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Cotton and Wool Outlook

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World Cotton Consumption To Rebound Slightly in 2012/13

Contents

Tables

Websites

WASDE
Cotton Topics

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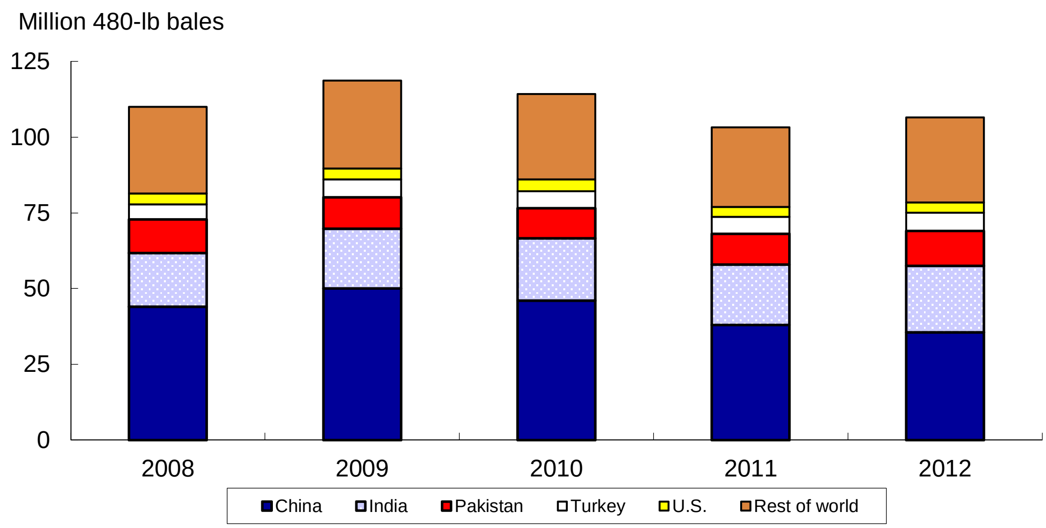
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton forecast for 2012/13 indicates that global cotton consumption is expected to rise 3 percent from last season's 8-year low as the global economy experiences a slow recovery. This season's projected increase follows 2 consecutive years of decline when cotton prices reached unprecedented levels.

At 106.5 million bales, 2012/13 world cotton consumption is 14 percent below the 2006/07 peak (fig. 1). China remains the world's largest cotton spinner, but declines have occurred there over the last three seasons as raw cotton and labor costs increased and spinning shifted elsewhere. In 2012/13, India and Pakistan are expected to see their mill use climb and largely offset the decline in China. Combined, these three spinners continue to account for the bulk of 2012/13 global consumption, with a share forecast at 65 percent of the total. China alone accounts for a third of 2012/13 world consumption.

Figure 1
Global cotton consumption



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic

U.S. Cotton Crop Forecast Reduced in December

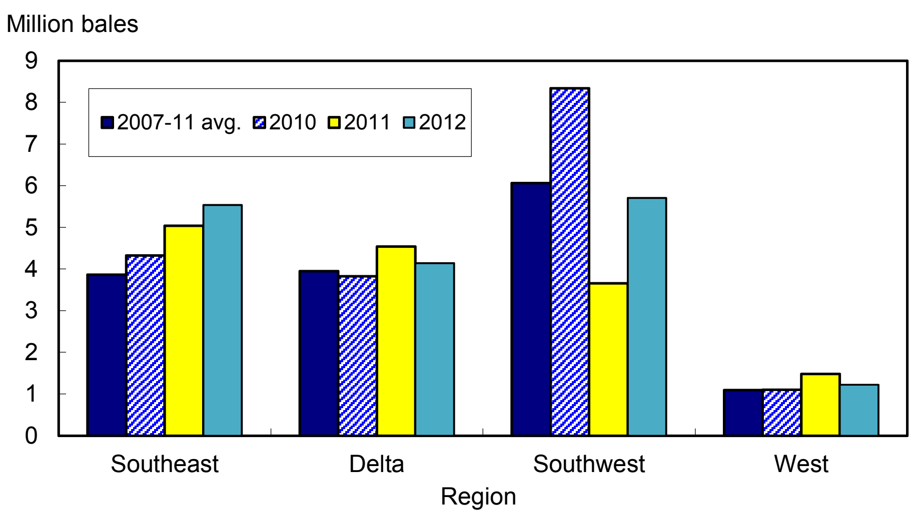
The USDA December forecast of 2012 U.S. cotton production was reduced 1 percent (190,000 bales) this month to about 17.3 million bales, as production was adjusted in a number of States. The latest estimate indicates an 11-percent increase from the 2011 season in which the crop was affected considerably from the extreme drought conditions in the Southwest region. The 2012 national yield is projected at 793 pounds per harvested acre, 9 pounds below a year ago and 6 pounds below the 5-year average.

