	73.90
California/Arizona	90.31	91.50	87.85	77.65
	Dollars per pound			
Wool prices (clean):				
U.S. 58s	3.24	3.30	3.35	3.32
Australian 58s[1]	3.97	4.00	NQ	4.14
U.S. 60s	3.30	3.68	3.66	3.41
Australian 60s[1]	NQ	NQ	NQ	NQ
U.S. 64s	4.24	4.39	4.29	3.98
Australian 64s[1]	5.10	5.23	5.40	4.86

NA = Not available. NQ = No quote.

[1]In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook;* and trade reports.

Last update: 07/14/17.

Table 6--U.S. textile imports, by fiber

Item	Mar. 2017	Apr. 2017	May 2017	May 2016
	1,000 pounds			
Yarn, thread, and fabric:	251,847	267,326	290,433	288,488
Cotton	52,059	55,710	59,795	62,033
Linen	22,126	19,995	21,767	19,169
Wool	4,261	3,777	4,177	4,316
Silk	526	584	687	812
Synthetic	172,874	187,261	204,005	202,159
Apparel:	799,628	804,252	902,073	880,360
Cotton	433,693	417,716	476,713	468,192
Linen	8,446	9,594	7,870	8,192
Wool	17,260	17,827	19,639	21,195
Silk	9,137	9,119	8,062	8,716
Synthetic	331,092	349,995	389,789	374,066
Home furnishings:	234,304	251,216	295,331	258,361
Cotton	147,610	143,698	168,262	144,722
Linen	1,002	1,205	1,308	1,106
Wool	380	515	496	403
Silk	120	145	168	202
Synthetic	85,192	105,654	125,097	111,928
Floor coverings:	85,258	89,298	98,944	93,192
Cotton	10,399	10,616	11,726	10,849
Linen	25,717	30,357	30,625	26,496
Wool	10,364	10,052	12,016	12,567
Silk	2,649	2,829	3,026	2,317
Synthetic	36,129	35,444	41,551	40,963
Total imports:[1]	1,380,929	1,423,502	1,601,827	1,533,831
Cotton	646,845	631,170	720,786	689,547
Linen	58,151	62,284	63,147	56,323
Wool	32,395	32,331	36,509	38,755
Silk	12,432	12,681	11,944	12,050
Synthetic	631,107	685,036	769,441	737,156

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

[1]Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Department of Commerce, U.S. Census Bureau.

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Table 7--U.S. textile exports, by fiber

Item	Mar. 2017	Apr. 2017	May 2017	May 2016
	1,000 pounds			
Yarn, thread, and fabric:	258,603	225,252	241,782	242,537
Cotton	136,981	119,465	128,624	131,601
Linen	6,871	6,219	6,520	6,278
Wool	2,806	2,446	2,739	3,350
Silk	1,102	955	1,150	1,077
Synthetic	110,843	96,168	102,749	100,231
Apparel:	28,810	24,626	25,748	27,080
Cotton	12,785	10,947	11,292	12,371
Linen	377	328	334	363
Wool	2,243	1,811	1,977	1,679
Silk	1,336	1,108	1,229	1,056
Synthetic	12,069	10,432	10,917	11,611
Home furnishings:	4,415	3,998	4,526	4,751
Cotton	2,153	1,990	2,213	2,409
Linen	206	166	131	213
Wool	71	48	83	94
Silk	106	92	82	154
Synthetic	1,879	1,702	2,017	1,882
Floor coverings:	27,744	25,968	27,163	24,856
Cotton	2,310	2,241	2,248	1,896
Linen	1,123	1,228	1,175	970
Wool	1,593	1,289	1,521	1,166
Silk	42	62	38	42
Synthetic	22,676	21,149	22,182	20,782
Total exports:[1]	319,944	280,093	299,515	299,418
Cotton	154,341	134,729	144,477	148,349
Linen	8,590	7,951	8,172	7,830
Wool	6,725	5,604	6,330	6,296
Silk	2,585	2,217	2,499	2,329
Synthetic	147,703	129,593	138,037	134,613

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

[1]Includes headgear.

Sources: USDA, Economic Research Service; U.S. Department of Commerce, U.S. Census Bureau.

Last update: 07/14/17.