The harvested area estimate was unchanged in December at 10.4 million acres, one of the largest since 2006. Upland production is estimated at 16.6 million bales, 1.9 million bales above last season, while the extra-long staple (ELS) crop remains estimated at 657,000 bales. For current production estimates by State and region, see table 10.

Upland production is estimated to increase this season in two of the four Cotton Belt regions, as record yields occurred in three of the regions (fig. 2). In the Southwest, upland production is estimated at 5.7 million bales, up 2 million bales from 2011 as a lower abandonment this season raised harvested area. The Southwest yield, estimated at 534 pounds per harvested acre, would be its lowest since 2003.

In the Southeast, cotton production is expected to reach 5.5 million bales, near the record of 5.6 million bales produced in 2001. Although area was lower this season, a record yield of 974 pounds per harvested acre pushed the crop 10 percent above 2011. Similarly, the Delta area was reduced in 2012 but a record yield of 1,011 pounds per harvested acre kept the crop from decreasing significantly. In 2012, Delta production is estimated at 4.1 million bales, the second highest in 5 years.

Figure 2
U.S. regional upland cotton production



Source: USDA, *Crop Production* reports.

In the West region, upland production is estimated at 1.2 million bales, compared with 1.5 million last season. Despite a lower area, a record upland yield of 1,517 pounds per harvested acre in the West kept the crop there above average.

U.S. Demand Forecast Increased

U.S. cotton demand for the 2012/13 season was raised 200,000 bales this month to 15.2 million bales; the current estimate is also 200,000 bales above last season. U.S. cotton mill use—based on data collected by USDA's Farm Service Agency—remains forecast at 3.4 million bales for 2012/13, compared with the 3.3-million-bale estimate for 2011/12. On the other hand, U.S. cotton exports were increased in December; exports are now projected at 11.8 million bales, slightly above last season's final estimate. Despite lower world cotton trade in 2012/13, larger U.S. supplies are expected to boost the U.S. share of global trade this season. The current trade share is forecast at 31 percent, compared with last season's 26 percent and 2010/11's 40 percent.

U.S. Stocks Revised; Farm Price Range Narrowed

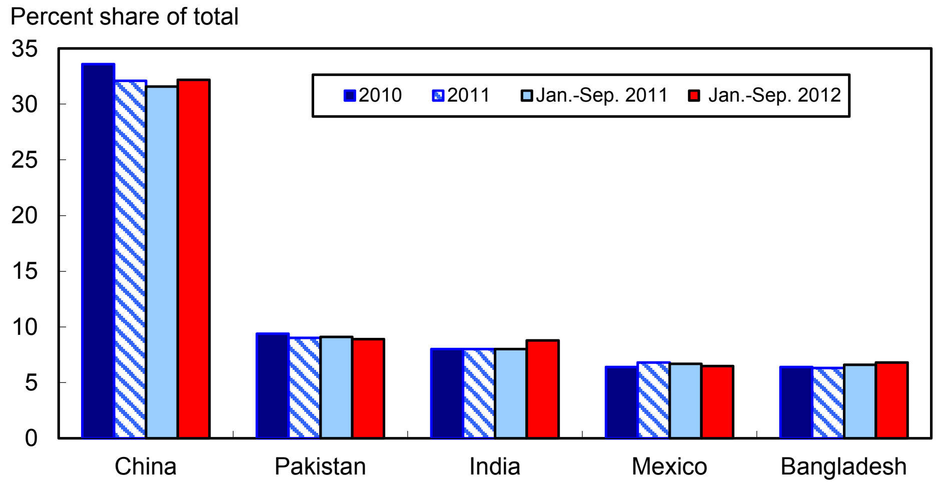
With U.S. cotton production exceeding demand in 2012/13, U.S. ending stocks will rise above the beginning level. Ending stocks are currently projected at 5.4 million bales, 2 million bales above last season. Both the stock level and the stocks-to-use ratio—estimated at 35 percent—would be the highest in four seasons. Based on the latest supply and demand outlook for 2012/13, the average upland cotton farm price is now forecast to range between 65 and 71 cents per pound, compared with the final 2011/12 price of 88.3 cents per pound.

U.S. Cotton Textile Trade Lower During First 9 Months of 2012

U.S. cotton textile trade continues to be affected by the sluggish global economy in 2012. During the first 9 months of 2012, cotton product imports reached about 6.2 billion (raw-fiber equivalent) pounds, 7 percent below the comparable period in 2011. Cotton product exports saw a decline as well, with exports totaling only 1.2 billion pounds during January-September 2012, 13 percent below the 2011 comparable period. As a result, the net cotton trade deficit has declined 5 percent during the first 9 months of 2012 to 4.9 billion pounds.

The top five suppliers of cotton textile and apparel products to the United States continue to account for more than 60 percent of the total. For January-September 2012, the share equaled 63 percent, up from 62 percent posted in for the comparable period of 2011 as well as calendar 2011. Each of the leading suppliers, with the exception of India, had lower volumes to the United States during the first 9 months of 2012; India's volume rose about 2 percent. Based on the latest data, the shares of total imports were mixed (fig. 3). China accounted for 32 percent of the volume so far in 2012, similar to calendar 2011. Pakistan and India each accounted for an additional 9 percent, while Bangladesh and Mexico each provided an additional 7 percent of total U.S. imports.

Figure 3
Leading suppliers of U.S. cotton textile imports



Source: USDA, Economic Research Service; and U.S. Census Bureau.

International Outlook

World Cotton Production To Decline in 2012/13

Global 2012/13 cotton production is forecast at 116.9 million bales, down 6 percent from the previous year as more profitable competing crops crowd out cotton from area under cultivation. Output decline is expected in almost all major producing countries.

Australia and Brazil are forecast to produce 4.0 million bales and 6.5 million bales, respectively, down 27 percent and 25 percent from the previous year. India and Pakistan are expected to produce 25.5 million bales and 10.0 million bales, respectively, down 7 percent and 6 percent from the preceding year. India's 2012/13 production decline is driven by reductions in both area and yield, while the reduction in Pakistan is mainly a function of lower yields. China, the world's leading producer, is forecast to produce 31.5 million bales, down 5 percent from a year earlier. China's area harvested is expected to decline 7 percent from a year ago to 5.0 million hectares in 2012/13. The United States is expected to produce 17.3 million bales in 2012/13, an increase of 10 percent from the preceding year. The United States is the only major producer whose output is expected to rise in 2012/13.

World 2012/13 cotton area harvested is forecast at 34.2 million hectares, a decline of 4 percent from the previous year. Global yield is forecast at 744 kg/ha.