Table 8--U.S. cotton textile imports, by origin

Region/country	Mar. 2017	Apr. 2017	May 2017	May 2016
	1,000 pounds			
North America	141,572	119,987	144,030	136,718
Canada	2,924	2,698	2,757	3,090
Dominican Republic	10,607	7,932	9,686	9,556
El Salvador	21,296	15,481	19,080	18,764
Guatemala	7,803	6,041	7,306	7,916
Haiti	12,646	12,034	12,007	12,962
Honduras	27,681	24,462	34,167	29,225
Mexico	38,618	34,635	39,682	38,681
Nicaragua	19,925	16,640	19,263	16,463
South America	4,636	4,152	3,871	4,263
Colombia	2,274	1,780	1,503	1,847
Peru	1,877	1,981	1,992	2,091
Europe	15,354	15,721	15,751	12,965
Germany	1,134	1,245	1,311	1,133
Italy	1,816	1,646	1,598	1,594
Portugal	1,900	1,361	1,482	1,114
Turkey	6,968	8,652	7,861	6,647
Asia	471,908	479,786	540,776	521,821
Bahrain	1,987	1,170	1,320	2,030
Bangladesh	52,990	46,163	50,972	50,020
Cambodia	12,226	12,073	11,553	14,008
China	144,728	189,661	219,182	211,544
Hong Kong	477	623	736	1,168
India	92,044	79,303	88,534	74,826
Indonesia	23,219	19,885	20,635	23,189
Israel	565	527	445	533
Japan	1,272	1,403	1,362	1,228
Jordan	5,821	4,221	3,682	3,510
Malaysia	1,845	2,122	2,743	3,545
Pakistan	60,228	49,095	63,465	60,756
Philippines	3,201	2,618	2,985	3,518
South Korea	5,058	4,861	5,202	6,030
Sri Lanka	7,887	6,664	6,074	5,784
Taiwan	1,759	1,730	1,837	2,252
Thailand	4,420	4,122	3,875	4,180
Vietnam	50,397	52,383	54,878	52,490
Oceania	45	41	41	52
Africa	13,329	11,482	16,317	13,729
Egypt	6,561	5,292	7,285	6,759
Kenya	1,891	1,754	2,545	2,120
Lesotho	1,907	1,836	2,992	2,585
Mauritius	630	644	630	535
World[1]	646,845	631,170	720,786	689,547

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

[1]Regional totals may not sum to world totals due to rounding.

Sources: USDA, Economic Research Service; and U.S. Department of Commerce, U.S. Census Bureau.

Last update: 07/14/17.

Table 9--U.S. cotton textile exports, by destination

Region/country	Mar. 2017	Apr. 2017	May 2017	May 2016
	1,000 pounds			
North America	132,611	111,681	119,601	124,942
Bahamas	311	284	205	104
Canada	9,943	8,972	9,751	10,486
Costa Rica	234	141,009	125	242
Dominican Republic	21,185	19,299	18,620	23,803
El Salvador	3,670	3,482	2,850	3,909
Guatemala	2,192	1,647	1,543	2,349
Haiti	771	1,022	686	26
Honduras	68,165	55,076	60,240	60,164
Mexico	22,131	18,289	22,058	20,639
Nicaragua	3,263	2,800	2,829	2,656
Panama	250	315	281	198
South America	5,029	5,318	5,276	4,784
Brazil	515	311	323	263
Chile	302	250	197	184
Colombia	2,721	3,139	3,558	3,088
Peru	1,150	1,219	902	903
Europe	2,725	2,112	2,635	4,476
Belgium	406	114	144	346
France	112	79	127	109
Germany	430	392	515	416
Italy	119	225	248	167
Netherlands	212	157	195	292
Spain	104	109	75	137
Switzerland	51	58	48	47
United Kingdom	670	558	790	895
Asia	10,578	11,796	12,261	10,574
China	6,202	7,265	7,942	7,131
Hong Kong	337	421	385	426
India	187	294	236	166
Israel	210	229	127	118
Japan	913	913	602	778
Saudi Arabia	45	92	97	156
Singapore	118	155	158	118
South Korea	778	514	635	519
Taiwan	214	145	240	151
United Arab Emirates	429	296	440	343
Vietnam	273	237	306	192
Oceania	560	504	575	460
Australia	427	396	405	350
Africa	2,837	3,318	4,130	3,114
Morocco	2,672	3,030	3,857	2,842
World[1]	154,341	134,729	144,477	148,349

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

[1]Regional totals may not sum to world totals due to rounding.

Sources: USDA, Economic Research Service; and U.S. Department of Commerce, U.S. Census Bureau.

Last update: 07/14/17.

Table 10--U.S. actual and projected cotton acreage

State/region	Actual 2016	Projected March 2017 [1]	Projected June 2017 [2]	2017/2016
		1,000 acres		*Percent*
Upland:				
Alabama	345	430	450	130
Florida	103	85	90	87
Georgia	1,180	1,300	1,350	114
N. Carolina	280	340	360	129
S. Carolina	190	230	240	126
Virginia	73	80	75	103
Southeast	2,171	2,465	2,565	118
Arkansas	380	500	440	116
Louisiana	140	190	200	143
Mississippi	435	550	550	126
Missouri	280	285	300	107
Tennessee	255	300	320	125
Delta	1,490	1,825	1,810	121
Kansas	32	56	56	175
Oklahoma	305	470	470	154
Texas	5,650	6,900	6,600	117
Southwest	5,987	7,426	7,126	119
Arizona	120	150	165	138
California	63	85	81	129
New Mexico	47	50	56	119
West	230	285	302	131
Total Upland	9,878	12,001	11,803	119
Pima:				
Arizona	15	16	15	103
California	155	190	215	139
New Mexico	8	9	5	63
Texas	17	17	17	100
Total Pima	195	232	252	130
Total All	10,073	12,233	12,055	120

[1]Planting intentions as indicated by reports from farmers.
[2]Total acres planted or intended to be planted.

Source: USDA, National Agricultural Statistics Service, *Acreage* report.

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