Global 2012/13 Mill Use and Ending Stocks To Rise in 2012/13

World 2012/13 cotton mill use is forecast at 106.5 million bales, up 3 percent from the previous year. China's cotton consumption is forecast at 35.5 million bales, down 7 percent from the previous year as domestic price support and national reserve policies combine to depress the margins of domestic cotton spinners. China's large procurement of the 2012/13 crop is expected to limit the availability of cotton to local mills. However, the forecast reduction in China's mill use is more than offset by increases in other countries, resulting in an increase in global 2012/13 consumption. India's 2012/13 cotton consumption is forecast at a record 22.0 million bales, up 10 percent from a year ago. Pakistan is forecast to consume 11.5 million bales in 2012/13, up 14 percent from the previous year, due partly to a substantial increase in yarn exports to China. Brazil, Turkey, and the United States are forecast to consume 4.1 million bales, 6.0 million bales, and 3.4 million bales in 2012/13, respectively, up 3 percent, 7 percent, and 3 percent from a year ago. Turkey and the United States are forecast to consume 6.0 million bales and 3.4 million bales, respectively, up 3 percent and 6 percent from the previous year.

World 2012/13 ending stocks are forecast at a record 79.6 million bales, an increase of 15 percent from a year earlier. China's stocks are expected to account for 70 percent of the forecast increase in global stocks. China's ending stocks are expected to increase 25 percent to 37.6 million bales. If realized China's share of world stocks will be 47 percent (fig. 4). China's ongoing policy of cotton procurement for the national reserve has contributed to this buildup in ending stocks. While India's ending stocks are forecast to increase 13 percent to 8.7 million bales, Pakistan's ending stocks are expected to rise 12 percent to 3.4 million bales in 2012/13. Ending stocks in the United States and Turkey are forecast at

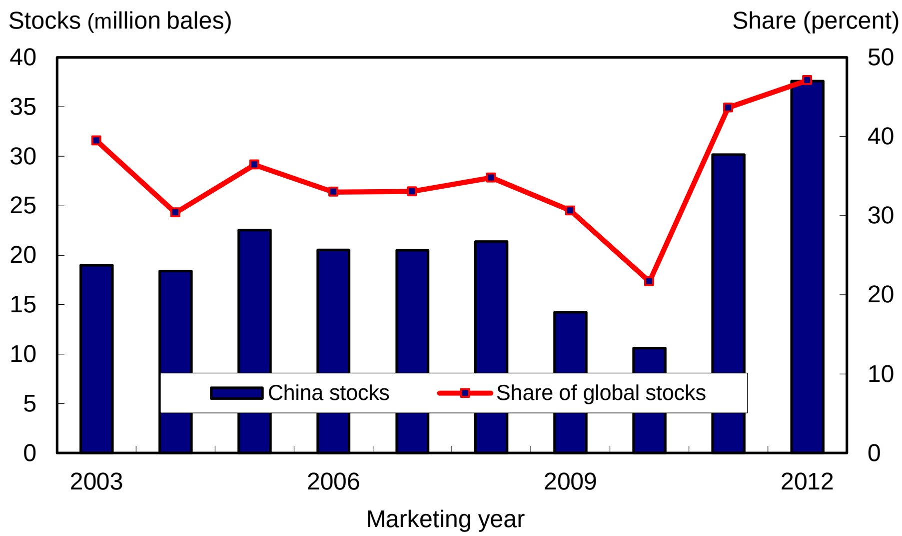
5.4 million bales and 1.3 million bales, respectively, up 61 percent and 5 percent from a year earlier. With larger world stocks, the A-index has fallen more than 20 percent below the year-ago level.

World 2012/13 Trade To Decline

World 2012/13 imports are forecast at 37.7 million bales, down 16 percent from the previous year. The forecast decline in world imports is driven largely by an expected decline in China, where 2012/13 imports are forecast to decrease 53 percent to 11.5 million bales. China's ongoing national reserve policy has reduced its demand for foreign cotton. Bangladesh and Indonesia are forecast to import 3.7 million bales and 2.3 million bales in 2012/13, respectively, both up 16 percent from a year earlier. Pakistan and Turkey are expected to import 2.4 million bales and 3.5 million bales in 2012/13, respectively, up 140 percent and 47 percent from the previous year.

Exports by Australia and Brazil, the main Southern Hemisphere suppliers, are both forecast at 4.2 million bales, respectively, down 10 and12 percent from a year earlier. The African Franc Zone is expected to export 3.3million bales in 2012/13, an increase of 40 percent from the previous marketing year. India is forecast to export 4.0 million bales in 2012/13, down 64 percent from a year earlier, leaving Brazil and Australia tied as the world's second largest cotton exporter. The United States—the world top cotton exporter—is expected to export 11.8 million bales in 2012/13, marginally above last year.

Figure 4
China's stocks and share of global stocks



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/publications/cws-cotton-and-wool-outlook/. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Topics   http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2011/12	2012/13		
		Oct.	Nov.	Dec.
		Million acres		
Upland:				
Planted	14.428	12.121	12.121	12.121
Harvested	9.156	10.206	10.206	10.206
		Pounds		
Yield/harvested acre	772	782	790	781
		Million 480-lb. bales		
Beginning stocks	2.572	3.081	3.081	3.081
Production	14.722	16.630	16.79	16.600
Total supply 1/	17.307	19.716	19.876	19.686
Mill use	3.278	3.375	3.375	3.375
Exports	11.120	10.875	10.875	11.075
Total use	14.398	14.250	14.250	14.450
Ending stocks 2/	3.081	5.424	5.624	5.224
		Percent		
Stocks-to-use ratio	21.4	38.1	39.5	36.2
		1,000 acres		
Extra-long staple:				
Planted	307.4	239.0	239.0	239.0
Harvested	304.9	237.4	237.4	237.4
		Pounds		
Yield/harvested acre	1,340	1,328	1,328	1.328
		1,000 480-lb. bales		
Beginning stocks	28	269	269	269
Production	851	657	657	657
Total supply 1/	885	926	926	926
Mill se u	22	25	25	25
Exports	594	725	725	725
Total use	616	750	750	750
Ending stocks 2/	269	176	176	176
		Percent		
Stocks-to-use ratio	43.7	23.5	23.5	23.5

1/ Includes imports. 2/ Includes unaccounted.

Last update: 12/12/12.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2011/12	2012/13 Oct.	Nov.	Dec.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	48.93	69.56	69.63	69.18
Foreign	46.33	66.21	66.28	65.83
Production--				
World	124.27	116.32	116.83	116.90
Foreign	108.69	99.04	99.39	99.65
Imports--				
World	44.80	36.46	36.60	37.71
Foreign	44.78	36.46	36.60	37.71
Use:				
Mill use--				
World	103.21	106.87	106.33	106.48
Foreign	99.91	103.47	102.93	103.08
Exports--				
World	45.86	36.45	36.60	37.73
Foreign	34.14	24.85	25.00	25.93
Ending stocks--				
World	69.18	79.11	80.27	79.64
Foreign	65.83	73.51	74.47	74.24
		Percent		
Stocks-to-use ratio:				
World	67.0	74.0	75.5	74.8
Foreign	65.9	71.0	72.4	72.0

Last update: 12/12/12.

Source: USDA, World Agricultural Outlook Board.

Table 3–U.S. fiber supply

Item	Aug. 2012	Sep. 2012	Oct. 2012	Oct. 2011
	1,000 480-lb. bales			
Cotton:				
Ginnings	485	1,114	4,909	4,847
Imports since August 1	0.2	0.2	NA	3.3
Stocks, beginning	3,350	2,749	2,800	2,911
At mills	NA	NA	NA	NA
Public storage	NA	NA	NA	NA
CCC stocks	728	312	1,456	416
	Million pounds			
Manmade:				
Production	504.3	502.6	537.7	454.2
Noncellulosic	504.3	502.6	537.7	454.2
Cellulosic	NA	NA	NA	NA
Total since January 1	4,038.9	4,541.5	5,052.2	4,517.7

	July 2012	Aug. 2012	Sep. 2012	Sep. 2011
	Million pounds			
Raw fiber imports:	158.2	158.7	239.3	135.7
Noncellulosic	143.6	143.9	226.7	120.0
Cellulosic	14.6	14.8	12.6	15.7
Total since January 1	1,103.6	1,262.3	1,501.6	1,335.5
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	715.9	536.0	698.3	1,590.9
48s-and-finer	485.9	242.8	332.4	284.9
Not-finer-than-46s	230.1	293.2	365.8	346.3
Total since January 1	6,159.8	6,695.8	7,394.1	7,745.9
Wool top imports	268.5	253.9	203.5	153.2
Total since January 1	1,930.5	2,184.4	2,387.9	2,670.0
Mohair imports, clean	4.1	0.0	0.0	0.0
Total since January 1	4.1	4.1	4.1	2.9

NA = Not available.

Last update: 12/12/12.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. fiber demand

Item	Aug. 2012	Sep. 2012	Oct. 2012	Oct. 2011
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	309	295	281	281
Total since August 1	309	604	885	883
Daily rate	13.4	14.8	12.2	13.4
Upland consumed by mills 1/	308	294	280	280
Total since August 1	308	602	882	879
Daily Rate	13.4	14.7	12.2	13.3
	July 2012	Aug. 2012	Sep. 2012	Sep. 2011
	1,000 480-lb. bales			
Cotton:				
Upland exports	917	711	704	305
Total since August 1	11,120	711	1,416	884
Sales for next season	1,683	169	47	47
Total since August 1	4,176	169	216	194
Extra-long staple exports	31.3	65.0	63.2	4.9
Total since August 1	594.1	65.0	128.2	11.0
Sales for next season	118.5	4.4	0.0	4.4
Total since August 1	175.7	4.4	4.4	5.4
	Million pounds			
Manmade:				
Raw fiber exports	53.3	59.5	62.7	59.0
Noncellulosic	52.9	59.1	62.3	58.4
Cellulosic	0.4	0.4	0.4	0.6
Total since January 1	393.8	453.3	516.0	542.6
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	984.5	1,100.8	573.2	654.7
Total since January 1	4,155.2	5,256.0	5,829.1	6,859.1
Wool top exports	100.2	180.4	117.5	85.0
Total since January 1	305.8	486.2	603.7	706.1
Mohair exports, clean	172.1	69.6	32.5	0.0
Total since January 1	248.2	317.8	350.2	590.5

1/ Estimated by USDA.

Last update: 12/12/12.

Sources: USDA, Farm Service Agency; USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 5–U.S. and world fiber prices

Item	Sep. 2012	Oct. 2012	Nov. 2012	Nov. 2011
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	64.02	61.45	60.54	86.00
Upland spot 41-34	69.38	68.03	67.34	93.59
Pima spot 03-46	105.24	105.50	105.50	173.36
Average price received by upland producers	70.70	69.10	68.80	92.60
Far Eastern cotton quotes:				
A Index	83.54	82.43	80.87	105.48
Memphis/Eastern	85.00	84.19	82.05	109.88
Memphis/Orleans/Texas	84.75	83.94	81.80	109.19
California/Arizona	90.00	89.50	86.35	115.88
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	3.96	4.13	3.95	3.65
U.S. 0s 6	NQ	NQ	NQ	NQ
Australian 60s 1/	4.90	5.02	5.19	5.24
U.S. 4s 6	NQ	NQ	NQ	NQ
Australian 64s 1/	5.12	5.33	5.42	4.50

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 12/12/12.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 6--U.S. textile imports, by fiber

Item	July 2012	Aug. 2012	Sep. 2012	Sep. 2011
	1,000 pounds 1/			
Yarn, thread, and fabric:	243,156	228,791	214,150	220,719
Cotton	54,795	51,792	44,254	50,443
Linen	16,451	14,220	15,311	12,536
Wool	4,008	3,867	3,388	3,723
Silk	591	638	588	665
Manmade	167,311	158,273	150,610	153,352
Apparel:	1,093,386	1,097,280	1,065,700	1,096,029
Cotton	609,719	589,832	561,418	581,802
Linen	9,189	8,721	8,725	10,638
Wool	32,247	37,807	39,787	43,039
Silk	9,058	8,078	8,125	9,247
Manmade	433,173	452,842	447,645	451,303
Home furnishings:	233,427	256,159	242,182	239,587
Cotton	126,440	134,338	121,936	119,060
Linen	1,116	1,112	774	933
Wool	325	308	285	473
Silk	289	175	176	166
Manmade	105,256	120,226	119,011	118,954
Floor coverings:	61,229	60,666	57,250	57,834
Cotton	7,467	7,478	7,262	7,054
Linen	15,354	15,117	14,206	13,535
Wool	9,412	9,252	7,972	10,333
Silk	1,496	1,299	1,755	1,482
Manmade	27,500	27,521	26,055	25,430
Total imports: 2/	1,631,581	1,643,274	1,579,632	1,633,315
Cotton	798,655	783,685	735,129	762,081
Linen	42,110	39,170	39,015	38,305
Wool	46,026	51,235	51,439	58,650
Silk	11,434	10,190	10,644	11,567
Manmade	733,356	758,994	743,405	762,712

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 12/12/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 7--U.S. textile exports, by fiber

Item	July 2012	Aug 2012	Sep. 2012	Sep. 2011
	1,000 pounds 1/			
Yarn, thread, and fabric:	233,263	244,659	245,844	244,990
Cotton	124,127	129,911	130,962	132,365
Linen	6,875	6,645	6,763	6,627
Wool	2,625	3,112	2,930	3,282
Silk	894	917	1,054	1,017
Manmade	98,742	104,074	104,135	101,699
Apparel:	25,193	26,286	25,480	22,493
Cotton	11,551	11,889	11,166	9,892
Linen	351	407	305	562
Wool	1,208	1,513	1,739	1,580
Silk	1,108	1,529	1,364	1,270
Manmade	10,974	10,948	10,906	9,188
Home furnishings:	5,448	5,946	5,903	4,157
Cotton	2,677	2,915	2,878	1,894
Linen	182	204	268	196
Wool	108	111	162	132
Silk	93	74	150	104
Manmade	2,388	2,643	2,444	1,831
Floor coverings:	26,980	31,400	29,666	31,761
Cotton	1,785	2,076	2,293	2,108
Linen	813	975	1,077	1,083
Wool	2,127	2,087	2,252	3,492
Silk	32	29	29	33
Manmade	22,222	26,233	24,015	25,045
Total exports: 2/	290,990	308,449	307,004	303,647
Cotton	140,219	146,907	147,381	146,357
Linen	8,221	8,231	8,414	8,477
Wool	6,072	6,827	7,087	8,497
Silk	2,127	2,549	2,596	2,425
Manmade	134,351	143,936	141,527	137,892

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 12/12/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. cotton textile imports, by origin

Region/country	July 2012	Aug. 2012	Sep. 2012	Sep. 2011
	1,000 pounds 1/			
North America	151,065	150,420	145,730	157,205
Canada	2,832	2,674	2,914	3,329
Costa Rica	896	765	723	775
Dominican Republic	6,478	5,836	5,708	6,621
El Salvador	22,207	21,329	22,699	20,098
Guatemala	8,923	9,116	8,594	8,928
Haiti	13,212	14,009	12,908	15,388
Honduras	33,011	30,932	31,310	32,128
Mexico	48,781	48,979	44,188	50,460
Nicaragua	14,724	16,777	16,686	19,460
South America	5,184	4,229	4,331	4,236
Brazil	236	170	190	258
Colombia	1,937	1,667	1,504	1,637
Peru	2,931	2,326	2,573	2,258
Europe	13,464	17,282	13,180	11,843
Germany	954	1,082	1,068	894
Italy	1,818	1,376	1,043	1,010
Portugal	1,695	1,960	2,037	1,660
Turkey	4,996	9,237	6,417	5,595
Asia	608,561	593,844	557,189	571,522
Bahrain	1,481	1,604	1,603	1,312
Bangladesh	52,601	49,917	42,647	38,039
Cambodia	24,133	22,043	23,300	22,683
China	278,018	269,902	267,330	272,817
Hong Kong	762	903	749	947
India	58,611	65,147	67,441	57,586
Indonesia	34,591	30,756	26,727	31,289
Israel	750	818	852	603
Japan	1,153	1,354	920	1,119
Jordan	5,036	4,793	3,969	4,326
Malaysia	2,881	2,615	3,182	2,917
Pakistan	69,008	72,110	60,909	67,286
Philippines	6,172	9,411	5,029	4,835
South Korea	6,727	6,208	4,803	6,386
Sri Lanka	6,319	6,765	5,930	6,612
Taiwan	2,562	2,581	2,678	2,679
Thailand	6,696	6,859	6,924	8,132
Vietnam	49,690	43,402	40,974	40,295
Oceania	51	58	29	63
Africa	20,331	17,852	14,669	17,207
Egypt	9,793	8,965	7,509	7,374
Kenya	3,025	2,980	2,221	3,692
Lesotho	4,445	3,133	3,122	3,589
Mauritius	850	1,130	647	1,114
World 2/	798,655	783,685	735,129	762,081

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/12/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile exports, by destination

Region/country	July 2012	Aug. 2012	Sep. 2012	Sep. 2011
	1,000 pounds 1/			
North America	124,109	130,804	130,925	132,176
Bahamas	132	103	76	135
Canada	10,568	11,331	10,131	10,869
Costa Rica	307	313	402	379
Dominican Republic	24,498	23,957	22,534	26,477
El Salvador	10,202	10,115	12,386	11,486
Guatemala	1,752	2,121	2,426	2,613
Haiti	681	559	918	501
Honduras	49,163	53,380	54,554	52,176
amaica J	66	63	61	75
Mexico	24,648	26,526	24,909	25,136
Nicaragua	1,515	1,703	1,878	1,606
Panama	290	235	316	499
South America	3,550	3,987	3,276	2,282
Brazil	452	591	381	562
Chile	250	440	195	353
Colombia	2,022	2,012	1,952	584
Peru	199	216	168	122
Venezuela	360	395	401	402
Europe	2,706	3,258	2,979	3,009
Belgium	210	393	317	360
France	89	109	114	120
Germany	395	551	569	562
Italy	156	144	187	178
Netherlands	348	464	335	272
Russia	56	45	62	162
Turkey	143	158	48	79
United Kingdom	956	916	878	879
Asia	8,836	8,002	8,784	7,734
Bangladesh	8	5	3	1
China	5,607	4,042	4,666	3,719
Hong Kong	500	447	490	509
India	243	351	321	469
Israel	76	179	186	192
Japan	966	1,289	963	939
Pakistan	30	3	17	65
Saudi Arabia	125	151	121	102
Singapore	189	220	152	203
South Korea	302	447	657	561
Taiwan	80	66	71	121
United Arab Emirates	212	298	333	189
Oceania	705	615	1,020	808
Australia	578	523	737	641
Africa	313	240	396	298
South Africa	98	90	90	93
World 2/	140,219	146,907	147,381	146,357

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/12/12.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--Acreage, yield, and production estimates, 2012

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	380	377	891	700
Florida	108	105	960	210
Georgia	1,290	1,285	1,009	2,700
North Carolina	585	580	977	1,180
South Carolina	298	296	908	560
Virginia	86	85	1,045	185
Southeast	2,747	2,728	974	5,535
Arkansas	590	580	1,084	1,310
Louisiana	230	220	1,025	470
Mississippi	470	460	981	940
Missouri	350	330	1,018	700
Tennessee	380	375	922	720
Delta	2,020	1,965	1,011	4,140
Kansas	57	52	508	55
Oklahoma	305	175	411	150
Texas	6,600	4,900	539	5,500
Southwest	6,962	5,127	534	5,705
Arizona	200	198	1,576	650
California	142	141	1,617	475
New Mexico	50	47	970	95
West	392	386	1,517	1,220
Total Upland	12,121	10,206	781	16,600
Pima:				
Arizona	3	3	1,120	7
California	225	224	1,350	630
New Mexico	3	3	828	5
Texas	8	8	960	15
Total Pima	239	237	1,328	657
Total all	12,360	10,443	793	17,257

Last update: 12/12/12.

Source: USDA, December 2012 *Crop Production* report.